



TRITECH GROUP LIMITED

(Company Registration No.: 200809330R)
(the "Company")

ISSUE AND ALLOTMENT OF 386,574,593 ADDITIONAL SHARES PURSUANT TO THE COMPLETION OF THE PROPOSED SHARE SPLIT BY THE COMPANY OF EVERY ONE (1) SHARE INTO TWO (2) SHARES

*Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Company's circular to its shareholders ("**Shareholders**") dated 14 February 2014 ("**Circular**") and announcements dated 27 September 2013, 3 October 2013, 29 January 2014 and 3 March 2014 (the "**Announcements**") in relation to, inter alia, the Proposed Share Split and Proposed Bonus Warrants Issue.*

The Board of Directors of the Company refers to the Announcements and the Circular and wishes to announce that the Company has today completed the Proposed Share Split of every one (1) Share into two (2) Shares pursuant to which 386,574,593 Additional Shares were allotted and issued to entitled Shareholders (being persons registered in the Register of Members of the Company and Depositors whose Securities Accounts are credited with Shares as at the Share Split Books Closure Date) on the basis of the number of Shares registered in their names or standing to the credit of their Securities Accounts as at the Share Split Books Closure Date. Following completion of the Proposed Share Split, the issued share capital of the Company has increased from 386,574,593 Shares to 773,149,186 Shares.

All the Additional Shares arising from the Proposed Share Split rank *pari passu* with each other and with the existing Shares and will be entitled for the Proposed Bonus Warrants Issue. Shareholders are not required to make any payment to the Company in respect of the Proposed Share Split.

BY ORDER OF THE BOARD

Wang Xiaoning
Managing Director

12 March 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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