

INCORPORATION OF A SUBSIDIARY IN SINGAPORE

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) wishes to announce that Loyz Oil Pte. Ltd. (“**Loyz Oil**”), the wholly-owned subsidiary of the Company, incorporated a wholly-owned subsidiary in Singapore, Loyz Oil Thailand Pte. Ltd. (“**Loyz Oil Thailand**”), on 26 February 2014.

The initial issued and paid-up share capital of Loyz Oil Thailand is SGD 10,000.00 comprising of 10,000 issued ordinary shares.

The main activities of Loyz Oil Thailand are as follows :-

- a) investment holding; and
- b) exploration and production of oil and gas.

The incorporation of Loyz Oil Thailand was funded through internal resources and is not expected to have any significant effect on the consolidated net tangible assets and earnings per share of the Company and the Group for the financial year ending 30 June 2014.

Other than the interest held through the Company as shareholder, none of the Directors and controlling shareholders of the Company has an interest, direct or indirect, in the setting up of Loyz Oil Thailand.

By Order of the Board

Lee Chye Cheng, Adrian
Director

27 February 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.