

**FINANCIAL YEAR 2013 FINAL DIVIDEND
- ALLOTMENT AND ISSUE OF NEW SHARES FOR SCRIP DIVIDEND SCHEME**

DBS Group Holdings Ltd ("**DBSH**") wishes to announce that it has today allotted and issued 14,429,211 new ordinary shares ("**New Shares**") to ordinary shareholders who had elected to participate in the Scrip Dividend Scheme (the "**Scheme**") in respect of the final one-tier tax exempt dividend of S\$0.30 per ordinary share in the capital of DBSH ("**Share**") for the year ended 31 December 2013 (the "**FY2013 Final Dividend**"). Entitlements to the FY2013 Final Dividend were based on fully paid Shares held by ordinary shareholders on the Books Closure Date (5.00 p.m. on 15 May 2014). The New Shares will rank *pari passu* in all respects with the existing Shares of DBSH.

Following the allotment and issuance of the New Shares, the issued Shares of DBSH will increase to 2,465,143,454 Shares (including treasury shares).

Eligible shareholders who did not elect to participate in the Scheme and overseas shareholders who did not provide registered addresses in Singapore to DBSH's share registrar or The Central Depository (Pte) Limited, as the case may be, will be paid the FY2013 Final Dividend in cash on **26 June 2014**.

The New Shares will be listed and quoted on the official list of the SGX-ST on or about **27 June 2014**.

By order of the Board

Goh Peng Fong (Mr)
Group Secretary

26 June 2014
Singapore