

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA GREEN (HOLDINGS) LIMITED

中國綠色食品（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 904)

PROPOSED CHANGE OF COMPANY NAME

The Board proposed to change the English name of the Company from “China Green (Holdings) Limited” to “China Culiangwang Beverages Holdings Limited” and to adopt “中國粗糧王飲品控股有限公司” as the secondary name in Chinese of the Company to replace its existing Chinese name “中國綠色食品（控股）有限公司”, which is currently used for identification purposes only.

The proposed Change of Company Name is subject to the conditions as set out in the paragraph headed “Conditions of the Change of Company Name” below.

A circular containing, amongst other things, further information regarding the proposed Change of Company Name together with the notice of the SGM will be despatched to the shareholders of the Company as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board (the “Board”) of directors (the “Directors”) of China Green (Holdings) Limited (the “Company”, together with its subsidiaries, the “Group”) proposed to change the English name of the Company from “China Green (Holdings) Limited” to “China Culiangwang Beverages Holdings Limited” and to adopt “中國粗糧王飲品控股有限公司” as the secondary name in Chinese of the Company to replace its existing Chinese name “中國綠色食品(控股)有限公司”, which is currently used for identification purposes only (“Change of Company Name”). A special resolution will be proposed at a special general meeting of the Company (the “SGM”) to be convened to consider and, if thought fit, approve the proposed Change of Company Name.

Reasons for the Change of Company Name

The Board considers the proposed adoption of the new English name of “China Culiangwang Beverages Holdings Limited” and secondary name of “中國粗糧王飲品控股有限公司” in Chinese will better reflect the Company’s business development in beverage product business, with multi grain as the core materials and improve brand recognition of the Group. As such, the Board considers that the proposed Change of Company Name is in the interests of the Company and its shareholders as a whole.

Conditions of the Change of Company Name

The proposed Change of Company name will be subject to the following conditions:

1. the passing of a special resolution by the shareholders of the Company at the SGM approving the Change of Company Name; and
2. the entry of the new English name and secondary name in Chinese of the Company in place of the existing name on the register maintained by the Registrar of Companies in Bermuda and the issue of a certificate of incorporation on change of name and a certificate of secondary name by the Registrar of Companies in Bermuda.

Subject to satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the Registrar of Companies in Bermuda enters the new English name and the secondary name in Chinese of the Company on the register maintained by it in place of the existing name of the Company. Thereafter, the Company will carry out any necessary filing procedures with the Companies Registry in Hong Kong.

Effects on the Change of Company Name

The Change of Company Name will not affect any of the rights of the existing shareholders of the Company or the Company’s daily business operation and its financial position. All existing share certificates of the Company in issue bearing the existing name of the Company will, after the Change of Company Name becoming effective, continue to be evidence of title to the shares of the Company and will be valid for trading, settlement, registration and delivery for the same number of shares in the new English name and the secondary name in Chinese of the Company. As soon as the Change of Company Name has become effective, any new issue of share certificates will be issued in the new English name and secondary name in Chinese of the Company. There will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company.

Subject to the confirmation of The Stock Exchange of Hong Kong Limited, the English stock short name and the Chinese stock short name for trading in the shares of the Company will be changed after the Change of Company Name becomes effective.

General

A circular containing, amongst other things, further information regarding the proposed Change of Company Name together with the notice of the SGM will be despatched to the shareholders of the Company as soon as practicable.

By Order of the Board
China Green (Holdings) Limited
Sun Shao Feng
Chairman

Hong Kong, 2 April 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and three independent non-executive Directors, namely Mr. Hu Ji Rong, Mr. Zheng Baodong and Mr. Wei Xiongwen.

** for identification purposes only*