



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

**ISSUE OF S\$250,000,000 4.25 PER CENT. NOTES DUE 2026 UNDER THE
S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE
"PROGRAMME") ESTABLISHED BY FCL TREASURY PTE. LTD. AND
GUARANTEED BY FRASERS CENTREPOINT LIMITED**

Further to the announcement dated 14 April 2016 in relation to the above subject matter, Frasers Centrepoint Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**"), has today issued S\$250 million in aggregate principal amount of 4.25 per cent. notes due 2026 (the "**Series 6 Notes**") under the S\$3.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 21 March 2012 (and as updated on 12 September 2014). The obligations of the Issuer under the Series 6 Notes are guaranteed by the Company.

Oversea-Chinese Banking Corporation Limited is the sole lead manager and bookrunner for the Series 6 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 6 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 6 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 6 Notes.

The Series 6 Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 22 April 2016.

Piya Treuangrachada
Company Secretary
21 April 2016