



NOTICE OF TRANSFER OF TREASURY SHARES

The Board of Directors of CNMC Goldmine Holdings Limited (the “**Company**”) refers to the Company’s announcement dated 5 June 2018 in relation to grant of share awards pursuant to the CNMC Performance Share Plan.

Pursuant to Rule 704(31) of the SGX-ST Listing Manual Section B: Rules of Catalyst, the Company wishes to inform that 2,414,500 treasury shares were transferred to the eligible employees in satisfaction of the share awards vested under the CNMC Performance Share Plan as follows:

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| (a) Date of transfer | : 26 June 2018 |
| (b) Purpose of such transfer | : Pursuant to fulfilment of share awards vested under the CNMC Performance Share Plan |
| (c) Number of treasury shares transferred | : 2,414,500 |
| (d) Number of treasury shares held | |
| (i) Before the transfer | : 2,782,500 |
| (ii) After the transfer | : 368,000 |
| (e) Percentage of the number of treasury shares against the total number of issued shares (excluding treasury shares) before and after the transfer | |
| (i) Before the transfer | : 0.69% ⁽¹⁾ |
| (ii) After the transfer | : 0.09% ⁽²⁾ |
| (f) Value of the treasury shares transferred | : S\$645,513.36 |

Notes:-

- (1) The percentage is based on 404,910,500 issued shares (excluding 2,782,500 treasury shares) in the capital of CNMC Goldmine Holdings Limited immediately before the transfer.
- (2) The percentage is based on 407,325,000 issued shares (excluding 368,000 treasury shares) in the capital of CNMC Goldmine Holdings Limited immediately after the transfer.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

27 June 2018

This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).