**USP GROUP LIMITED**
(Incorporated in Singapore)
(Company Registration No.: 200409104W)

---

## ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING

---

The Board of Directors (the **"Board"**) of USP Group Limited (the **"Company"**) refers to the Notice of Extraordinary General Meeting (**"EGM"**) released on 25 April 2017.

The Board of the Company wishes to announce that at the EGM held earlier today, the Chairman of the meeting, with the consent of shareholders, adjourned the meeting (the **"Adjourned EGM"**).

The Adjourned EGM will be held at Conference Room 2, TKP Conference Centre Raffles Place, 55 Market Street, #03-01, Singapore 048941 on 24 May 2017 at 2.30pm.

For the avoidance of doubt, the Company expressly reserves its right to hold the Requisitioning Members liable for all costs, expenses, any penalties, liabilities, claims, demands, losses and damages arising from their actions. Nothing herein shall be construed as the Company's admission with respect to the validity of the Notice of EGM.

By Order of the Board

Raphael Tham Wai Mun
Executive Director

8 May 2017