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CIMIC'S UGL AWARDED MULTI-YEAR OIL & GAS MAINTENANCE CONTRACT

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance Limited and CIMIC Finance (USA) Pty Limited.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

4 NOVEMBER 2021**CIMIC'S UGL AWARDED MULTI-YEAR OIL & GAS
MAINTENANCE CONTRACT**

CIMIC Group's UGL has been awarded a long-term maintenance contract with Chevron Australia for works in the Pilbara region of Western Australia.

In accordance with orders placed by Chevron under the master contract, UGL will deliver front-line and campaign maintenance, brownfield execution scopes and turnaround events at Chevron-operated facilities in Western Australia.

UGL expects the contract, which has an extendable term up to 10 years, to generate revenue of approximately \$40 million per annum.

CIMIC Group Executive Chairman and Chief Executive Officer Juan Santamaria said: "We are proud to be a partner to one of Australia's leading natural gas suppliers and to support the local community. It is expected this contract will generate job opportunities, with around 300 future positions, and we intend to fill as many as possible locally. We will also support regional businesses by sourcing more than half of our subcontracted services from the area."

UGL Managing Director Doug Moss said: "UGL is the market leader in maintenance services across the oil and gas sector. This contract ensures we can build on our position as a long-standing local employer in Western Australia. We look forward to continuing our strong relationship with Chevron Australia through the delivery of safe, effective and quality outcomes."

Works under the scope of the contract are expected to commence in November 2021.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Authorised by the CIMIC Group Continuous Disclosure Committee

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CIMIC Group (ASX:CIM) is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction businesses CPB Contractors, Leighton Asia and Broad, our mining and mineral processing companies Thiess (joint control) and Sedgman, our services specialist UGL and our public private partnerships arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 31,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 200 index, the Dow Jones Sustainability Australia Index and FTSE4Good.