



**TEE INTERNATIONAL LIMITED**  
(Incorporated in Singapore with limited liability)  
(Company registration number: 200007107D)

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**PROPOSED BONUS WARRANTS ISSUE  
– EXECUTION OF DEED POLL AND WARRANT AGENCY AGREEMENT**

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The Board of Directors (the “**Directors**”) of TEE International Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to its announcements released on 21 March 2018, 29 March 2018 and 16 April 2018 in relation to the Bonus Warrants Issue (“**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless the context requires otherwise.

Further to the Announcements, the Directors wish to announce that the Company has on 16 April 2018 (a) executed a deed poll (the “**Deed Poll**”) constituting the Bonus Warrants, and (b) entered into a warrant agency agreement with B.A.C.S. Private Limited (“**B.A.C.S.**”) in relation to the appointment of B.A.C.S. as the warrant agent and registrar for the Bonus Warrants.

A copy of the Deed Poll may be inspected at the Company's registered office at 25 Bukit Batok Street 22, TEE Building, Singapore 659591, during normal business hours from the date hereof.

The terms and conditions of the Bonus Warrants will be set out in the Offer Information Statement to be issued by the Company in relation to the Bonus Warrants Issue.

**By Order of the Board**

Yeo Ai Mei  
Company Secretary

16 April 2018