

TUNG LOK RESTAURANTS (2000) LTD

(Incorporated in Singapore)
(Registration No. 200005703N)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE (“RIGHTS ISSUE”) OF UP TO 78,400,000 NEW ORDINARY SHARES (“RIGHTS SHARES”) IN THE SHARE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.12 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY (“SHARES”) HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined herein, terms and capitalized words used herein shall bear the same meanings as ascribed to them in the announcement released by the Company on 26 June 2014 in relation to the Rights Issue.

NOTICE IS HEREBY GIVEN THAT the Share Transfer Books and Register of Members (“**Register of Members**”) of the Company will be closed at **5.00 p.m.** on 29 July 2014 (“**Books Closure Date**”) to determine the provisional allotments of Rights Shares of Entitled Shareholders under the Rights Issue.

Entitled Shareholders

Entitled Shareholders will be provisionally allotted the Rights Shares under the Rights Issue on the basis of their shareholdings in the Company as at the Books Closure Date. Entitled Shareholders are at liberty to accept (in part or in full), decline, renounce or in the case of Entitled Depositors only, trade on Catalist (during the provisional allotment trading period prescribed by the SGX-ST) their provisional allotments of the Rights Shares and are eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue.

For Entitled Depositors (which excludes Entitled Scripholders, CPFIS Members (being investors who had bought Shares under the CPF Investment Scheme – Ordinary Account) and investors who hold Shares through a finance company or Depository Agent (as ascribed to it in section 130A of the Companies Act (Chapter 50) of Singapore), acceptances of the Rights Shares and (if applicable) applications for excess Rights Shares may be made through CDP or by way of Electronic Application at any automated teller machine of a Participating Bank.

For Entitled Scripholders, acceptances of the Rights Shares and (if applicable) applications for excess Rights Shares may be made through the Share Registrar, M & C Services Private Limited, 112 Robinson Road #05-01 Singapore 068902.

Entitled Depositors

Entitled Depositors should note that all correspondence and notices will be sent to their last registered addresses in Singapore with CDP. Entitled Depositors are reminded that any request to effect any change in address must reach CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588 no later than three (3) Market Days prior to the Books Closure Date.

Entitled Scripholders

Entitled Scripholders should note that all correspondence and notices will be sent to their last registered addresses in the Register of Members. Entitled Scripholders whose names appear in the Register of Members as at **5.00 p.m. on the Books Closure Date** will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members as at **5.00 p.m. on the Books Closure Date**.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than in Singapore where Shareholders may have their registered addresses, the Rights Issue will only be made in Singapore and an offer information statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdictions outside Singapore

Foreign shareholders who wish to be eligible to participate in the Rights Issue may provide a Singapore address by notifying in writing, as the case may be:

- (i) CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588; or
- (ii) Tung Lok Restaurants (2000) Ltd c/o the Share Registrar, M & C Services Private Limited, 112 Robinson Road #05-01 Singapore 068902,

no later than three (3) Market Days prior to the Books Closure Date.

BY ORDER OF THE BOARD

Tjioe Ka Men
Executive Chairman
15 July 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The details of the contact person for the Company's Sponsor are set out below:
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