FULL APEX (HOLDINGS) LIMITED

(Incorporated in Bermuda) (Company Registration Number 31906)

PROFIT GUIDANCE

The Directors of Full Apex (Holdings) Limited (the "Company") would like to inform shareholders and investors that the Company and its subsidiaries (the "Group") is in the process of preparing and finalizing its results announcement for the financial year ended 31 December 2015 ("2015 Results").

The Company has assessed the value of the Group's property, plant and equipments as at 31 December 2015 and is expected to make impairment provision in the fourth quarter of 2015. The impairment provision is necessitated by the closure of two bottling plants towards the end of 2015 and overall drop in sales.

Although the Group recorded operational profit in the first three quarters of 2015, the substantial impairment in the last quarter will result in a loss for FY2015.

Further details of the Group's financial performance will be disclosed when the Company announces its 2015 Results on 29 February 2016.

In the meantime, shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Guan Lingxiang Executive Chairman 22 February 2016