

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

NOTIFICATION ON ASSOCIATED COMPANY

Noble Group Limited (the “**Company**” and together with its subsidiaries from time to time, the “**Group**”) announces that the Group has transferred its entire ownership interest of 50% of the voting interests in Harbour Energy GP Ltd. (“**Harbour Energy GP**”) to EIG Global Energy Partners (“**EIG**”) resulting in Harbour Energy GP ceasing to be an associated company of the Group.

The transfer was made in consideration of EIG consenting to the transfer by the Company of the Group’s 33.33% interest in EIG Harbour Energy Advisor L.P., an associated company of the Group, from Noble Resources Limited to Newmicht Limited, both of which are wholly-owned subsidiaries of the Group, in connection with the corporate and financial restructuring that the Group is currently undertaking. No monetary consideration was received by the Group for the transfer.

Based on the latest announced unaudited consolidated financial results of the Company for the nine-month period ended 30 September 2018, the book value and net tangible asset value attributable to the Group’s interest in Harbour Energy GP were nil.

The above transaction does not amount to a disclosable transaction for the purposes of Chapter 10 of the listing manual of the Singapore Exchange Securities Trading Limited.

Noble Group Limited
14 December 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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FOR IMMEDIATE RELEASE



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