

AN IMPORTANT NOTICE TO SHAREHOLDERS OF MOYA HOLDINGS ASIA LIMITED

FROM TAMARIS INFRASTRUCTURE PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 201229832K)

VOLUNTARY DELISTING OF MOYA HOLDINGS ASIA LIMITED



Moya Holdings Asia Limited

MOYA HOLDINGS ASIA LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 201301085G)

**FINAL OFFER PRICE:
S\$0.0920 IN CASH PER
OFFER SHARE**

**FINAL CLOSING DATE:
5.30 P.M. (SINGAPORE TIME) ON
5 DECEMBER 2022 (MONDAY)**

FINAL OFFER PRICE

- The Offer Price is **FINAL** at S\$0.0920 in CASH per Offer Share
- **NO REVISION** to the Exit Offer Price under any circumstances

FINAL CLOSING DATE

- The **FINAL CLOSING DATE** is **5.30 p.m. (Singapore time) on 5 December 2022** ("Closing Date")
- Acceptances received after **5.30 p.m. (Singapore time) on the Closing Date will be rejected**

ACT NOW!

- The Exit Offer turned unconditional on 21 November 2022
- Shareholders who wish to accept the Exit Offer but have not yet done so should **complete, sign and deliver their relevant Acceptance Form(s) and all other relevant documents** in accordance with the provisions and instructions stated in the Exit Offer Letter and the relevant Acceptance Form(s) **as soon as possible** so as to reach the Offeror c/o The Central Depository (Pte) Limited or M & C Services Private Limited (as the case may be) **not later than 5.30 p.m. (Singapore time) on the Closing Date**
- You will receive payment within 7 Business Days after the date of receipt of your valid acceptance of the Exit Offer

SHAREHOLDERS SHOULD NOTE THAT THE COMPANY WILL BE DELISTED FROM THE OFFICIAL LIST OF THE SGX-ST AFTER THE CLOSE OF THE EXIT OFFER.

ABOUT THE EXIT OFFER

IF YOU WISH TO ACCEPT THE EXIT OFFER

Your Acceptance Form(s) must be **received by no later than 5.30 p.m. (Singapore time) on 5 December 2022 (Monday)**



Are your Shares deposited with CDP?

YES

Would you like to submit electronically or by post?

Electronically

Go to investors.sgx.com and submit the FAA (Mon to Fri: 8am to 9pm, Sat: 8am to 1pm)

By post

Fill in and mail the FAA

NO

Fill in and mail the FAT



(for Individual and Joint-Alt account holders only)

- Further details on the procedures for acceptance of the Exit Offer are set out in Appendix 1 of the Exit Offer Letter.

WHO CAN I CALL IF I HAVE ENQUIRIES IN RELATION TO THE EXIT OFFER?



+65 6530 1275

(9.00 a.m. – 5.00 p.m. (Singapore time) on weekdays)

IMPORTANT NOTICE

Shareholders are advised to exercise caution when dealing in their Shares and to refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the information in the Exit Offer Letter and the recommendation of the Independent Financial Adviser and the Unconflicted Directors set out in the Circular dated 28 October 2022.

The information in this Advertisement is a summary of the Exit Offer and is qualified by, and should be read in conjunction with, the full information contained in the Exit Offer Letter and the Circular. In the event of any inconsistency or conflict between the terms of this Advertisement and the Exit Offer Letter, the terms of the Exit Offer Letter shall prevail. Nothing in this Advertisement is intended to be, or shall be taken as advice, recommendation or solicitation to the Shareholders. OCBC Bank is acting as the financial adviser to the Offeror in connection with the Exit Offer Letter and does not purport to advise any Shareholder.

RESPONSIBILITY STATEMENT

The Offeror Director and Mr Salim (including where they have delegated detailed supervision of this Advertisement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein (other than those relating to the Company and the Group and any opinion expressed by the Company) are fair and accurate and that no material facts have been omitted from this Advertisement, the omission of which would make any statement in this Advertisement misleading. Where information in this Advertisement has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company or the Group) or obtained from a named source, the sole responsibility of the Offeror Director and Mr Salim has been to ensure that such information has been accurately and correctly extracted from those sources or, as the case may be, accurately reflected or reproduced in this Advertisement in its proper form and context. The Offeror Director and Mr Salim jointly and severally accept full responsibility accordingly.

All capitalised terms shall, if not otherwise defined herein, bear the same meanings ascribed to them in the Exit Offer Letter dated 28 October 2022 issued by OCBC Bank for and on behalf of Tamaris Infrastructure Pte. Ltd..