## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR TRUSTEE-MANAGER OR RESPONSIBLE PERSON IN RESPECT OF CHANGES IN ITS INTEREST IN SECURITIES

FORM

6
(Electronic Format)

## **Explanatory Notes**

- Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Trustee-Manager or Responsible Person to give notice under section 137R(1)(a) or 137ZC(1)(a) of the Securities and Futures Act (Cap. 289) (the "SFA").
- 3. This electronic Form 6 and a separate Form C, containing the particulars and contact details of the Trustee-Manager/Responsible Person must be completed by a person authorised by the Trustee-Manager/Responsible Person to do so. The person so authorised should maintain records of information furnished to him by the Trustee-Manager/Responsible Person.
- 4. This form and Form C, are to be completed electronically. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Trustee-Manager/Responsible Person for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within one business day of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 10 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part II, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. The term "Listed Issuer" as used in this form refers to -
  - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 9 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Name of Listed Issuer:  Lendlease Global Commercial REIT ("LREIT")  Type of Listed Issuer:  Registered/Recognised Business Trust  Resal Estate Investment Trust  Name of Trustee-Manager/Responsible Person:  Lendlease Global Commercial Trust Management Pte. Ltd. (the "Manager")  Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?  Yes  No	Part I - General
Type of Listed Issuer:  ☐ Registered/Recognised Business Trust  ☑ Real Estate Investment Trust  Name of Trustee-Manager/Responsible Person:  Lendlease Global Commercial Trust Management Pte. Ltd. (the "Manager")  Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?  ☐ Yes	Name of Listed Issuer:
<ul> <li>Registered/Recognised Business Trust</li> <li>✓ Real Estate Investment Trust</li> <li>Name of Trustee-Manager/Responsible Person:</li> <li>Lendlease Global Commercial Trust Management Pte. Ltd. (the "Manager")</li> <li>Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?</li> <li>Yes</li> </ul>	Lendlease Global Commercial REIT ("LREIT")
<ul> <li>✓ Real Estate Investment Trust</li> <li>Name of Trustee-Manager/Responsible Person:</li> <li>Lendlease Global Commercial Trust Management Pte. Ltd. (the "Manager")</li> <li>Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?</li> <li>☐ Yes</li> </ul>	Type of Listed Issuer:
Name of Trustee-Manager/Responsible Person:  Lendlease Global Commercial Trust Management Pte. Ltd. (the "Manager")  Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?  Yes	
Lendlease Global Commercial Trust Management Pte. Ltd. (the "Manager")  Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?  Yes	
Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?  — Yes	
☐ Yes	Lendlease Global Commercial Trust Management Pte. Ltd. (the "Manager")
	Yes

## Part II - Transaction Details

saction A ① Date of acquisition of or change in interest:
06-Mar-2020
Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
06-Mar-2020
Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):  Not applicable.
пот аррисацие.
Type of securities which are the subject of the transaction (more than one option may be chosen).  Ordinary voting units
Other type of units (excluding ordinary voting units)  Rights/Options/Warrants over units
Debentures
Rights/Options over debentures
Others (please specify):
Number of units, rights, options, warrants and/or principal amount of debentures acquired or disposed of by Trustee-Manager/Responsible Person:
disposed of by Trustee-Manager/Responsible Person:  1,026,807 units in LREIT ("Units")
disposed of by Trustee-Manager/Responsible Person:  1,026,807 units in LREIT ("Units")  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding
disposed of by Trustee-Manager/Responsible Person:  1,026,807 units in LREIT ("Units")  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  1,026,807 units in LREIT ("Units")  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
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disposed of by Trustee-Manager/Responsible Person:  1,026,807 units in LREIT ("Units")  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
1,026,807 units in LREIT ("Units")  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  1,026,807 units in LREIT ("Units")  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Chara (places apacifi):
	Others (please specify):

8. Quantum of interests in securities held by Trustee-Manager/Responsible Person before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	8,548,000	0	8,548,000
As a percentage of total no. of ordinary voting units:	0.732	0	0.732
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of ordinary voting units held:	Direct Interest 9,574,807	Deemed Interest 0	<i>Total</i> 9,574,807

	Not a	pplicab	le.																
0.	Attac	chment (The to				l attach	ımeni	t(s) si	hould	not e	exceed	1MB.	.)						
1.	If this	s is a <b>r</b>												e:					
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	(b)	Date	of the	e Initi	al A	nnour	ncen	nent	:										
	(c)	15-di attacl								er of	f the i	relev	ant tr	ransa	ction	in the	Form	6 whic	h w
) 	Rem	arks ( <i>i</i>	f any	):				•		•	_								
	for the payment of management fees and property management fees by way of issue of new Units. The Ne comprise:  (1) 1,026,807 Units payable to the Manager as payment of management fees in respect of LREIT; and (2) 507,572 Units payable to Lendlease Retail Pte Ltd. ("Property Manager") as payment of property manag fees.  Each of the Manager and Property Manager have nominated Lendlease GCR Investment Holding Pte. Ltd. ("LGCRIH") to receive the New Units issued as payment of management fees and property management fees.											ent fe		ew Un way o		of new	Units.	The New	
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Explanation (if the date of becoming aware is different from the date of acquisition of, or change
in, interest):
Not applicable.
Type of securities which are the subject of the transaction (more than one option may be chosen Ordinary voting units
<ul><li>✓ Ordinary voting units</li><li>Other type of units (<i>excluding ordinary voting units</i>)</li></ul>
Rights/Options/Warrants over units
☐ Debentures
Rights/Options over debentures
Others (please specify):
Number of units, rights, options, warrants and/or principal amount of debentures acquired of
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disposed of by Trustee-Manager/Responsible Person:
1,026,807 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding
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7.	Circumstance giving rise to the interest	or change in inter	est:						
	Acquisition of:								
	Securities via market transaction								
	Securities via off-market transaction (e.	g. married deals)							
	Securities via physical settlement of der	ivatives or other sec	curities						
	Securities pursuant to rights issue								
	Securities via a placement								
	Securities following conversion/exercise	of rights, options, w	varrants or other con	vertibles					
	Securities as part of management, acqu	isition and/or divest	ment fees paid by th	e Listed Issuer					
	Disposal of:								
	Securities via market transaction								
	Securities via off-market transaction (e.g	g. married deals)							
	Other circumstances:								
	Acceptance of take-over offer for Listed	Issuer							
	Corporate action by Listed Issuer (pleas	se specify):							
	✓ Others (please specify):								
	The Manager has announced the payment of 1 fees in respect of LREIT. The Manager has nom cash in consideration for such nomination.								
8.	Quantum of interests in securities held the transaction. Please complete relevanthe change relates to ordinary voting units or relates to debentures):	nt table(s) below (	for example, Table 1	should be completed if					
	Table 1. Change in respect of ordinary	voting units of Li	sted Issuer						
	Immediately before the transaction	Direct Interest	Deemed Interest	Total					
	No. of ordinary voting units held:	9,574,807	0	9,574,807					

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	9,574,807	0	9,574,807
As a percentage of total no. of ordinary voting units:	0.819	0	0.819
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of ordinary voting units held:	Direct Interest 8,548,000	Deemed Interest 0	<i>Total</i> 8,548,000

Inments (if any): (i)  (The total file size for all attachment(s) should not exceed 1MB.)  is a replacement of an earlier notification, please provide:  SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 6 which was attached in the Initial Announcement:
is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 6 which was
is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 6 which was
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15-digit transaction reference number of the relevant transaction in the Form 6 which was
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arks ( <i>if any</i> ):
anager has announced the issuance of an aggregate of 1,534,379 new Units ("New Units") on 6 March 2020 payment of management fees and property management fees by way of issue of new Units. The New Units
ise:
26,807 Units payable to the Manager as payment of management fees in respect of LREIT; and ,572 Units payable to Lendlease Retail Pte Ltd. ("Property Manager") as payment of property management
f the Manager and Property Manager have nominated Lendlease GCR Investment Holding Pte. Ltd.
IH") to receive the New Units issued as payment of management fees and property management fees. rcentage of unitholding both "immediately before the transaction" and "immediately after the transaction" is
ited based on 1,169,480,379 Units in issue at 6 March 2020.
ank Ltd. is the sole financial adviser and issue manager for the Offering. DBS Bank Ltd. and Citigroup Global
s Singapore Pte. Ltd. are the joint global coordinators, bookrunners and underwriters for the Offering.
Reference Number (auto-generated):
Reference Number (auto-generated):
1

(a)	Name of Individual:
	Kelvin Chow
(b)	Designation:
	Chief Executive Officer
(c)	Name of entity:
	Lendlease Global Commercial Trust Management Pte. Ltd.