

OVERSEA-CHINESE BANKING CORPORATION LIMITED

SEMI-ANNUAL DIVIDEND PAYMENT ON OCBC CAPITAL CORPORATION (2008) NON-CUMULATIVE NON-CONVERTIBLE GUARANTEED PREFERENCE SHARES (“OCC (2008) PREFERENCE SHARES”)

Oversea-Chinese Banking Corporation Limited (the “Bank”) wish to announce the following details in respect of the payment of semi-annual dividend on the OCC (2008) Preference Shares (trading name : OCC 5.1% NCPS 100) issued by OCBC Capital Corporation (2008), a wholly-owned subsidiary of the Bank incorporated in the Cayman Islands:

| | | |
|----------------------------------|---|--|
| Dividend Period | = | 20 March 2015 up to, but excluding, 20 September 2015 |
| Number of Days | = | 184 |
| Gross Dividend Rate | = | 5.1% per annum* |
| Basis of Calculation of Dividend | = | Actual number of days in the Dividend Period divided by 365 days |
| Dividend Payment Date | = | 21 September 2015 |
| Record Date | = | 8 September 2015 at 5.00 pm |

*There is no corporate tax deducted at source for the dividends paid by OCBC Capital Corporation (2008).