



A-SONIC AEROSPACE LIMITED
Regn. No. 200301838G

COMPLETION OF SHARE CONSOLIDATION

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular (defined below).

Further to:

- (a) the circular to Shareholders dated 11 April 2016 (the "**Circular**") in relation to the then proposed consolidation of every three (3) Shares into one (1) Consolidated Share (the "**Share Consolidation**"); and
- (b) the announcement dated 3 May 2016 giving notice of the Books Closure Date for the Share Consolidation,

the Board of Directors wishes to announce that the Share Consolidation has been completed and effective as at 9.00 a.m. on 16 May 2016.

Accordingly, the issued share capital of the Company comprises 58,479,296 Consolidated Shares as at date of this announcement. The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by Shareholders based on their shareholdings in the Company as at the Books Closure Date.

ISSUED BY ORDER OF THE BOARD

Loo Keat Choon
Joint Company Secretary

16 May 2016