**DISA LIMITED**
(Company Registration No. 197501110N)
(Incorporated in Singapore)

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**NOTIFICATION OF EXPIRY OF WARRANTS (THE "NOTICE")**

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**TO ALL HOLDERS OF WARRANTS W261218 (THE "WARRANTS") TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF DISA LIMITED (THE "COMPANY")**

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Holders of the Warrants (the "**Warrantholders**") who have sold their Warrants should immediately upon receipt of a copy of this Notice, send it to the purchaser or to the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this Notice, the term "**Warrants**" refers to all warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 28 May 2025 (the "**Deed Poll**").

**EXPIRY OF WARRANTS ON FRIDAY, 18 DECEMBER 2026 AT 5.00 P.M.**

**Please note that pursuant to the Deed Poll, the Warrants will expire on 18 December 2026, being the market day immediately preceding the date falling 18 months from date of issue of the Warrants (the "Expiry Date").**

Warrantholders are reminded that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company (the "**New Shares**") comprised in the Warrants will expire at **5.00 p.m. on Friday, 18 December 2026**, after which time, any subscription rights comprised in the Warrants which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever.

**EXERCISE PRICE**

The exercise price of the Warrants is S$0.010 for each new ordinary shares in the capital of the Company ("**New Share**") (the "**Exercise Price**").

**PROCEDURE FOR EXERCISE OF WARRANTS**

Warrantholders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants. In order to exercise the Warrants, a Warrantholder must complete and sign the exercise notice relating to the Warrants in the prescribed form (the "**Exercise Notice Form**"). Copies of the Exercise Notice Form are available from the Company's warrant agent (the "**Warrant Agent**"), whose name, address, telephone number and business hours are as follows:

Ascentium Corporate Services Pte. Ltd.
36 Robinson Road,
#20-01 City House,
Singapore 068877
Tel No.: (65) 6990 8220
Fax No.: (65) 6395 0670
Business Hours: 9.00 a.m. to 6.00 p.m. from Mondays to Fridays
(Closed on Saturdays, Sundays and Public Holidays)

The completed Exercise Notice Form must be delivered to the Warrant Agent **not later than 5.00 p.m. on Friday, 18 December 2026** accompanied by the following:

1. Lodgement of Warrant Certificates and Exercise Notice Form

   Lodgement before 3.00 p.m. on any Business Day and before 5.00 p.m. on the Expiry Date, of the relevant Warrant certificate registered in the name of the exercising Warrantholder for exercise at the specified office of the Warrant Agent together with the Exercise Notice Form obtainable from the Warrant Agent and which are in the form or substantially in the form prescribed by the Deed Poll, duly completed and signed by or on behalf of the exercising Warrantholder, provided that the Warrant Agent may dispense with the production of the relevant Warrant certificate where such Warrants being exercised are registered in the name of The Central Depository (Pte) Limited ("**CDP**");

2. Further Evidence

   The furnishing of such evidence (if any, including evidence of nationality) as the Warrant Agent may require to determine the due execution of the Exercise Notice Form by or on behalf of the exercising Warrantholder (including every joint Warrantholder, if any) or otherwise ensure the due exercise of the Warrants and such other evidence as the Company may require to verify due compliance for the purposes of administering and implementing the provisions set out in these Conditions;

3. Payment of Exercise Price

   Payment of the Exercise Price shall be made to the specified office of the Warrant Agent by way of a remittance in Singapore currency by banker's draft or cashier's order drawn on a bank operating in Singapore, and/or by debiting the CPF Investment Account with the CPF Approved Bank or utilising the SRS Funds in their SRS Approved Bank (as the case may be) as specified in the Exercise Notice, for the credit of the Special Account for the full amount of the Exercise Price payable in respect of the Warrants exercised, provided that any such remittance shall be accompanied by the delivery to the Warrant Agent of the payment advice referred to below.

   Each such payment shall be made free of any foreign exchange commissions, remittance charges or other deductions and any banker's drafts or cashier's orders shall be endorsed on the reverse side with (i) the number of Warrants exercised, (ii) the name of the exercising Warrantholder, and (iii) the certificate numbers of the relevant Warrant certificates or, if the relevant Warrant certificates are registered in the name of CDP, the securities account(s) of the exercising Warrantholder which is to be debited with the Warrants being exercised and in each case compliance must also be made with any exchange control or other statutory requirements for the time being applicable;

4. Fees and Expenses

   The payment of deposit or other fees for the time being chargeable by, and payable to, CDP (if any) or any stamp, issue, registration or other similar taxes or duties arising on the exercise of the relevant Warrants as the Warrant Agent may require; and

5. Other Requirements

The payment of the expenses for, and the submission of any necessary documents required in order to effect, the registration of the Warrant Shares in the name of the exercising Warrantholder or CDP, as the case may be, and the delivery of the certificates for such Warrant Shares to be delivered upon the exercise of the relevant Warrants to the place specified by the exercising Warrantholder in the Exercise Notice Form or to CDP, as the case may be.

Warrantholders whose Warrants are registered in the name of CDP should note that the exercise of their Warrants is further conditional upon, *inter alia*, the number of Warrants which they wish to exercise standing to the credit of the "**Free Balance**" of their securities accounts with CDP and on them electing in the Exercise Notice Form to have the delivery of the New Shares effected by crediting such New Shares to their securities accounts with CDP, as specified in the Exercise Notice Form, failing which the Exercise Notice Form shall be void and all rights of the exercising Warrantholder and of any other person thereunder shall cease.

Any New Shares arising from such exercise of the Warrant shall be fully paid and rank *pari passu* in all respects with the then existing Shares of the Company, save for any dividends, rights, allotments and other distributions that may be declared or paid on the Record Date of which is before the date of issue of the New Shares. "**Record Date**" in this context means, in relation to any dividends, rights, allotments or other distributions, the date on which as at the close of business on which shareholders of the Company must be registered with the Company or in the case of shareholders whose shares are registered in the name of CDP, with CDP, in order to participate in such dividends, rights, allotments or other distributions.

**LAST DAY FOR TRADING IN WARRANTS**

The last day for trading in the Warrants on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") will be 11 December 2026 and the Warrants will be delisted from the official list of the SGX-ST with effect from 9.00 a.m. on 21 December 2026.

**AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON FRIDAY, 18 DECEMBER 2026, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.**

**BY ORDER OF THE BOARD**

Chng Weng Wah
Managing Director and Chief Executive Officer
17 November 2026

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Lee Khai Yinn (Registered Professional, SAC Capital Private Limited) Address: 1 Robinson Road, #21-01 AIA Tower, Singapore 048542. Telephone number: +65 6232 3210*