BM MOBILITY LTD.

(Incorporated in the Republic of Singapore)
Company Registration No. 200800853Z

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of BM Mobility Ltd. (the "**Company**") will be held at 10 Anson Road, #36-05A International Plaza, Singapore 079903, on 22 March 2019 at 2.00 p.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution, which will be proposed as an Ordinary Resolution:

All capitalised terms in this notice shall have the same meanings as ascribed to them in the Circular dated 7 March 2019 to Shareholders, unless otherwise defined herein.

ORDINARY RESOLUTION

APPROVAL FOR THE PROPOSED CHANGE OF AUDITORS FROM MESSRS RT LLP TO MESSRS MOORE STEPHENS LLP

That:

(a) Moore Stephens LLP be hereby appointed as the auditors of the Company in place of RT LLP to hold office until the conclusion of the next AGM of the Company at a fee and on such terms to be agreed between the Directors and Moore Stephens LLP; and

(b) the Directors of the Company and each of them be and are hereby authorised to complete and do all such acts and things (including without limitation, to sign, seal, execute and deliver all such documents and deeds) as they or he may consider necessary, desirable or expedient or in the interests of the Company, in order to give full effect to this Resolution as they or he may deem fit.

By Order of the Board

Tay Wee Kwang
Executive Director and Chief Executive Officer

7 March 2019

Notes:

1. The information relating to the Ordinary Resolution is set out in the Circular. Pursuant to Rule 1203(5) of the Listing Manual, Shareholders should note that:
   (a) RT LLP, the outgoing Auditors, have confirmed that they are not aware of any professional reasons why Moore Stephens LLP should not accept the appointment as the auditors of the Company;
   (b) the Company confirms that there were no disagreements with the outgoing Auditors, RT LLP, on accounting treatments within the last 12 months;
   (c) the Company confirms that save as disclosed in the Circular, it is not aware of any circumstances connected with the Proposed Change of Auditors that should be brought to the attention of the Shareholders;
   (d) the specific reasons for the Proposed Change of Auditors are set out in Section 2.1 of the Circular; and
   (e) the Company confirms that it complies with Rule 712 and Rule 715 of the Listing Manual in relation to the proposed appointment of Moore Stephens LLP.
2. (a) A member who is not a relevant intermediary is entitled to appoint not more than two proxies to attend, speak and vote at the Extraordinary General Meeting. Where such member's form of proxy appoints more than one proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the form of proxy.
   (b) A member who is a relevant intermediary is entitled to appoint more than two proxies to attend, speak and vote at the Extraordinary General Meeting, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member's form of proxy appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.

   "**Relevant intermediary**" has the meaning ascribed to it in Section 181 of the Companies Act, Chapter 50 of Singapore.
3. A proxy need not be a member of the Company.
4. The instrument appointing a proxy or proxies must be lodged at the office of the Company's Share Registrar, B.A.C.S. Private Limited at 8 Robinson Road, #03-00 ASO Building, Singapore 048544 not less than 48 hours before the time appointed for the Extraordinary General Meeting.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.