



TEXCHEM-PACK HOLDINGS (S) LTD.

Co. Reg. No. 200308296H
(the "**Company**")

DELISTING NOTIFICATION PURSUANT TO RULE 1315 OF THE SGX-ST LISTING MANUAL

Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcements dated 6 March 2014, 28 March 2014 and 4 April 2014, unless otherwise stated or the context otherwise requires.

The Board of Directors (the "**Board**") of Texchem-Pack Holdings (S) Ltd. (the "**Company**") refers to the Company's announcements dated 6 March 2014, 28 March 2014 and 4 April 2014 in relation to the delisting notification issued by the SGX-ST to the Company pursuant to Rule 1315 of the Listing Manual (the "**Previous Announcements**").

Further to the Previous Announcements, the Board wishes to announce that the Company's application to the SGX-ST seeking an extension of time for its major shareholder, Texchem Resources Bhd ("**TRB**"), to make a reasonable exit offer to the Company's shareholders has been conditionally approved. The SGX-ST has extended the timeline to 7 October 2014 for the Company to submit a reasonable exit offer proposal to the SGX-ST, subject to the following conditions:

- (a) the Company immediately announcing via SGXNET, the SGX-ST's approval of the extension of time to 7 October 2014;
- (b) the Company providing a monthly update via SGXNET of the progress of the exit offer proposal; and
- (c) the submission of a signed undertaking from TRB that it will submit the exit offer proposal to the SGX-ST by 7 October 2014.

The SGX-ST reserves the right to amend and/or vary the above confirmation and such confirmation is subject to changes in the SGX-ST's policies.

Shareholders and other investors are reminded to exercise caution while dealing in the shares of the Company. In the event that shareholders and other investors are in doubt when dealing in the shares of the Company, they should consult their stockbrokers, bank managers, solicitors, accounts or other professional advisers.

BY ORDER OF THE BOARD

Brian Tan Guan Hooi
Director
3 June 2014