

SETTLEMENT AND CANCELLATION OF THE BONDS NOTICE

TO HOLDERS OF

US\$125,000,000 GLOBAL ZERO COUPON CONVERTIBLE BONDS DUE 2021

(ISIN: XS1452397372; the "Bonds")

OF SILERGY CORP. (the "Issuer")

On 17 September 2018, Silergy Corp. (the "Issuer") announced to exercise its option under Section 3.5(a) of the Indenture to redeem all outstanding Bonds on October 31, 2018 (the "Redemption Date") at US\$101,125.72 (being the Early Redemption Amount on the Redemption date).

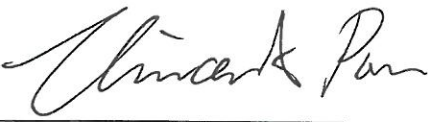
On October 24, 2018 (being the latest practicable date before the Redemption Date) the aggregate principal amount of the Bonds outstanding is US\$5.5 million. The aggregate cash amount payable by the Company based on the aggregate principal amount of the Bonds it will redeem on the Redemption Date is US\$5,561,914.60.

The Issuer wishes to announce that the settlement date for the Redemption is scheduled to occur on 31 October 2018. The Company has also authorised The Bank of New York Mellon, London Branch as the Agent to take such steps as are required to cancel the redeemed Bonds on its behalf.

This Notice is given by Silergy Corp.

IN WITNESS WHEREOF, I have hereunto signed my name

Date: October 29, 2018

By: 

Name: Vincent Pan

Title: Chief Financial Officer