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30 April 2015

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: CIMIC Group's Leighton Contractors awarded CityLink widening

Please find attached a copy of a media release issued today by CIMIC Group Limited (formerly Leighton Holdings Limited), parent company of CIMIC Finance (USA) Pty Ltd (formerly Leighton Finance (USA) Pty Ltd).

Yours faithfully

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30 April 2015**CIMIC Group's Leighton Contractors awarded CityLink widening**

Leighton Contractors, a CIMIC Group company, has been selected by Transurban to deliver a significant portion of Melbourne's CityLink Tulla Widening project. The design and construct contract will generate revenue of approximately \$570 million over the next two and a half years.

CIMIC Group Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "The CityLink Tulla Widening project is an example of Australia's significant investment in new and upgraded transport infrastructure which is creating demand for our capabilities.

"Extending the CityLink and Tullamarine Freeway's capacity will draw further value from an existing asset and efficiently deliver benefits to Melbourne's commuters and freight network.

"CIMIC Group, through Leighton Contractors, has extensive experience with upgrading motorways under live traffic conditions, specifically suited to this project."

The CityLink Tulla Widening project extends from Melbourne Airport on the Tullamarine Freeway to Power Street on the Westgate Freeway. The project is being delivered in two sections, with Transurban responsible for the works from Bulla Road to Power Street and the Victorian Government delivering the works from Melbourne Airport to Bulla Road.

Under the design and construct contract Leighton Contractors will deliver the works between Bulla Road and Power Street.

Construction is due to begin in October 2015 and this section is scheduled for completion by 2018.

The CityLink Tulla corridor is one of the most heavily trafficked roads in Melbourne, carrying 210,000 vehicles per day in its busiest section. The project will add additional lanes, boosting capacity by up to 30 per cent.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Further information

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CIMIC GROUP LIMITED (ASX: CIM), founded in Australia in 1949, is one of the world's leading international contractors and the world's largest contract miner. CIMIC, previously known as Leighton Holdings, was listed on the Australian Stock Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East and Southern Africa and employed approximately 30,200 people as at 31 March 2015.