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VIVA INDUSTRIAL TRUST

Comprising:

**VIVA INDUSTRIAL REAL ESTATE
INVESTMENT TRUST**

(a real estate investment trust constituted on 23 August 2013 under the laws of the Republic of Singapore) managed by

Viva Industrial Trust Management Pte. Ltd.

VIVA INDUSTRIAL BUSINESS TRUST

(a business trust constituted on 14 October 2013 under the laws of the Republic of Singapore) managed by

Viva Asset Management Pte. Ltd.

NOTICE OF REDEMPTION

REDEMPTION OF S\$100.0 MILLION 4.15% SERIES 001 NOTES DUE 19 SEPTEMBER 2018 OUTSTANDING UNDER THE S\$500.0 MILLION MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME (ISIN No: SG6SI5000005) (THE “NOTES”)

Viva Industrial Trust Management Pte. Ltd., in its capacity as manager of Viva Industrial Real Estate Investment Trust (“**VI-REIT**”, and the manager of VI-REIT, the “**REIT Manager**”), and Viva Asset Management Pte. Ltd., in its capacity as trustee-manager of Viva Industrial Business Trust (“**VI-BT**” and collectively with VI-REIT, the stapled group, Viva Industrial Trust or “**VIT**”, and the trustee-manager of VI-BT, the “**Trustee-Manager**”, and collectively with the REIT Manager, the “**Managers**”), wish to announce that Viva iTrust MTN Pte. Ltd. (the “**Issuer**”), has on 19 September 2018 made payment for the redemption in full of all the outstanding Notes in an aggregate principal amount of S\$100.0 million at 100.0 per cent. of its principal amount. The Notes were issued under the S\$500.0 million multi-currency medium term note programme established by the Issuer on 28 August 2014.

The Managers also wish to announce that following the full redemption of all the outstanding Notes on 19 September 2018, the Notes have been cancelled with effect from 19 September 2018 in accordance with the terms and conditions of the Notes and, following such cancellation, there are no outstanding Notes.

By Order of the Board
Wilson Ang Poh Seong
Chief Executive Officer and Executive Director

Viva Industrial Trust Management Pte. Ltd.
(Company Registration No. 201204203W)
As manager of Viva Industrial Real Estate Investment Trust

Viva Asset Management Pte. Ltd.
(Company Registration No. 201316690M)
As trustee-manager of Viva Industrial Business Trust

19 September 2018

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any stapled securities of VIT (the “**Stapled Securities**”) in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Stapled Securities and the income derived from them may fall as well as rise. The Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers, Perpetual (Asia) Limited, as trustee of VI-REIT, or any of their respective affiliates.

An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Stapled Securityholders have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on the SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of VIT. The forecast financial performance of VIT is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Managers’ current view of future events.