

CIH

China International Holdings Limited  
Annual General Meeting



29 April 2014  
Cophorne King's Hotel Singapore

# Safe Harbour Statement

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The presentation contains forward looking statements which can be identified by the context of the statement and generally arise when the Company is discussing its beliefs, estimates or expectations. Such statements may include comments on industry, business or market trends, projections, forecasts and plans and objectives or management for future operations and operating and financial performance, as well as any related assumptions.

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# Agenda

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- **2013 Performances**
- **Core Business Lines**
- **Corporate Strategy**



## 2013 Performances

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- Real estate development was affected by general industry slowdown as a result of the tightening Chinese governments policy towards real estate industry
- Following the completion of acquisition of 55% interest in the Yichang Guobing No.1 Property Project, real estate business became the predominant segment of core businesses of the Group
- Tianjin water business was also affected by the slowdown in real estate industry as connection income slowed
- Group made progress in resources industry
- Group resumes cash dividend (S\$0.0035 per share)

# Group Performances 2009-2013

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| Year | Turnover | EBITDA  | EBITDA Margin | Profit attributable to equity holders of the Company | EPS  | Net Asset Value | Number of Shares | Net Asset Value per share | ROE  |
|------|----------|---------|---------------|--|------|-----------------|------------------|---------------------------|------|
|      | RMB'000  | RMB'000 | %             | RMB'000  | Fen  | RMB'000         | ' 000            | RMB                       | %    |
| 2009 | 47,742   | 19,582  | 41            | 21,460   | 2.47 | 678,438         | 870,104          | 0.78                      | 3.16 |
| 2010 | 28,486   | 35,039  | 123           | 26,122   | 2.99 | 697,889         | 874,604          | 0.81                      | 3.69 |
| 2011 | 90,519   | 27,302  | 30            | 135  | 0.02 | 682,287         | 874,604          | 0.78                      | 0.02 |
| 2012 | 69,056   | 35,061  | 51            | 8,088  | 0.93 | 692,633         | 874,604          | 0.79                      | 1.18 |
| 2013 | 155,514  | 50,311  | 32            | 14,439   | 1.65 | 705,495         | 874,604          | 0.81                      | 2.07 |

## Core Business Lines

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- **Real estate development projects in Beijing, Tianjin and Yichang City, Hubei Province**
- **Water treatment plant in Tianjin, China**
- **Energy and natural resources investment in Papua New Guinea**
- **Gold Exploration and Mining in Jilin Province, China**

# Yichang Guobing No.1 Project

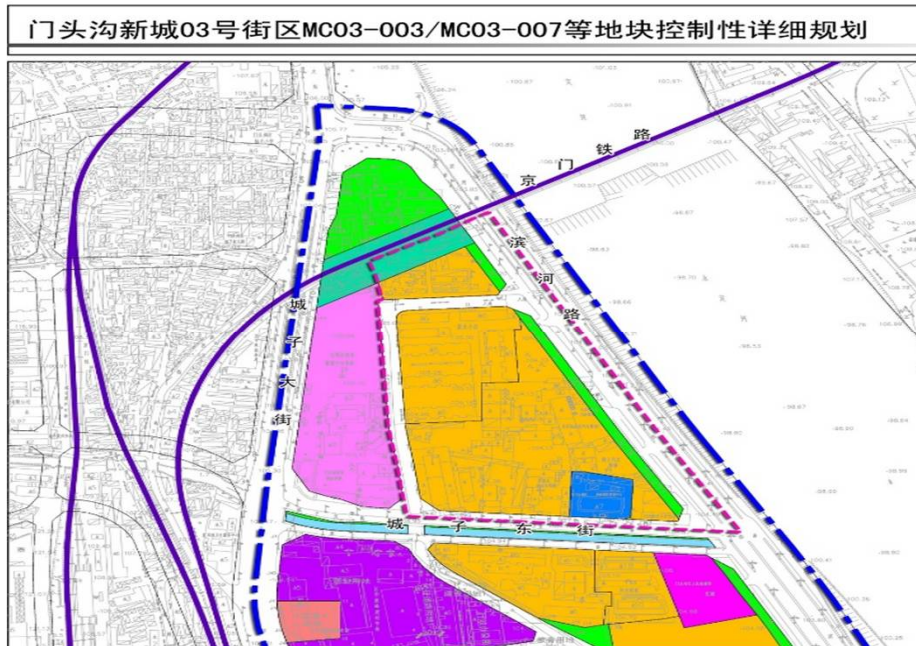
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- The Company has completed the acquisition of a 55% equity interest in Yichang Xinshougang Property Development Company Limited in October 2013
- The Project Company holds the land use rights of the land with a total site area of 587,726 square metres. The Property has been planned for the development of Yichang Three Gorges International Convention Centre, the Three Gorges State Guest House and the Three Gorges State Guest Garden Commercial Property.
- The total gross floor area above the ground of the Project is approximately 600,000 square metres and the gross floor area under the ground is approximately 200,000 square metres.
- The project has sold 33.5 thousand square meters of property units and has achieved unaudited sales of RMB 281 million, and generated unaudited net profit of approximately RMB 43 million in 2013.



# Real Estate Development Project in Beijing

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- Beijing Shiji Longquan Real Estate Development Co., Ltd (“Shiji Longquan”) has on 31 July 2012 entered into an agreement with CIH on a cost-plus project management fee and the cost of project financing basis.
- The Project is situated in an area approximately 32,300 square meters in Men Tou Gou District. Shiji Longquan will be responsible for the provision of project financing, site preparation and the construction of 119,500 square meters of relocation housing on the site.
- The company expects to start on the construction in June 2014, following a delay in approval of the development plan.



# Real Estate Development Project in Tianjin

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## 天津蓟县北岸华庭项目规划设计方案



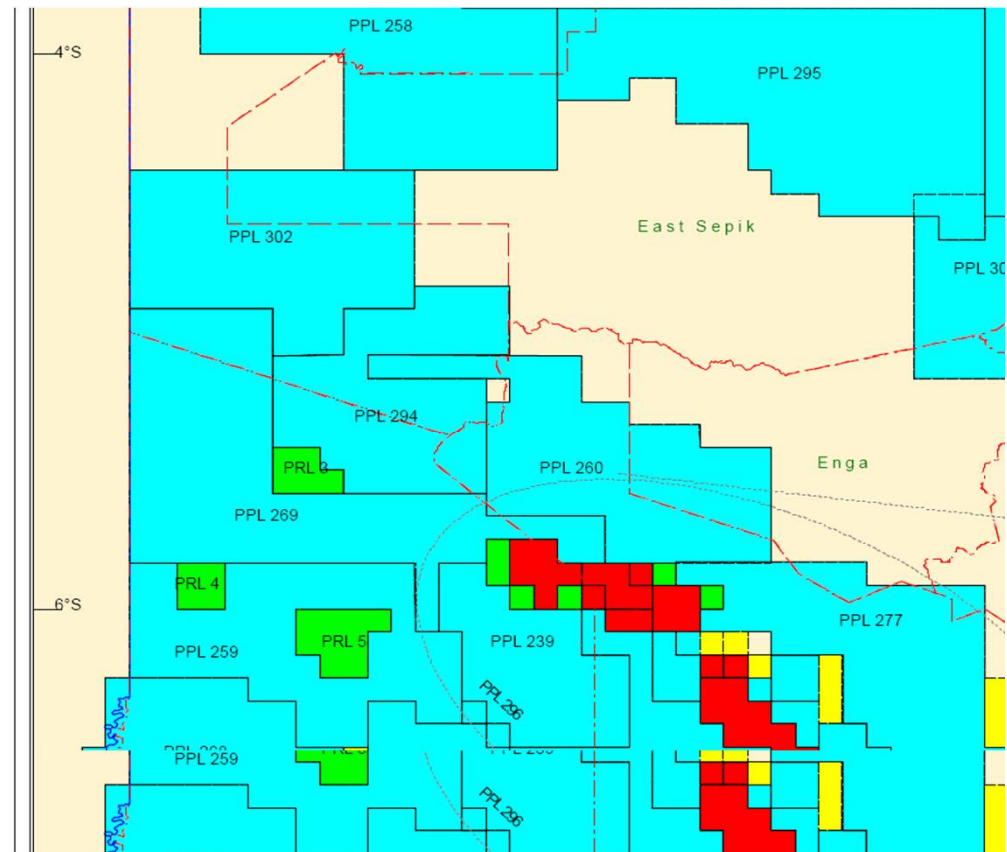
- Acquisition of land use right in Tianjin Ji County (“Proposed Acquisition”) for a total consideration of RMB200 million.
- The land is located in the North Shore of Cui Ping Lake Tourist District, east side of Ji Xian (Ji County) in Tianjin and has a total site area of approximately 121,778.9 square meters.
- The land can be developed into residential and commercial space according to the zoning plan.
- Project has achieved all necessary approvals for construction and will commence construction in June 2014 and start pre-sale during the second half of 2014. The project will be developed over 3 years.

# Oil & Gas Exploration in Papua New Guinea

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- Completed a two dimensional seismic data acquisition program.
- GCA undertook a review of and form its own view on the surface data and subsurface seismic data acquired.
- MKS has undertaken further surface geological work during 2013 with a goal to identify at least one more drilling targets for testing drilling.
- The laboratory work on the samples collected during the surface work is still on going.
- MKS will seek drilling partners once it is ready.
- It is expected that the license of PPL will be extended before the end of June 2014.

Location Map of PPL 294  
in the most prospective region of PNG oil and gas belt



# Gold Exploration and Mining in China

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- The Company has 19.9% interest in a gold exploration and mining company in Jilin Province, China
- The project company has completed several geological and technical studies to establish the existence of proved and probable mine reserve estimates of the surrounding area of the existing mining right license.
- The project company has completed the renewal of existing exploration right license.
- The project is expected to commence commissioning work during the summer 2014.

## Water Treatment Plant in Tianjin

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- Water sales has for the first time surpassed 10 million ton in 2013 and completed the latest expansion of pipelines with a total length of approximately 250km.
- The network expansion has completed during the year which is expected to provide more water sales and connection services contracts in future.
- However, income from connection service during the year is adversely affected by the further slowdown in real estate industry in general
- The plant is undertaking a feasibility study to expand the treatment and distribution capacity from 50,000 m<sup>3</sup> per day to 100,000 m<sup>3</sup> per day.

# Corporate Strategy

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- **Actively manage existing investments and operations to generate satisfactory return for our shareholders**
- **Actively manage property businesses to generate cash from operation and control the investment in the adverse market situation**
- **Strive to create satisfactory return for our shareholders and all constituents**
- **The board recommends to resume cash dividends**

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Thank you!

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