

ATTILAN GROUP LIMITED
(Incorporated in Singapore)
(Company Registration Number: 199906459N)

PROPOSED ISSUE OF 1% UNSECURED EQUITY LINKED REDEEMABLE STRUCTURED CONVERTIBLE NOTES DUE 2018 IN AGGREGATE PRINCIPAL AMOUNT OF UP TO S\$50,000,000

- COMPLETION OF THE SECOND SUB-TRANCHE OF TRANCHE 1 NOTES

The Board of Directors of Attilan Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcements made on 2 October 2015, 7 January 2016, 14 September 2016, 5 October 2016, 5 December 2016, 15 December 2016 and 5 January 2017 (the "**Announcements**") in relation to, *inter alia*, the above mentioned subject matter. *Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcement.*

The Board wishes to announce that completion of the second sub-tranche of Tranche 1 Notes has taken place on 17 January 2017 in accordance with the terms and conditions of the Proposed Issue, and the Company has issued the second sub-tranche of Tranche 1 Notes with a principal amount of S\$500,000 to the Subscriber.

The Company will make further announcements on the utilisation of the net proceeds from the issue of the Notes as and when the funds from the issue of the Notes are materially disbursed.

BY ORDER OF THE BOARD

Datuk Jared Lim Chih Li
Managing Director
18 January 2017