



**PACIFIC HEALTHCARE HOLDINGS LTD.**  
(Company Registration No: 200100544H)

---

**RESPONSES TO QUERIES FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED  
("SGX-ST")**

---

The Board of Directors (the "**Directors**") of Pacific Healthcare Holdings Ltd. (the "**Company**") refers to its announcement on 3 August 2015 in relation to the proposed disposal of the business and assets of imaging business as a major transaction and wishes to provide the following additional information in response to the queries by SGX-ST on 25 August 2015.

**Query 1**

**The Company announced on 3 August 2015 ("Announcement") that in relation to the proposed disposal of the business and assets of Pacific Healthcare Imaging (the "Proposed Disposal"), Lifescan Imaging Pte. Ltd., the Purchaser, "is not related to the Company, its directors or substantial shareholders".**

**Please disclose the beneficial owners of Lifescan Imaging Pte. Ltd.**

**Company's response:**

Please refer to the announcement released by Singapore Medical Group Limited on 20 July 2015 via SGXNet, titled "Joint Venture Agreement to Subscribe Shares in Lifescan Imaging Pte. Ltd.".

[http://infopub.sgx.com/Apps?A=COW\\_CorpAnnouncement\\_Content&B=AnnouncementLast3Months&F=YE23O6YWNHO140LU&H=4f5deef6d151129e99569b7443e15655bc0a0b12fca8d256dbc9ac019404bff2](http://infopub.sgx.com/Apps?A=COW_CorpAnnouncement_Content&B=AnnouncementLast3Months&F=YE23O6YWNHO140LU&H=4f5deef6d151129e99569b7443e15655bc0a0b12fca8d256dbc9ac019404bff2)

**Query 2**

**As required under Listing Rule 1010(7), please disclose the net profits attributable to the assets being disposed and the amount of any gain or loss on disposal of the Proposed Disposal.**

**Company's response:**

The net loss attributable to the assets and the business being disposed for the year 2014 is \$1,776,100.

The amount of gain on disposal is \$1.98 million, as stated in the paragraph 5.2 of the Announcement.

**Query 3**

**Please show how ratios disclosed under Listing Rules 1006(a) and 1006(b) were computed.**

**Company's response:**

Please refer below:-

	<b>2014</b>
	<b>S\$</b>
a	
Net assets disposed	323,145
Net assets of Group	<u>510,531</u>
	<u>63.29%</u>
b	
Net Loss before tax	(1,776,100)
Net loss of Group before tax before extraordinary items	<u>(7,956,187)</u>
	<u>22.32%</u>

By Order of the Board

Wong Yee Kong (Andrew)  
Chief Executive Officer  
26 August 2015