



ASTI Holdings Limited

INVESTOR PRESENTATION 2026



Disclaimer

This presentation has been prepared and issued by ASTI HOLDINGS LIMITED. ("ASTI" or the "Company", and together with its subsidiaries, the "Group") to inform interested parties about the Company and its progress. The material contained in this presentation sets out general background information on the Company and its activities. It does not constitute, nor does it contain an offer or invitation to subscribe for or purchase any securities in the Company or an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation. The distribution of this document in jurisdictions outside of Singapore may be restricted by law, and persons into whose possession this document comes should inform themselves about, and observe, all such restrictions.

The information supplied is in summary form and does not purport to be complete. Neither the Company nor its advisers have verified the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by law, the Company makes no representation and gives no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission, from any information, statement or opinion contained in this presentation.

You should not act or refrain from acting in reliance on this presentation material. This overview of the Company does not purport to contain all information that its recipients may require in order to make an informed assessment of the Company's prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and when making any investment decision. You should seek professional advice from your stockbroker, solicitor, accountant, financial adviser, tax adviser or other independent professional adviser before deciding whether to invest in the Company. The Company and its advisers disclaim liability for any and all loss or damage which may be incurred by any recipient through the use of, or reliance upon, any information, statement or opinion contained in or omitted from this presentation.

FORWARD-LOOKING STATEMENTS

All statements, other than statements of historical fact, included herein, including without limitation, statements regarding forecast cash flows, future expansion plans and development objectives of the Company are forward-looking statements. The forward-looking statements involve subjective judgment, assumptions and analysis and are subject to significant risks, uncertainties and other factors, many of which are outside the control of, and are unknown to the Company. Accordingly, there can be no assurance that such statements or expectations will prove to be accurate and actual results and future events may differ materially from those anticipated or described in this presentation. Subject to any continuing obligations under applicable law or any relevant listing rules of the SGX, the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements in this document to reflect any change in expectations or any change in events, conditions or circumstances on which any such statement is based.

PAST PERFORMANCE

This presentation includes information regarding the past performances of the Company and the Group. Investors should be aware that past performance is not indicative of future performance.

CONFIDENTIALITY

This document is confidential and has been prepared by the Company solely for information purposes. This presentation is not for circulation or distribution to the general public. The information contained in this document is strictly confidential and is made available to you on the condition that you will hold it in strict confidence and will not use, disclose, disseminate, or distribute it, in whole or in part, to any other person or entity without the prior written consent of the Company. By accepting this presentation, you agree to be bound by the foregoing limitations. Any failure to comply with these restrictions may constitute a violation of applicable securities laws.

Table of Contents

Company Overview

Profile, history, Group Structure, Board of Directors **04**

Global Footprint

Strategic Advantages, Key locations, Customers **10**

Industry Outlook

Prospects and Sub-Sector Outlook **14**

One Business Segment

BEST Services - Tape & Reel **08**

Financial Highlights

Revenue, Profitability, Financial Strength **11**

Investment Merits

Financial foundation, Turnaround, Moat, Catalysts **15**

Company Overview

Company Profile

Listed on the Mainboard of the Singapore Exchange, **ASTI Holdings Limited (SGX:575)** is one of the world's largest independent provider of Tape & Reel packaging and IC programming services, serving Tier-1 global OEMs and distributors.

Revenue

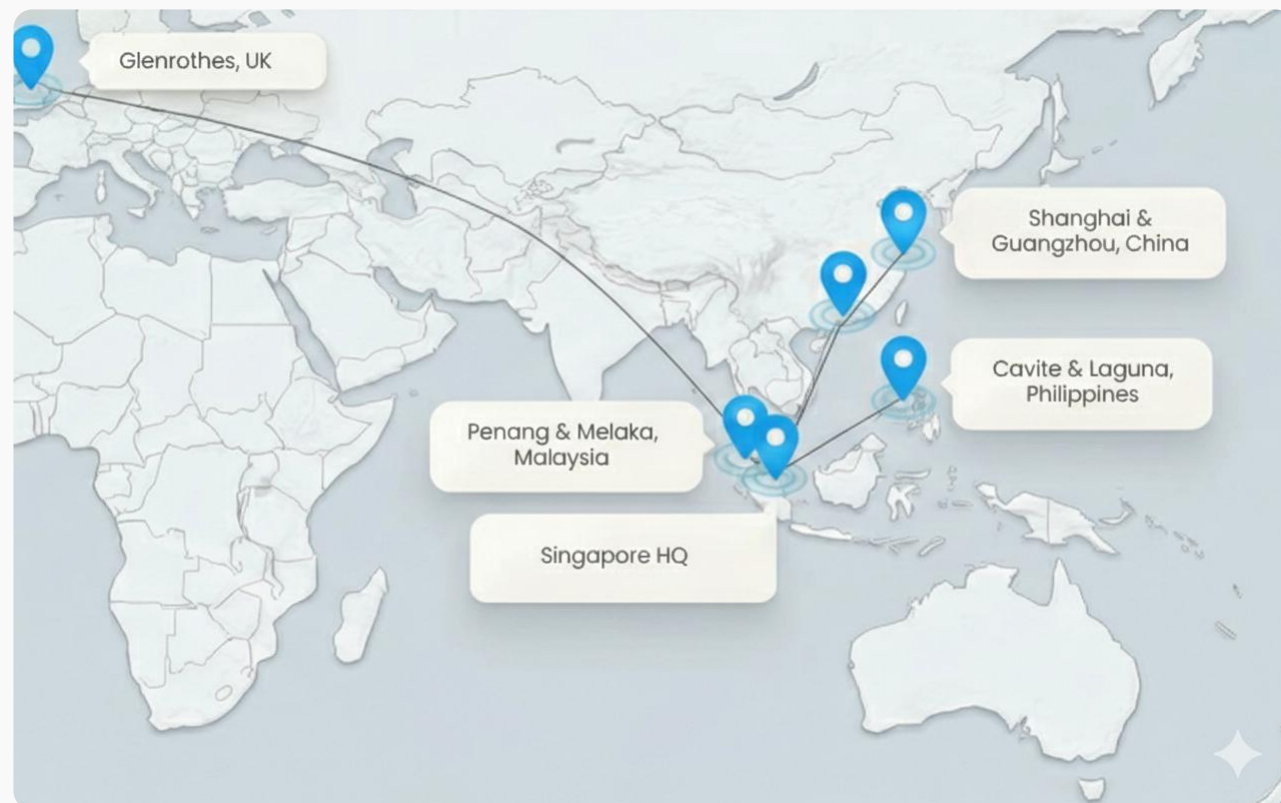
S\$36.9M

(FY2025)

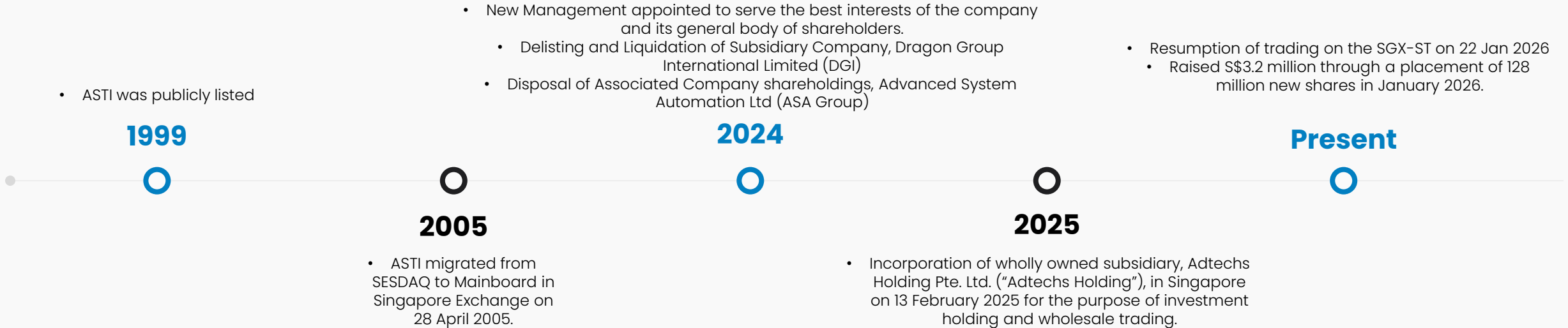
Market Capitalisation

≈S\$58M

(as of Mar 31, 2026)



Company History



Our Mission

Precision in every process; growth through relentless innovation



Core Services

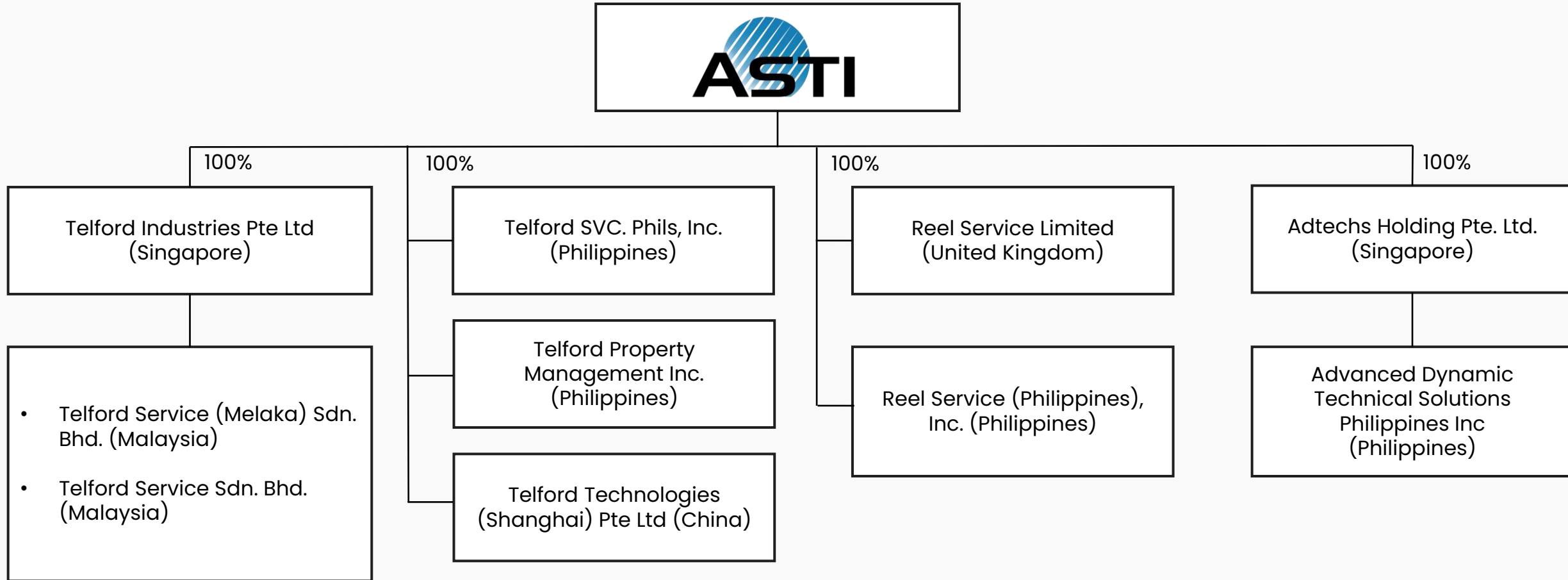
Tape & Reel
IC Programming
Automated Vision Inspection



Global Presence

7 strategic locations across Asia and the UK to serve key markets effectively

Group Structure



Board Of Directors



Mr. Ng Yew Nam

Executive Chairman
Chief Executive Officer



Mr. Soh Pock Kheng

Executive Director
Chief Operating Officer



Mr. Raymond Lam Kuo Wei

Lead Independent Director
Chairman, Remuneration
Committee



Mr. Yap Alvin Tsok Sein

Independent Non-Executive Director
Chairman, Nominating Committee



Mr. Wan Tai Foong

Independent Non-Executive Director
Chairman, Audit Committee

One Business Segment

BEST Services

Through its subsidiaries, the Telford and Reel Service Groups, ASTI has repositioned itself in a key segment: Backend Equipment Solutions and Technologies (BEST). As ASTI's core profit engine, BEST establishes the Group as a global leader in the critical 'finishing' stage of chip manufacturing.



IC Programming and Inspection

Post-test programming of test circuits. 2D/3D inspection, marking and handling



Tape & Reel

High volume automated packaging of semiconductor devices



The Telford Advantage

30+ Years of Expertise: Comprehensive Tape & Reel and IC programming services for OEMs, CMs, and distributors worldwide

Note: The distribution segment was discontinued following the liquidation of DGI in October 2024.

One Business Segment

Tape & Reel Services

High-volume, automated packaging for semiconductor devices into embossed carrier tapes, ready for global SMT integration.



Precision Loading

Semiconductor devices are automatically loaded into precision-embossed carrier tape pockets.



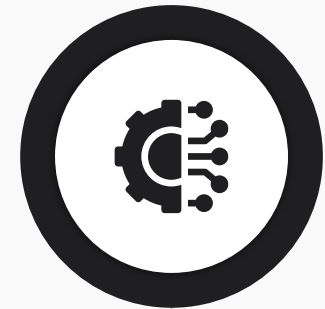
Secure Sealing

Protective transparent cover tape is sealed over the pockets to ensure component security and integrity.



Automated Winding

The sealed tapes are wound onto high-density reels, creating a compact format for global distribution.



SMT Integration

Finished reels are ready for immediate use in SMT pick-and-place machines.

Global Footprint

Strategic Advantages



Global Market Leadership

World's largest independent provider of Tape & Reel and IC programming services



Strategic Locations

Seven factories in high-demand regions ensure close proximity to key global customers.



High-Value Partnerships

Focus on long-term service partnerships with Tier-1 global customers.

Strong Financial Performance & Margin Expansion

Revenue

S\$36.9M

FY2025

↑ **+11.8% YoY** (S\$33.0M in FY2024)

Gross Profit

S\$9.9M

FY2025

↑ **+161.9% YoY** (S\$3.8M in FY2024)

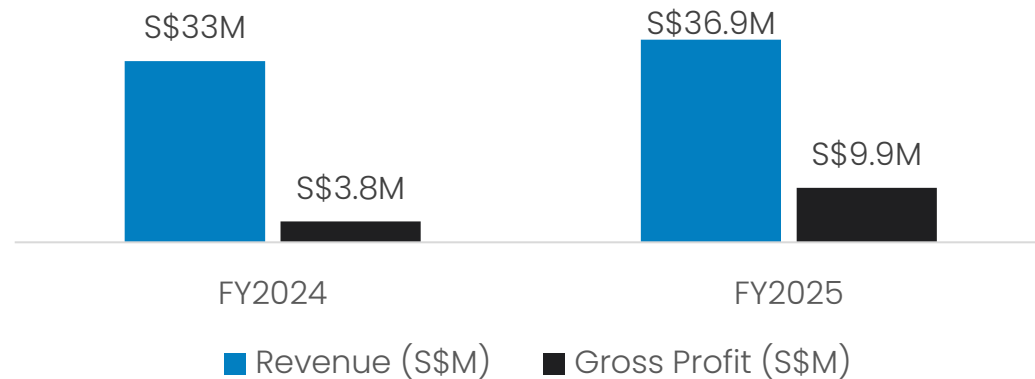
Net Profit

S\$1.1M

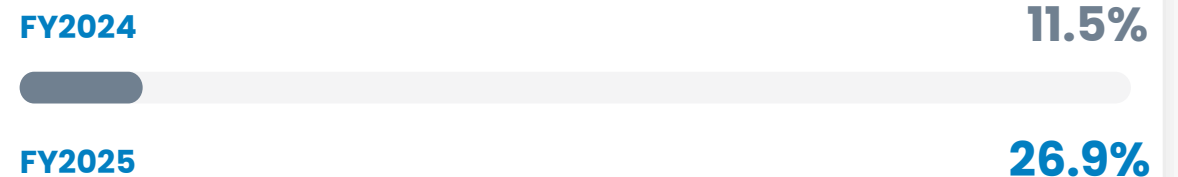
FY2025

✓ **Turnaround Achieved** (S\$24.5M loss in FY2024)

Revenue & Gross Profit Trend



Gross Profit Margin Expansion



Key Driver: Higher revenue from the BEST segment following increased orders from customers and lower direct fixed costs

Financial Highlights

Profitability Transformation

Returned to profitability in FY2025 with Net Profit of S\$1.1M, reversing a Net Loss of S\$24.5M in FY2024. This S\$25.6M YoY improvement was driven by a strategic restructuring and sharpened focus on the high-margin BEST segment.



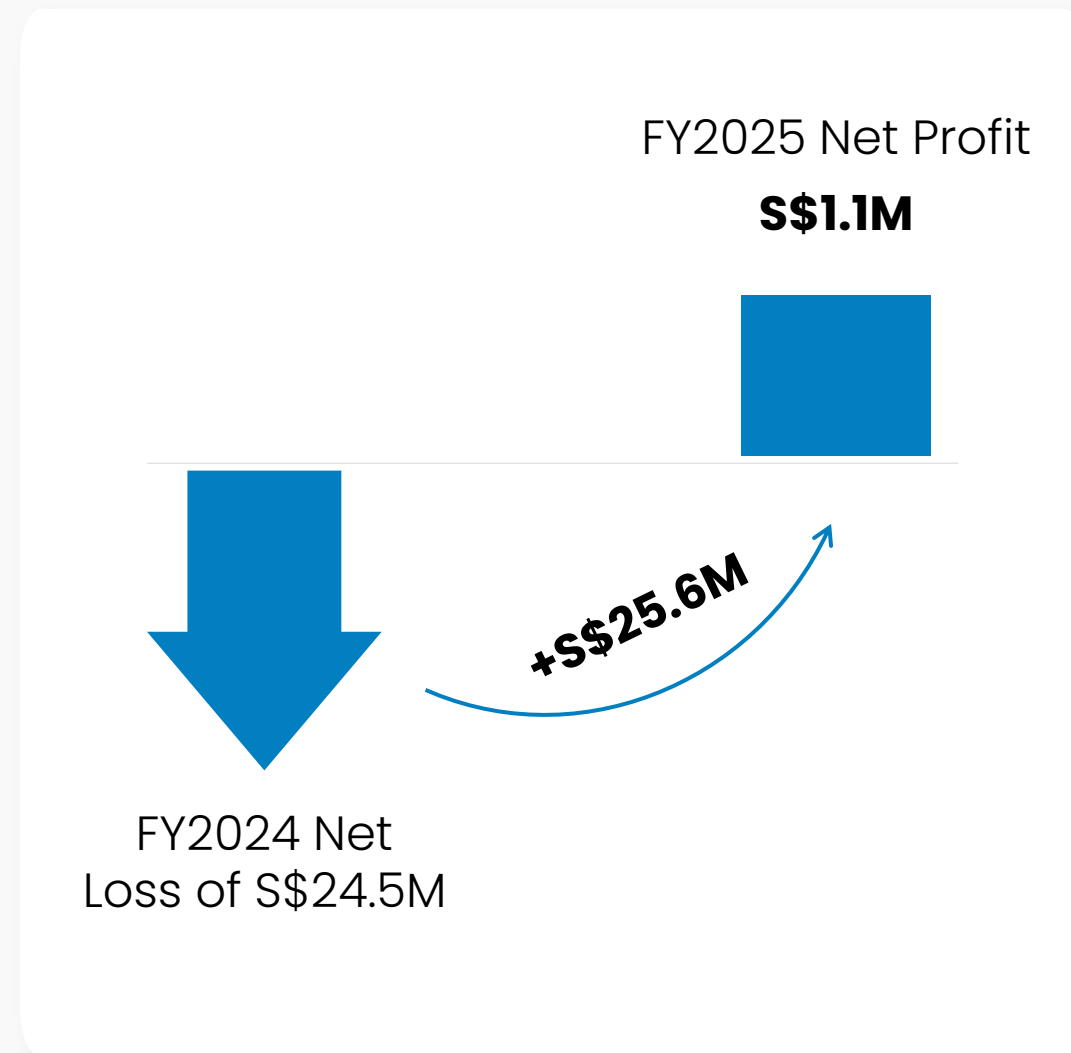
Strategic Restructuring



Focus on Core BEST Segment

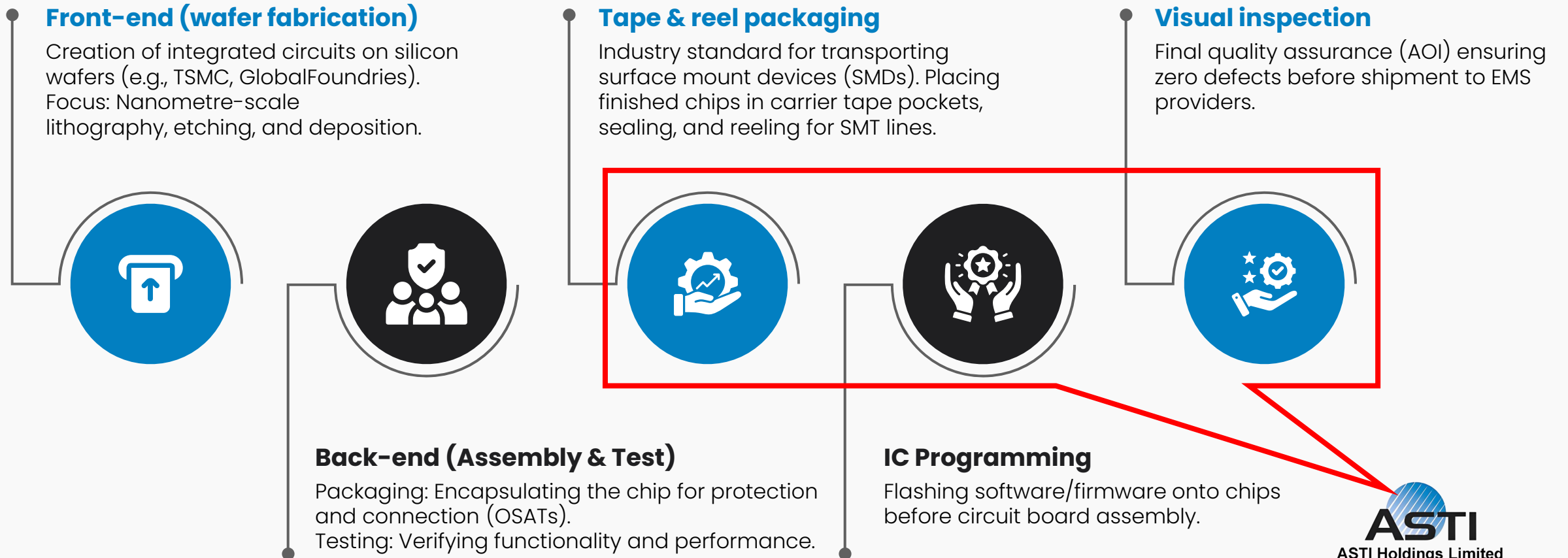


Validated Strategic Decisions



Following the liquidation of the "Distribution & Services" segment (Dragon Group International) in late 2024, the Group focused exclusively on its profit centre – the BEST Segment

ASTI's role at the finishing stages



ASTI
ASTI Holdings Limited
Serving High-Stability Sectors:
Automotive, Industrial & IoT

Prospects & Sub-Sector Outlook



Market Proxy – The Analog & Digital Signal Processing, Power Management and Discrete Segment:

- Unlike the volatile CPU/GPU market, ASTI's core customer base operates in the analog and digital signal processing, power management, and Passive component sectors.
- **Characteristics:**
 - High volume
 - Long product lifecycles
 - Essential to every electronic device (from EVs to factory robots)
 - Serving Sectors: Automotive, Industrial & IoT



Growth Drivers & Market Forecast

- **Growth Drivers:**
 - Automotive Electrification: EVs require $\approx 3x$ the amount of power/analog chips vs. ICE vehicles²
 - Industrial IoT (IIoT): Proliferation of sensors and microcontrollers requires massive volume handling—ASTI's specialty
- **Market Forecasts:**
 - Core customers in Semiconductor sector forecasting CAGR of approximately 6.9% (2025–2029)

Strengthened Financial Foundation



Strong Cash Position

S\$16.5M

As of 31 December 2025



Zero Bank Borrowings

As of 31 December 2025



Healthy Working Capital

S\$21.8M

As of 31 December 2025

Financial foundation strengthened through Strategic Restructuring, providing significant operational flexibility and room for expansion

Successful Strategic Turnaround



July 2022: Trading Suspension

Prolonged suspension due to consecutive losses and unable to meet mainboard listing criteria



22 January 2026: Resumption of Trading

Shares resumed trading after more than 2 years of restructuring and clean-up efforts



+157%

Share price closed 157% above last traded price on first day of trading resumption

Competitive Moat & Global Network



Global Market Presence

Recognised as one of the world's largest independent providers of backend semiconductor Tape & Reel and IC programming services



Expansive Factory Footprint

Operates 7 strategically located factories across Southeast Asia, Greater China, and the UK to remain close to global customers



Blue-Chip Client Base

Serves a broad spectrum of global integrated device manufacturers, contract manufacturers, and component distributors



Simplified Corporate Structure

Following restructuring measures that included the liquidation of loss-making subsidiaries such as DGI, the Group now operates with a leaner, more focused business model

Thank You



enquiries@astigp.com



www.astigp.com

