



(a real estate investment trust constituted on 13 December 2012
under the laws of the Republic of Singapore)

ANNOUNCEMENT

Disclosures Pursuant to Rule 728 of the Listing Manual of Singapore Exchange Securities Trading Limited (the “SGX-ST”)

SB REIT Management Pte. Ltd., as Manager of Soilbuild Business Space REIT (“**Soilbuild REIT**”), wishes to announce that as of the date of this announcement, Soilbuild REIT has received a notification from Mr Lim Chap Huat, Mr Lim Han Feng, Mr Lim Han Qin and Mr Lim Han Ren that they have entered into pledge arrangements in respect of all the new Units (as defined below) allotted and issued to them pursuant to the pro-rata and non-renounceable preferential offering of 192,135,040 new units in Soilbuild REIT on the basis of 18 new Units for every 100 existing Units (fractions of a new Unit to be disregarded) which was announced on 21 August 2019.

The details of their new Units which have been pledged and the disclosures required pursuant to Rule 728 of the Listing Manual of SGX-ST, are as follows:

Name of unitholder	Mr Lim Chap Huat
Class and number of units pledged	Ordinary; 18,933,928
Percentage of Soilbuild REIT's issued units	1.503%
The party in whose favour the pledge was created	Credit Suisse AG, Singapore Branch

Name of unitholder	Mr Lim Han Feng
Class and number of units pledged	Ordinary; 12,600,000
Percentage of Soilbuild REIT's issued units	1.000%
The party in whose favour the pledge was created	Credit Suisse AG, Singapore Branch

Name of unitholder	Mr Lim Han Qin
Class and number of units pledged	Ordinary; 12,600,000
Percentage of Soilbuild REIT's issued units	1.000%
The party in whose favour the pledge was created	Credit Suisse AG, Singapore Branch

Name of unitholder	Mr Lim Han Ren
Class and number of units pledged	Ordinary; 12,600,000
Percentage of Soilbuild REIT's issued units	1.000%
The party in whose favour the pledge was created	Credit Suisse AG, Singapore Branch

By Order of the Board
SB REIT Management Pte. Ltd.
(Company Registration No. 201224644N)
As Manager of Soilbuild Business Space REIT

Roy Teo
Chief Executive Officer

19 September 2019

About Soilbuild Business Space REIT

Soilbuild Business Space REIT (“Soilbuild REIT”) is a Singapore and Australia-focused real estate investment trust (“REIT”) with a portfolio of business parks and industrial properties used by industries engaging in manufacturing, engineering, logistic, warehousing, electronics, marine, oil & gas, research and development and value-added knowledge-based activities. Major tenants of the REIT include Dyson Operations, Ubisoft Singapore, Nestle Singapore and John Wiley & Sons. Its Singapore portfolio of properties include Solaris, a landmark development in one-north, Eightrium @ Changi Business Park, Tuas Connection, West Park BizCentral and Bukit Batok Connection. Its Australia portfolio includes an office building at 14 Mort Street in Canberra and a poultry production and processing facility known as Inghams Burton in Adelaide. Soilbuild REIT’s portfolio comprises 11 properties in Singapore and 2 properties in Australia with a total net lettable area of 4.03 million square feet and an occupancy rate of 88.6% as at 30 June 2019. Soilbuild REIT was listed on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 16 August 2013 (“Listing Date”).

For media queries, please contact:

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An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Soilbuild REIT is not indicative of the future performance of Soilbuild REIT.

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