

BROADWAY INDUSTRIAL GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)

**NOTICE OF TRANSFER OF TREASURY SHARES
(RULE 704(26) OF SGX-ST LISTING MANUAL)**

Pursuant to the terms and conditions of the BIGL Share Plan (the “**Share Plan**”), Broadway Industrial Group Limited (the “**Company**”) has transferred 115,000 treasury shares to eligible participants of the Share Plan in connection with the vesting of 115,000 shares, being 25% of the total share awards due to the respective participants granted on 4 June 2012 and 4 June 2013.

The Board of Directors of the Company wishes to announce the following details pertaining to the use of treasury shares:

(a)	Date of transfer	4 June 2015
(b)	Purpose of transfer	Vesting of Share Awards granted on 4 June 2012 (71,250 shares) and 4 June 2013 (43,750 shares) pursuant to the BIGL Share Plan
(c)	Number of treasury shares transferred	115,000 shares
(d)	Number of treasury shares held before transfer	1,567,650 shares
(e)	Number of treasury shares held after transfer	1,452,650 shares
(f)	% of the total number of outstanding ordinary shares (excluding treasury shares) before transfer	0.33% (calculated based on total number of outstanding ordinary shares of 470,346,961 shares before transfer)
(g)	% of the total number of outstanding ordinary shares (excluding treasury shares) after transfer	0.31% (calculated based on total number of outstanding ordinary shares of 470,461,961 shares after transfer)
(h)	Value of the treasury shares if they are used for a sale or transfer, or cancelled	\$ 26,484.50

By Order of the Board

Broadway Industrial Group Limited

4 June 2015