

ISDN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200416788Z)

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INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF ISDN RESOURCE PTE. LTD.

The Board of Directors (the “**Board**”) of ISDN Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that ISDN Resource Pte. Ltd. (“**ISDN Resource**”), a wholly-owned subsidiary of ISDN Investments Pte. Ltd. (“**ISDN Investments**”), which is in turn a wholly-owned subsidiary of the Company, has increased its issued and paid-up share capital from S\$1.00 to S\$500,000.00 (the “**Capital Increase**”).

The Capital Increase is due to the issue of 499,999 new ordinary shares of S\$1.00 each in the capital of ISDN Resource to ISDN Investments and will be used for financing the working capital requirements of ISDN Resource.

The Capital Increase was funded through the Group’s internal resources and is not expected to have any material impact on the consolidated earnings per share and/or net tangible assets per share of the Company and its subsidiaries for the financial year ending 31 December 2014.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the above Capital Increase.

By Order of the Board
ISDN Holdings Limited

Gwendolyn Gn
Company Secretary

28 February 2014