

**GREENKO DUTCH B.V. ANNOUNCES REDEMPTION OF
4.875% SENIOR NOTES DUE 2022 AND 5.25% SENIOR NOTES DUE 2024**

		CUSIP	ISIN	Common Codes
4.875% Senior Notes due 2022	Rule 144A:	39530L AC4	US39530LAC46	165084080
	Regulation S:	N3700L AC9	USN3700LAC92	165084128
5.25% Senior Notes due 2024	Rule 144A:	39530L AB6	US39530LAB62	164905152
	Regulation S:	N3700L AB1	USN3700LAB10	164905101

March 29, 2021 (New York time) – Greenko Dutch B.V. (the “**Company**”) has today given irrevocable notice to the holders (the “**Holders**”) of its 4.875% Senior Notes due 2022 (the “**2022 Notes**”) and 5.25% Senior Notes due 2024 (the “**2024 Notes**”, together with the 2022 Notes, the “**Notes**”) of redemption in full of the outstanding Notes in accordance with Section 3.07(c) and 3.07(f), respectively, of the Indenture, dated as of July 24, 2017, (the “**Indenture**”), among the Company, the Parent Guarantor and The Bank of New York Mellon, as trustee (the “**Trustee**”) and collateral agent, subject to the satisfaction of the conditions set forth below. Capitalized terms have the meanings given to them in the Indenture. The Notes are listed on the Singapore Exchange Securities Trading Limited.

The terms and conditions of the redemption are as follows:

1. The redemption date for the Notes will be April 28, 2021 (the “**Redemption Date**”).
2. The redemption price for the 2022 Notes is US\$354,266,500.00, which comprises (i) the amount for the redemption of the outstanding principal amount of US\$350,000,000.00 of Notes, (ii) US\$4,266,500.00 in redemption premium, and (iii) US\$4,455,208.33 in accrued and unpaid interest on the outstanding Notes from January 24, 2021 to (but not including) the Redemption Date (the “**2022 Notes Redemption Price**”).
3. The redemption price for the 2024 Notes is US\$675,597,000.00, which comprises (i) the amount for the redemption of the outstanding principal amount of US\$650,000,000.00 of Notes, (ii) US\$25,597,000.00 in redemption premium, and (iii) US\$8,910,416.67 in accrued and unpaid interest on the outstanding Notes from January 24, 2021 to (but not including) the Redemption Date (the “**2024 Notes Redemption Price**”, together with the 2022 Notes Redemption Price, the “**Redemption Price**”).
3. In addition, the Company will pay US\$94,200.00 to the Trustee in settlement of its outstanding fees and expenses.
4. To collect the applicable Redemption Price, the Notes must be surrendered to The Bank of New York Mellon (the “**Paying Agent**”) at the office of the Paying Agent shown below at any time on or after the Redemption Date:

The Bank of New York Mellon
240 Greenwich Street
New York, NY 10286
United States of America
5. Unless the Company defaults in paying the Redemption Price or the Paying Agent is prohibited from making such payment pursuant to the terms of the Indenture, interest on the Notes (or portion thereof) ceases to accrue on and after the Redemption Date.
6. The 2022 Notes are being redeemed pursuant to Section 3.07(c) of the Indenture and the 2024 Notes are being redeemed pursuant to Section 3.07(f) of the Indenture.

7. No representation is made by the Company or the Trustee or any of their affiliates as to the correctness or accuracy of the CUSIP or ISIN numbers printed on the Notes or contained in this notice. Reliance may be placed only on the other identification numbers printed on the Notes.

Concurrently with the issuance of the notice referred to above, the Company has effected the discharge of the Indenture.

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration pursuant to the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements.