



SWISSCO HOLDINGS LIMITED

Company Registration Number: 200404711D
(Incorporated in the Republic of Singapore)

FIRST QUARTER RESULTS FOR THE PERIOD ENDED 31 MARCH 2014

In response to the query from the Singapore Exchange Securities Trading Limited, the Board of Directors of the Company wishes to provide the information as set out below in respect of item 1(d)(ii) of the first quarter results for the period ended 31 March 2014:

1(d)(ii) Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles, as well as the number of shares held as treasury shares, if any, against the total number of issued shares excluding treasury shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.

There was no change in the Company's share capital during the three months ended 31 March 2014.

There were unexercised options for 900,000 of unissued ordinary shares as at 31 March 2014 (31 March 2013: Nil).

The share capital of the Company as at 31 March 2014 is 435,373,565 ordinary shares (excluding treasury shares) [31 March 2013: 432,898,365 ordinary shares (excluding treasury shares)].

The Company does not have any treasury shares.

By Order Of The Board

Tan Ching Chek
Company Secretary
16 May 2014