
**SUCCESSFUL CLOSE OF SERIES 009 OF 3-MONTH
DIGITAL SECURITIES COMMERCIAL PAPER AND SERIES 002 OF
4-MONTH DIGITAL SECURITIES COMMERCIAL PAPER
– S\$31.72 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023 and 7 December 2023 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that its 3-month Series 009 Issuance and 4-month Series 002 Issuance which were both launched on 7 December 2023 has closed today at 2:00 p.m. (Singapore time) and has received good demand from investors, with the Company raising S\$20.74 million from the 3-month Series 009 Issuance and S\$10.98 million from the 4-month Series 002 Issuance. The digital securities to be issued by the Company to the subscribers of the 3-month Series 009 Issuance and 4-month Series 002 Issuance will both be listed on the ADDX digital platform on 22 December 2023.

Amongst the subscribers of the 3-month Series 009 Issuance, Mr Tan Soon Liang, Ms Yeah Lee Ching, and Mr Yeah Chia Wei, who had subscribed for S\$0.40 million, S\$0.26 million, and S\$1.60 million respectively, amounting to 10.90% of the 3-month Series 008 Issuance. Mr Tan Soon Liang is an Independent, Non-Executive Director of the Company. Ms Yeah Lee Ching and Mr Yeah Chia Wei, are the Executive Director and the Chief Credit and Risk Officer, respectively, of the Company and are children of Mr Yeah Hiang Nam, the Executive Chairman of the Company.

In addition, amongst the subscribers of the 4-month Series 002 Issuance, Mr Tan Soon Liang had subscribed for S\$0.50 million, amounting to 4.55% of the 4-month Series 002 Issuance.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility, the 3-month Series 009 Issuance and 4-month Series 002 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
21 December 2023

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