#### SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

(Electronic Format)

FORM

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	Aspial Corporation Limited
2.	Type of Listed Issuer: Company/Corporation Registered/Recognised Business Trust
	Real Estate Investment Trust
3.	Name of Director/CEO:
	Koh Wee Seng
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer?  Yes  No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer: 09-Nov-2023

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Date of acquisition of or change in interest:
07-Nov-2023
Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
07-Nov-2023
Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
Type of securities which are the subject of the transaction (more than one option may be
chosen):
Ordinary voting shares/units of Listed Issuer
Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
Rights/Options/Warrants over shares/units of Listed Issuer
✓ Debentures of Listed Issuer
Rights/Options over debentures of Listed Issuer
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
Participatory interests made available by Listed Issuer
Others ( <i>please specify</i> ):
Number of shares, units, rights, options, warrants, participatory interests and/or principa amount/value of debentures or contracts acquired or disposed of by Director/CEO:
S\$14,750,000 in aggregate principal amount of fixed rate Notes due March 2025 disposed
Amount of consideration paid or received by Director/CEO ( <i>excluding brokerage and stamp duties</i> ):
N.A.

Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances :
Acceptance of employee share options/share awards
Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer ( <i>please specify</i> ):

#### ✓ Others (*please specify*):

7.

Invitation by Aspial Corporation Limited ("ACL") the holders of its outstanding fixed rate Notes due March 2025 comprised in Series 007 and Aspial Treasury Pte Ltd to the holders of (i) its outstanding 6.15 per cent. Notes due January 2024 comprised in Series 008; and (ii) its outstanding 6.00 per cent. Notes due July 2024 comprised in Series 009, to offer to exchange any and all such outstanding Notes for a like principal amount of fixed rate subordinated perpetual securities to be issued by ACL pursuant to its \$\$700,000,000 Multicurrency Debt Issuance Programme.

# 8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

### Table 4. Change in respect of debentures of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	14,750,000	15,750,000	30,500,000
No. ( <i>if known</i> ) of shares/units underlying convertible debentures:	-	-	-
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	0	8,000,000	8,000,000

		. ( <i>if known</i> ) of shares/units underlying overtible debentures:
-	[Υοι	umstances giving rise to deemed interests (if the interest is such): I may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as out in item 8 tables 1 to 8, arises]
	Limit	Wee Seng is deemed to have an interest in the S\$8,000,000 fixed rate Notes due March 2025 held by AF Global ted through Aspial Corporation Limited by virtue of Section 4 of the Securities and Futures Act 2001. His ease in the deemed interest arises from the exchange of S\$7,750,000 fixed rate Notes due March 2025 by his ise.
).	Atta	chments ( <i>if any</i> ):
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If thi	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(৮)	
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:
2.	Rem	narks ( <i>if any</i> ):
Tra		tion Reference Number (auto-generated):
2	2 5	7 9 9 2 4 5 3 4 1 6 5 5

07-Nov-2023         Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):         07-Nov-2023         Explanation (if the date of becoming aware is different from the date of acquisition of, or of in, interest):         Type of securities which are the subject of the transaction (more than one option rechosen):         Ordinary voting shares/units of Listed Issuer         Other types of shares/units of Listed Issuer         Rights/Options/Warrants over shares/units of Listed Issuer         Rights/Options over debentures of Listed Issuer         Contracts over shares of the Listed Issuer         Contracts over shares of the Listed Issuer         Participatory interests made available by Listed Issuer         Participatory interests made available by Listed Issuer         Others (please specify):	Da	ate of acquisition of or change in	interest:
(if different from item 1 above, please specify the date):         07-Nov-2023         Explanation (if the date of becoming aware is different from the date of acquisition of, or of in, interest):         Type of securities which are the subject of the transaction (more than one option rechosen):         Ordinary voting shares/units of Listed Issuer         Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer         Rights/Options/Warrants over shares/units of Listed Issuer         Debentures of Listed Issuer         Rights/Options over debentures of Listed Issuer         Contracts over shares of the Listed Issuer         Participatory interests made available by Listed Issuer         Participatory interests made available by Listed Issuer         Others (please specify):	07-	Nov-2023	
Explanation (if the date of becoming aware is different from the date of acquisition of, or of in, interest):         Type of securities which are the subject of the transaction (more than one option rechosen):         Ordinary voting shares/units of Listed Issuer         Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer         Rights/Options/Warrants over shares/units of Listed Issuer         Ø Debentures of Listed Issuer         Observations over debentures of Listed Issuer         Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer         Participatory interests made available by Listed Issuer         Others (please specify):         Number of shares, units, rights, options, warrants, participatory interests and/or pr amount/value of debentures or contracts acquired or disposed of by Director/CEO:         S\$40,000,000 in aggregate principal amount of a fixed rate subordinated perpetual securities acquired         Amount of consideration paid or received by Director/CEO (excluding brokerage and			
in, interest):         Type of securities which are the subject of the transaction (more than one option rechosen):         Ordinary voting shares/units of Listed Issuer         Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer         Rights/Options/Warrants over shares/units of Listed Issuer         Debentures of Listed Issuer         Contracts over shares of the Listed Issuer         Contracts over shares of the Listed Issuer         Contracts over shares of the Listed Issuer         Participatory interests made available by Listed Issuer         Others (please specify):         Number of shares, units, rights, options, warrants, participatory interests and/or pr         amount/value of debentures or contracts acquired or disposed of by Director/CEO:         S\$40,000,000 in aggregate principal amount of a fixed rate subordinated perpetual securities acquired         Amount of consideration paid or received by Director/CEO (excluding brokerage and	07-	Nov-2023	]
chosen):       Ordinary voting shares/units of Listed Issuer         Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer         Rights/Options/Warrants over shares/units of Listed Issuer         Debentures of Listed Issuer         Contracts over shares of the Listed Issuer votic Director/CEO is a party to, or under which he entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer         Participatory interests made available by Listed Issuer         Others (please specify):    Number of shares, units, rights, options, warrants, participatory interests and/or pr amount/value of debentures or contracts acquired or disposed of by Director/CEO: S\$40,000,000 in aggregate principal amount of a fixed rate subordinated perpetual securities acquired Amount of consideration paid or received by Director/CEO (excluding brokerage and			ng aware is different from the date of acquisition of, or chang
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<ul> <li>Debentures of Listed Issuer</li> <li>Rights/Options over debentures of Listed Issuer</li> <li>Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he</li> <li>entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer</li> <li>Participatory interests made available by Listed Issuer</li> <li>Others (<i>please specify</i>):</li> <li>Number of shares, units, rights, options, warrants, participatory interests and/or pr amount/value of debentures or contracts acquired or disposed of by Director/CEO:</li> <li>\$\$40,000,000 in aggregate principal amount of a fixed rate subordinated perpetual securities acquired</li> <li>Amount of consideration paid or received by Director/CEO (<i>excluding brokerage and</i></li> </ul>			
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<ul> <li>Others (<i>please specify</i>):</li> <li>Number of shares, units, rights, options, warrants, participatory interests and/or pr amount/value of debentures or contracts acquired or disposed of by Director/CEO:</li> <li>\$\$40,000,000 in aggregate principal amount of a fixed rate subordinated perpetual securities acquired</li> <li>Amount of consideration paid or received by Director/CEO (<i>excluding brokerage and</i>)</li> </ul>		entitled to a benefit, being contract	cts under which any person has a right to call for or to make
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Amount of consideration paid or received by Director/CEO (excluding brokerage and			
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duties):		•	received by Director/CEO (excluding brokerage and stan
N.A.	N.A	A.	
	L		

7. Circumstance giving rise to the interest or change in interest: Acquisition of:

Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances :
Acceptance of employee share options/share awards
Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer ( <i>please specify</i> ):

✓ Others (*please specify*):

Invitation by Aspial Corporation Limited ("ACL") the holders of its outstanding fixed rate Notes due March 2025 comprised in Series 007 and Aspial Treasury Pte Ltd to the holders of (i) its outstanding 6.15 per cent. Notes due January 2024 comprised in Series 008; and (ii) its outstanding 6.00 per cent. Notes due July 2024 comprised in Series 009, to offer to exchange any and all such outstanding Notes for a like principal amount of fixed rate subordinated perpetual securities to be issued by ACL pursuant to its \$\$700,000,000 Multicurrency Debt Issuance Programme.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 4. Change in respect of debentures of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	0	0	0
No. ( <i>if known</i> ) of shares/units underlying convertible debentures:	-	-	-
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	40,000,000	12,000,000	52,000,000

9.	Circumstances giving rise to deemed interests ( <i>if the interest is such</i> ): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]				
	Koh Wee Seng is deemed to have an interest in the S\$8,500,000 and S\$3,500,000 fixed rate subordinated perpersecurities under the S\$700,000,000 multicurrency debt issuance programme held by his spouse and MLHS Holdings Pte Ltd by virtue of Section 7 of the Companies Act 1967 respectively.				
10.	Attac	chments ( <i>if any</i> ):			
10.	Ø	(The total file size for all attachment(s) should not exceed 1MB.)			
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:			
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):			
	(b)	Date of the Initial Announcement:			
	(c)	15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:			
12.	Rem	arks ( <i>if any</i> ):			
Tre 6	ansaci 9 3	tion Reference Number (auto-generated):			
ltei	m 13 is	s to be completed by an individual submitting this notification form on behalf of the Director/CEO.			
13.					
	(a)	Name of Individual:			
	(b)	Designation ( <i>if applicable</i> ):			
	(c)	Name of entity ( <i>if applicable</i> ):			