



LUZHOU BIO-CHEM TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore with Registration Number 200412523N)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES - NOTICE OF BOOKS CLOSURE DATE

The Board of Directors of Luzhou Bio-chem Technology Limited (the “**Company**”) refers to the announcements on 18 June 2015, 11 August 2015 and 13 August 2015 relating to the Rights Issue (the “**Announcements**”). Unless otherwise defined herein, all capitalised terms and references used herein shall bear the meanings ascribed to them in the Announcements. Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.

NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of the Company will be closed at **5.00 p.m.** on **24 August 2015** (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares under the Rights Issue to the Shareholders whose registered addresses with the Company or The Central Depository (Pte) Limited (“**CDP**”), as the case may be, are in Singapore as at the Books Closure Date, or who have, at least three (3) market days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents (“**Entitled Shareholders**”).

ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE RIGHTS ISSUE

Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date (the “**Depositors**”) will be provisionally allotted Rights Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

To be “**Entitled Depositors**”, Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or, if they have registered addresses outside Singapore, must provide CDP, at 9 North Buona Vista Drive #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

Entitled Scripholders

Shareholders whose Shares are not registered in the name of CDP and whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date (the “**Scripholders**”) will be provisionally allotted Rights Shares on the basis of the number of Shares held by them as stated in the Register of Members as at 5.00 p.m. on the Books Closure Date.

To be “**Entitled Scripholders**”, Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or, if they have registered addresses outside Singapore, must provide the Company’s share registrar, RHT Corporate Advisory Pte. Ltd. (the “**Share Registrar**”), at Six Battery Road #10-01, Singapore 049909, with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title, received by the Share Registrar up to 5.00 p.m. on the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the transferees’ provisional allotments of Rights Shares under the Rights Issue.

Foreign Shareholders

For practical reasons and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior thereto, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**").

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "nil paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares commence, or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interest of the Company.

By order of the Board

Niu Ji Xing
Executive Chairman and Chief Executive Officer
14 August 2015