

Announcement

ALTERNATIVE ARRANGEMENTS FOR 79th ANNUAL GENERAL MEETING TO BE HELD ON 30 APRIL 2021

1. **Background.** United Overseas Bank Limited (**UOB** or the **Company**) refers to:
 - (a) the COVID-19 (Temporary Measures) Act 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
 - (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (**Order**) which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
 - (c) the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020 and 1 October 2020) which provides guidance on the conduct of general meetings amid the evolving COVID-19 situation during the period from 27 March 2020 to 30 June 2021.
2. **Date, time and conduct of Annual General Meeting.** UOB is pleased to announce that pursuant to the Order, its 79th Annual General Meeting (**AGM**) will be convened and held by way of electronic means, on **Friday, 30 April 2021 at 3:00pm** (Singapore time).
3. **Notice of AGM and proxy form.** The Notice of AGM and proxy form will be sent to shareholders solely by electronic means via publication on the Company's website at www.uobgroup.com/investor-relations/agm-and-egm and on the SGX website at www.sgx.com/securities/company-announcements. **Printed copies of these documents will not be sent to the shareholders.**
4. **No personal attendance at AGM.** Due to the current COVID-19 situation and related safe distancing measures in Singapore, **shareholders will not be able to attend the AGM in person.**
5. **Alternative arrangements for participation at the AGM.** Shareholders may participate in the AGM by:
 - (a) observing and/or listening to the AGM proceedings via "live" audio-visual webcast or "live" audio-only stream;
 - (b) submitting substantial and relevant questions in advance of the AGM;
 - (c) submitting substantial and relevant questions by text during the AGM; and
 - (d) appointing the Chairman of the Meeting as proxy to vote on their behalf at the AGM.

Details of the steps for pre-registration, submission of questions and voting at the AGM by shareholders, including CPF and SRS investors, are set out in the Appendix to this announcement. In addition, CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5:00pm on 20 April 2021**. There will be no “live” voting at the AGM.

6. **Persons who hold shares through relevant intermediaries.** Persons who hold UOB shares through relevant intermediaries (as defined in section 181 of the Companies Act, Chapter 50), other than CPF and SRS investors, and who wish to participate in the AGM should contact the relevant intermediary through which they hold such shares as soon as possible to make the necessary arrangements for their participation in the AGM.
7. **UOB Annual Report 2020 and Letter to Shareholders.** The UOB Annual Report 2020 and the Letter to Shareholders dated 31 March 2021 (in relation to the proposed renewal of the Share Purchase Mandate) may be accessed at the Company’s website at www.uobgroup.com/investor-relations/agm-and-egm and the SGX website at www.sgx.com/securities/company-announcements.
8. **Key dates/deadlines.** The key dates/deadlines which shareholders should take note of are summarised in the table below:

Key dates	Actions
31 March 2021 (Wednesday)	Shareholders, including CPF and SRS investors, may begin to pre-register at https://uobagm2021.conveneagm.com to: <ul style="list-style-type: none"> • participate in the “live” audio-visual webcast/“live” audio-only stream of the AGM proceedings; • submit questions in advance; and • appoint the Chairman of the Meeting as proxy.
14 April 2021 (Wednesday)	Deadline to submit questions for the AGM.
19 April 2021 (Monday)	Publication of answers to questions on Company’s website at www.uobgroup.com/investor-relations/agm-and-egm and on the SGX website.
5:00pm on 20 April 2021 (Tuesday)	Deadline for CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective Agent Banks/SRS operators to submit their votes.

Key dates	Actions
3:00pm on 27 April 2021 (Tuesday)	<p>Deadline for shareholders to:</p> <ul style="list-style-type: none"> • pre-register for the AGM; and • submit instruments appointing the Chairman of the Meeting as proxy.
3:00pm on 29 April 2021 (Thursday)	<p>Authenticated registrants will receive an email which will contain instructions on how they may access the “live” audio-visual webcast or “live” audio-only stream of the AGM proceedings (Confirmation Email).</p> <p>Registrants who do not receive the Confirmation Email by 12:00pm on 29 April 2021, but have registered by the 27 April 2021 deadline, should contact UOB’s share registrar, Boardroom Corporate & Advisory Services Pte Ltd at (65) 6536 5355 during office hours from 8:30am to 5:30pm or via email at srs.teamb@boardroomlimited.com before 10:00am on 30 April 2021.</p>
Date and time of AGM - 3:00pm on 30 April 2021 (Friday)	<p>Shareholder may choose to participate in the AGM by:</p> <p>(a) clicking on the link in the Confirmation Email and following the instructions to access the “live” audio-visual webcast of the AGM proceedings and/or submit substantial and relevant text-based questions “live” at the AGM via the audio-visual webcast platform; or</p> <p>(b) calling the toll-free telephone number to access the “live” audio-only stream of the AGM proceedings.</p> <p>Shareholders must access the AGM proceedings via the “live” audio-visual webcast in order to submit text-based questions “live” at the AGM.</p>
5:00pm on 7 May 2021 (Friday)	Record Date for determining entitlements to final dividend, subject to shareholders’ approval at the AGM.
25 June 2021 (Friday)	Payment date for final dividend, subject to shareholders’ approval at the AGM

9. **Further information.** Shareholders may refer to the Frequently Asked Questions which may be accessed on the Company’s website at www.uobgroup.com/investor-relations/agm-and-egm and the SGX website for more information.

10. **Important reminder. Due to the constantly evolving COVID-19 situation in Singapore, the Company may be required to change its arrangements for the AGM at short notice. Shareholders should check the Company's website at www.uobgroup.com/investor-relations/agm-and-egm and the SGX website at www.sgx.com/securities/company-announcements for the latest updates on the AGM arrangements.**

UOB would like to thank all shareholders for their patience and co-operation in enabling us to hold our AGM with the optimum safe management measures amidst the current COVID-19 pandemic.

BY ORDER OF THE BOARD

Joyce Sia/Theresa Sim
Company Secretaries

Singapore
31 March 2021

APPENDIX

Steps for pre-registration, submission of questions and voting at the AGM

Shareholders will need to complete the following steps to be able to observe and/or listen to the AGM proceedings through a “live” audio-visual webcast or “live” audio-only stream, submit questions in advance of, or “live” at, the AGM and vote by appointing the Chairman of the Meeting as proxy to vote on their behalf at the AGM.

No.	Steps	Details
1.	Pre-registration	<p>Shareholders, including CPF and SRS investors, can pre-register for the AGM at the pre-registration website at https://uobagm2021.conveneagm.com from 31 March 2021 till 27 April 2021 at 3:00pm to enable UOB to verify their status as shareholders.</p> <p>Authenticated registrants will receive an email containing instructions on how to access the “live” audio-visual webcast and “live” audio-only stream of the AGM proceedings (Confirmation Email).</p> <p>Registrants who do not receive the Confirmation Email by 12:00pm on 29 April 2021, but have registered by the 27 April 2021 deadline, should contact UOB’s share registrar, Boardroom Corporate & Advisory Services Pte Ltd at +65 6536 5355 during office hours from 8:30am to 5:30pm or via email at srs.teamb@boardroomlimited.com before 10:00am on 30 April 2021.</p>
2.	Submit questions in advance of, or “live” at, the AGM	<p>Shareholders, including CPF and SRS investors, can submit questions in advance of, or “live” at, the AGM.</p> <p>Submission of substantial and relevant questions in advance. Shareholders, including CPF and SRS investors, can submit questions related to the resolutions to be tabled for approval at the AGM to the Chairman of the Meeting, in advance of the AGM, in the following manner:</p> <p>(a) Via pre-registration website. Shareholders who pre-register for the AGM may submit their questions via the pre-registration website at https://uobagm2021.conveneagm.com.</p> <p>(b) Via email. Shareholders may submit their questions via email at uob_agm@uobgroup.com.</p>

No.	Steps	Details
		<p>(c) By post. Shareholders may submit their questions by post to 80 Raffles Place, #04-20, UOB Plaza 2, Singapore 048624 (Attention: The Company Secretary).</p> <p>When sending in your questions via email or by post, please also provide us with the following details:</p> <ul style="list-style-type: none"> • your full name; • NRIC/passport number; • your address; and • the manner in which you hold shares in UOB (e.g., via CDP, CPF, SRS and/or scrip). <p>Deadline to submit questions. All questions must be submitted by 14 April 2021.</p> <p>Pre-register to ask substantial and relevant questions “live” at the AGM. Shareholders, including CPF and SRS investors, who wish to submit text-based questions “live” at the AGM must pre-register at https://uobagm2021.conveneagm.com so that a Confirmation Email containing instructions on how to access the “live” audio-visual webcast or “live” audio-only stream of the AGM proceedings can be sent to them following verification. Shareholders will not be able to submit questions “live” at the AGM via the audio-only stream of the AGM proceedings.</p> <p>Addressing questions. The Company will endeavour to address substantial and relevant questions (which are related to the resolutions to be tabled for approval at the AGM) received from shareholders in advance of the AGM. Answers to substantial and relevant questions will be published on www.uobgroup.com/investor-relations/agm-and-egm and on the SGX website by 19 April 2021 prior to the AGM. During the AGM, we will address as many substantial and relevant questions (which are related to the resolutions to be tabled for approval at the AGM) which have not already been addressed prior to the AGM, as well as those received “live” at the AGM, as we can. Where substantially similar questions are received, we will consolidate such questions and consequently not all questions may be individually addressed.</p>

No.	Steps	Details
		<p>Minutes of AGM. The Company will publish the minutes of the AGM on the Company’s website and on the SGX website, and the minutes will include the responses to substantial and relevant questions from shareholders which are addressed during the AGM.</p>
3.	<p>Submit instruments appointing Chairman of the Meeting as proxy to vote</p>	<p>Appointment of Chairman of the Meeting as proxy. Shareholders will not be able to vote during the “live” audio-visual webcast or “live” audio-only stream of the AGM proceedings. Shareholders (whether individual or corporate) who pre-register to observe and/or listen to the AGM proceedings and wish to vote on the resolutions to be tabled to the AGM must appoint the Chairman of the Meeting as their proxy to vote on their behalf at the AGM, in accordance with the instructions on the instrument appointing a proxy.</p> <p>Specific voting instructions to be given. Where shareholders (whether individual or corporate) appoint the Chairman of the Meeting as their proxy, they must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the instrument appointing a proxy, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.</p> <p>Submission of instruments of proxy. The instrument appointing the Chairman of the Meeting as proxy must be submitted in the following manner:</p> <p>(a) if submitted electronically:</p> <p>(i) via email at uob_agm@uobgroup.com; or</p> <p>(ii) via the pre-registration website at https://uobagm2021.conveneagm.com; or</p> <p>(b) if submitted by post, to 80 Raffles Place, #04-20 UOB Plaza 2, Singapore 048624 (Attention: The Company Secretary).</p> <p>in each case, by 3:00pm on 27 April 2021.</p> <p>Please download, complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning (if necessary) and sending it by email to the email address provided above.</p>

No.	Steps	Details
		<p>Due to the current COVID-19 situation in Singapore, shareholders are strongly encouraged to submit completed instruments appointing a proxy electronically via email or via the pre-registration website.</p> <p>CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective Agent Banks/SRS operators to submit their votes by 5:00pm on 20 April 2021.</p>