

PROFIT WARNING FOR THE SECOND QUARTER ENDED 30 JUNE 2015

The Board of Directors (the "Board") of ASTI Holdings Limited (the "Company", together with its subsidiaries, the "Group") deems it appropriate to issue a profit warning regarding the financial results of the Group for the second quarter ended 30 June 2015 ("2Q2015").

Based on the preliminary review of its draft financial results, the Group expects to report a net loss for 2Q2015 mainly due to lower revenue generated in 2Q2015 compared to the same period last year in view of lower demand. The net loss was also due to the on-going losses in certain subsidiaries and the continuing research and development costs incurred for development of semiconductor packaging technologies.

The Company is still in the process of finalising the results for 2Q2015 and will provide further details of the Group's performance when it releases the financial results on or before 14 August 2015.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Dato' Michael Loh Soon Gnee Executive Chairman & Chief Executive Officer ASTI Holdings Limited 6 August 2015