

	<p>AIMS APAC REIT MANAGEMENT LIMITED</p> <p>As Manager of AIMS APAC REIT 1 George Street, #23-03 One George Street Singapore 049145</p>
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(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

ANNOUNCEMENT

EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 MARCH 2020

AIMS APAC REIT Management Limited (the “**Manager**”), as manager of AIMS APAC REIT (“**AA REIT**”), refers to the announcement by Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 7 April 2020 regarding the extension of time for issuers to hold their annual general meetings (“**AGMs**”) in respect of the financial year ended 31 March 2020 by 29 September 2020.

In view of the safe-distancing measures issued by the Ministry of Health in relation to the COVID-19 situation in Singapore, the Manager had notified the SGX-ST that it would be relying on the automatic AGM waiver from Rule 707(1) of the listing manual of SGX-ST, which would allow an extension of time until 29 September 2020 for AA REIT to hold its AGM in respect of its financial year ended 31 March 2020 (the “**AGM Extension**”, and such waiver from SGX-ST, the “**Waiver**”).

The Waiver is granted on the basis that AA REIT fulfils the following criteria (the “**Criteria**”):

- (i) AA REIT has a financial year-end of 31 March 2020; and
- (ii) the board of directors of the Manager confirming that the AGM Extension will not be in contravention of any laws and regulations governing AA REIT and its constitution.

In relation to the Waiver (which is subject to the following conditions), the board of directors of the Manager confirms that:

- (i) AA REIT has fulfilled the Criteria;
- (ii) the Waiver will not be in contravention of any laws and regulations governing AA REIT and its trust deed (as amended); and
- (iii) AA REIT’s annual report for the financial year ended 31 March 2020 will be issued to unitholders of AA REIT and the SGX-ST by the stipulated deadline of 14 September 2020.

In light of the Waiver, the Manager wishes to announce that the AGM for the financial year ended 31 March 2020 will be held on or around 17 August 2020. Unitholders should note that the date of the AGM for FY2020 may be subject to further changes based on the evolving COVID-19 situation and any laws, regulations and directives or guidelines from government agencies or regulatory authorities, including from the Ministry of Health (collectively, “**Directives**”). The Manager will continue to be guided by applicable Directives in conducting the AGM for FY2020.

Further details regarding the AGM will be set out in the Notice of Annual General Meeting to be issued by the Manager.

BY ORDER OF THE BOARD

AIMS APAC REIT Management Limited
(as Manager of AIMS APAC REIT)
(Company Registration No. 200615904N)

Koh Wee Lih
Executive Director and Chief Executive Officer
13 July 2020

Important Notice

The value of units of AIMS APAC REIT (“**AA REIT**”) (“**Units**”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, AIMS APAC REIT Management Limited (“**Manager**”), or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of AA REIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AA REIT is not necessarily indicative of the future performance of AA REIT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s view of future events.

About AIMS APAC REIT (www.aimsapacreit.com)

Managed by the Manager, AA REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial, logistics and business park real estate, located throughout the Asia Pacific region. The real estate assets are utilised for a variety of purposes, including but not limited to warehousing and distribution activities, business park activities and manufacturing activities. AA REIT’s existing portfolio consists of 27 properties, of which 25 properties are located throughout Singapore, a property located in Gold Coast, Queensland, Australia and a 49.0% interest in one business park property, Optus Centre, which is located in Macquarie Park, New South Wales, Australia.

About AIMS Financial Group (www.aims.com.au)

AIMS Financial Group (“**AIMS**”) is the sole sponsor of AA REIT. Established in 1991, AIMS is a diversified financial services and investment group, active in the areas of mortgage lending, securitisation, investment banking, funds management, property investment, stock broking and high-tech investment. AIMS is also a strategic investor in the Sydney Stock Exchange.

AIMS has raised funds from capital markets and issued residential mortgage-backed securities, predominantly rated AAA by both Standard & Poor’s and Fitch Ratings. AIMS has also attracted a number of international investors into the Australian markets and is the investment manager for various funds.

AIMS’ head office is in Sydney and it has businesses across Australia, China, Hong Kong and Singapore. Its highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and Asia across various sectors.