

ICP LTD.
(Company Registration No. 196200234E)
(formerly known as "Goldtron Limited")

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES –
RECEIPT OF LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

The Board of Directors (the "**Directors**") of ICP Ltd. (the "**Company**") refers to its previous announcements dated 16 December 2013 and 21 January 2014 as well as the circular to shareholders of the Company dated 6 January 2014 (the "**Circular**") in relation to the proposed renounceable non-underwritten rights issue of up to 12,758,446,125 new ordinary shares (the "**Shares**") in the capital of the Company (the "**Rights Shares**"), at an issue price of S\$0.001 for each Rights Share, on the basis of one (1) Rights Share for every one (1) existing Share held by Entitled Shareholders as at a books closure date to be determined (the "**Rights Issue Books Closure Date**"), fractional entitlements to be disregarded (the "**Rights Issue**").

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings and construction as ascribed to them in the Circular.

2. LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company has received the listing and quotation notice from the SGX-ST dated 19 March 2014, for the listing of and quotation of the Rights Shares (the "**L&Q Notice**"), subject to compliance with the SGX-ST's listing requirements.

The L&Q Notice is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

An announcement will be made by Company at the relevant time to inform Shareholders of the Rights Issue Books Closure Date for the purpose of determining the provisional allotments of Entitled Shareholders under the Rights Issue.

BY ORDER OF THE BOARD

Fong Weng Kai
Director
19 March 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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