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Ref. No. Sor Nor. 023/2014

March 13, 2014

Dear The President
The Stock Exchange of Thailand

**Re: Increase of Authorized Capital and Paid-Up Capital of
Indirect Subsidiary Company in Singapore**

We, Oishi Group Public Company Limited (“**Oishi**”) would like to inform you that Oishi F&B (Singapore) Pte. Ltd., an indirect subsidiary of Oishi in Singapore, has increased its authorized capital and paid-up capital as per the following information:

Registration date:	March 11, 2014
Authorized Capital:	<u>From</u> SGD 1.- divided into 1 ordinary shares, with the par value of SGD 1.- each <u>To</u> HKD 1,520,000.- divided into 1,520,000 ordinary shares, with the par value of HKD 1.- each
Issued and Paid-Up Capital:	<u>From</u> SGD 1.- <u>To</u> SGD 1,520,000.- Additional issued and paid-up shares 151,999,999 shares Total issued and paid-up shares 1,520,000 shares
Shareholding Portion:	Oishi International Holdings Limited (“ OIHL ”), a wholly owned subsidiary of Oishi, established in Hong Kong, holds 100%
Source of Capital :	Capital increase of OIHL
Objective:	For working capital and expansion its business in the future

Please be informed accordingly.

Yours sincerely,

-Signature-
(Mrs. Chitkasem Moo-Ming)
Vice President