

TEXCHEM-PACK HOLDINGS (S) LTD.

(Incorporated in the Republic of Singapore on 27 August 2003)

(Registration No. 200308296H)

Unaudited Third Quarter Financial Statements and Dividend Announcement
PART 1 - INFORMATION REQUIRED FOR QUARTERLY (Q1, Q2 & Q3), HALF-YEAR AND FULL YEAR RESULTS
1(a)(i) A statement of comprehensive income (for the group) together with a comparative statement for the corresponding period of the immediately preceding financial year

	Group 3 months ended			Group 9 months ended		
	30/09/2014	30/09/2013	%	30/09/2014	30/09/2013	%
	RM'000	RM'000	Change	RM'000	RM'000	Change
Revenue	47,296	44,554	6%	133,028	122,019	9%
Cost of sales	(38,542)	(36,815)	5%	(111,692)	(102,146)	9%
Gross profit	8,754	7,739	13%	21,336	19,873	7%
Other operating income	2,727	2,195	24%	7,314	5,790	26%
Distribution expenses	(4,928)	(4,461)	10%	(12,617)	(12,426)	2%
Administrative expenses	(7,965)	(7,435)	7%	(23,750)	(21,832)	9%
Other operating expenses	(374)	(760)	-51%	(597)	(1,405)	-58%
Finance costs	(951)	(803)	18%	(2,603)	(2,273)	15%
Share of (loss)/profit of a jointly controlled entity, net of tax	(6)	13	N.M.	37	(8)	N.M.
Loss before income tax	(2,743)	(3,512)	-22%	(10,880)	(12,281)	-11%
Income tax expense	(75)	(7)	971%	(234)	(290)	-19%
Net loss for the period	(2,818)	(3,519)	-20%	(11,114)	(12,571)	-12%
Net loss attributable to :						
Equity holders of the Company	(2,284)	(3,152)	-28%	(10,132)	(11,404)	-11%
Non-controlling interests	(534)	(367)	46%	(982)	(1,167)	-16%
	(2,818)	(3,519)	-20%	(11,114)	(12,571)	-12%
Other comprehensive income, net of tax:						
Currency translation differences arising from consolidation	1,114	1,397	-20%	251	2,689	-91%
Total comprehensive loss for the period	(1,704)	(2,122)	-20%	(10,863)	(9,882)	10%
Total comprehensive loss attributable to:						
Equity holders of the Company	(1,169)	(1,755)	-33%	(9,880)	(8,715)	13%
Non-controlling interests	(535)	(367)	46%	(983)	(1,167)	-16%
	(1,704)	(2,122)	-20%	(10,863)	(9,882)	10%

N.M. : Not meaningful

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1(a)(ii) The following items (with appropriate breakdowns and explanations), if significant, must either be included in the statement of comprehensive income or in the notes to the statement of comprehensive income for the current financial period reported on and the corresponding period of the immediately preceding financial year:-

	Group 3 months ended			Group 9 months ended		
	30/09/14 RM'000	30/09/13 RM'000	% Change	30/09/14 RM'000	30/09/13 RM'000	% Change
Loss for the period is arrived at after charging/(crediting) :-						
Reversal for impairment loss on receivables	(1)	(26)	-96%	(27)	(82)	-67%
Inventory written down to/(back from) realisable value	-	26	N.M.	(11)	(11)	0%
Amortisation of intangible assets	31	43	-28%	98	158	-38%
Depreciation of property, plant and equipment	2,371	2,618	-9%	7,323	7,831	-6%
Gain on disposal of property, plant and equipment	(41)	(45)	-9%	(313)	(94)	233%
Foreign exchange (gain)/loss	(526)	706	-175%	(302)	554	-155%
Reversal of temporary differences from deferred tax expense	-	(20)	N.M.	-	(39)	N.M.
Interest on borrowings	951	803	18%	2,603	2,273	15%
Interest income	(7)	(51)	-86%	(41)	(102)	-60%
Insurance claim	(1)	(64)	-98%	(3)	(138)	-98%
Realisation of foreign currency translation reserve from liquidation of a subsidiary	-	-	N.M.	-	615	N.M.
Impairment loss on investment in a jointly controlled entity	300	-	N.M.	300	-	N.M.

N.M. : Not meaningful

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1(b)(i) A statement of financial position (for the issuer and group), together with a comparative statement as at the end of the immediately preceding financial year

	Group		Company	
	30/09/2014	31/12/2013	30/09/2014	31/12/2013
	RM'000	RM'000	RM'000	RM'000
ASSETS				
Non-current assets				
Property, plant and equipment	75,361	74,559	-	-
Intangible assets	6,844	6,914	-	-
Investment in subsidiaries	-	-	35,332	35,332
Investment in a jointly controlled entity	-	263	-	263
	<u>82,205</u>	<u>81,736</u>	<u>35,332</u>	<u>35,595</u>
Current assets				
Inventories	24,103	22,130	-	-
Trade and other receivables	48,821	43,487	48	222
Cash and cash equivalents	6,914	11,730	68	179
Tax recoverable	231	-	-	-
	<u>80,069</u>	<u>77,347</u>	<u>116</u>	<u>401</u>
Total assets	<u>162,274</u>	<u>159,083</u>	<u>35,448</u>	<u>35,996</u>
EQUITY AND LIABILITIES				
Equity attributable to owners of the Company				
Share capital	55,646	55,646	55,646	55,646
Reserves	(4,933)	4,948	(21,605)	(20,375)
	<u>50,713</u>	<u>60,594</u>	<u>34,041</u>	<u>35,271</u>
Non-controlling interests	<u>(5,893)</u>	<u>(4,911)</u>	<u>-</u>	<u>-</u>
Total equity	<u>44,820</u>	<u>55,683</u>	<u>34,041</u>	<u>35,271</u>
Non-current liabilities				
Provision for retirement benefits	1,132	1,027	-	-
Borrowings	7,829	4,415	-	-
Deferred income tax liabilities	945	945	-	-
	<u>9,906</u>	<u>6,387</u>	<u>-</u>	<u>-</u>
Current liabilities				
Trade and other payables	44,481	37,744	1,407	725
Borrowings	63,067	59,237	-	-
Current income tax liabilities	-	32	-	-
	<u>107,548</u>	<u>97,013</u>	<u>1,407</u>	<u>725</u>
Total liabilities	<u>117,454</u>	<u>103,400</u>	<u>1,407</u>	<u>725</u>
Total equity and liabilities	<u>162,274</u>	<u>159,083</u>	<u>35,448</u>	<u>35,996</u>

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1(b)(ii) Aggregate amount of group's borrowings and debt securities
Amount repayable in one year or less, or on demand

As at 30-09-2014	
Secured	Unsecured
RM'000	RM'000
1,289	61,778

As at 31-12-2013	
Secured	Unsecured
RM'000	RM'000
833	58,404

Amount repayable after one year

As at 30-09-2014	
Secured	Unsecured
RM'000	RM'000
2,848	4,981

As at 31-12-2013	
Secured	Unsecured
RM'000	RM'000
1,435	2,980

Details of any collateral

Finance lease liabilities are secured against the respective leased assets.

Certain borrowings of the Group are secured by a corporate guarantee of the holding company, Texchem Resources Bhd., a company listed on the Main Board of Bursa Malaysia Securities Berhad.

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1(c) A statement of cash flow (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year

	Group 3 months ended		Group 9 months ended	
	30/09/2014 RM'000	30/09/2013 RM'000	30/09/2014 RM'000	30/09/2013 RM'000
Cash flows from operating activities				
Net loss for the period	(2,818)	(3,519)	(11,114)	(12,571)
<u>Adjustments for:</u>				
Depreciation of property, plant and equipment	2,371	2,618	7,323	7,831
Amortisation of intangible assets	31	43	98	158
Gain on disposal of property, plant and equipment	(41)	(45)	(313)	(94)
Provision for retirement benefits	96	64	270	161
Finance costs	951	803	2,603	2,273
Impairment loss on investment in a jointly controlled entity	300	-	300	-
Interest income	(7)	(51)	(41)	(102)
Insurance claim	(1)	(64)	(3)	(138)
Income tax expense	75	7	234	290
Share of loss/(profit) of a jointly controlled entity	6	(13)	(37)	8
	<u>963</u>	<u>(157)</u>	<u>(680)</u>	<u>(2,184)</u>
Changes in working capital:				
Inventories	(2,118)	(3,127)	(1,868)	(3,556)
Trade and other receivables	(4,373)	(459)	(5,105)	(2,716)
Trade and other payables	4,347	5,872	5,795	7,045
Cash (used in)/generated from operations	<u>(1,181)</u>	<u>2,129</u>	<u>(1,858)</u>	<u>(1,411)</u>
Income taxes paid	(118)	(183)	(497)	(985)
Retirement benefits paid	-	(72)	(165)	(104)
Cash flows (used in)/generated from operating activities	<u>(1,299)</u>	<u>1,874</u>	<u>(2,520)</u>	<u>(2,500)</u>

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1(c) A statement of cash flow (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year (cont'd)

	Group 3 months ended		Group 9 months ended	
	30/09/2014 RM'000	30/09/2013 RM'000	30/09/2014 RM'000	30/09/2013 RM'000
Cash flows from investing activities				
Interest received	7	51	41	102
Purchase of property, plant and equipment	(2,980)	(2,241)	(4,766)	(3,949)
Purchase of intangible assets	(3)	(6)	(30)	(13)
Proceeds from sale of property, plant and equipment	371	145	757	406
Proceeds from sale of intangible assets	-	-	2	-
Cash flows used in investing activities	<u>(2,605)</u>	<u>(2,051)</u>	<u>(3,996)</u>	<u>(3,454)</u>
Cash flows from financing activities				
Interest paid	(951)	(803)	(2,603)	(2,273)
Repayment of bank loans	(559)	(927)	(1,912)	(2,563)
Drawdown of bank loans	2,055	-	2,792	1,397
Drawdown/(Repayment) of other bank borrowings, net	4,158	(736)	2,366	4,825
Repayment of finance lease liabilities	(272)	(312)	(835)	(811)
Net cash generated from/(used in) financing activities	<u>4,431</u>	<u>(2,778)</u>	<u>(192)</u>	<u>575</u>
Net increase/(decrease) in cash and cash equivalents	527	(2,955)	(6,708)	(5,379)
Cash and cash equivalents at beginning of period	(2,633)	9,164	4,729	11,294
Effect of exchange rate fluctuations	72	214	(55)	508
Cash and cash equivalents at end of period	<u>(2,034)</u>	<u>6,423</u>	<u>(2,034)</u>	<u>6,423</u>
Cash and cash equivalents at end of period comprise:				
Cash and bank balances	6,914	13,532	6,914	13,532
Bank overdrafts	(8,948)	(7,109)	(8,948)	(7,109)
	<u>(2,034)</u>	<u>6,423</u>	<u>(2,034)</u>	<u>6,423</u>

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1(d)(i) A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalization issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year

Consolidated Statement of Changes in Equity for the quarter ended 30 September 2014 and 30 September 2013

	Share capital RM '000	Statutory reserve RM '000	Revaluation reserve RM '000	Foreign currency translation reserve RM '000	Retained earnings/ (Accumulated losses) RM '000	Total attributable to equity holders of the Company RM '000	Non- controlling interests RM '000	Total equity RM '000
Group								
At 1 July 2013	55,646	3,208	1,701	3,430	3,568	67,553	(4,325)	63,228
Total comprehensive income/ (loss) for the quarter	-	-	-	1,397	(3,152)	(1,755)	(367)	(2,122)
At 30 September 2013	55,646	3,208	1,701	4,827	416	65,798	(4,692)	61,106
At 1 July 2014	55,646	3,208	1,701	2,563	(11,235)	51,883	(5,359)	46,524
Total comprehensive income/ (loss) for the quarter	-	-	-	1,114	(2,284)	(1,170)	(534)	(1,704)
At 30 September 2014	55,646	3,208	1,701	3,677	(13,519)	50,713	(5,893)	44,820

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Statement of Changes in Equity for the quarter ended 30 September 2014 and 30 September 2013

Company	Share Capital RM '000	Accumulated losses RM '000	Total RM '000
At 1 July 2013	55,646	(19,297)	36,349
Total comprehensive loss for the quarter	-	(287)	(287)
At 30 September 2013	55,646	(19,584)	36,062
At 1 July 2014	55,646	(21,048)	34,598
Total comprehensive loss for the quarter	-	(557)	(557)
At 30 September 2014	55,646	(21,605)	34,041

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1(d)(i) A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalization issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year

Consolidated Statement of Changes in Equity for the nine months ended 30 September 2014 and 30 September 2013

Group	Share capital RM '000	Statutory reserve RM '000	Revaluation reserve RM '000	Foreign currency translation reserve RM '000	Retained earnings/ (Accumulated losses) RM '000	Total attributable to equity holders of the Company RM '000	Non-controlling interests RM '000	Total equity RM '000
At 1 January 2013	55,646	3,208	1,701	2,138	11,820	74,513	(3,525)	70,988
Total comprehensive income/(loss) for the period	-	-	-	2,689	(11,404)	(8,715)	(1,167)	(9,882)
At 30 September 2013	55,646	3,208	1,701	4,827	416	65,798	(4,692)	61,106
At 1 January 2014	55,646	3,208	1,701	3,426	(3,387)	60,594	(4,911)	55,683
Total comprehensive income/(loss) for the period	-	-	-	251	(10,132)	(9,881)	(982)	(10,863)
At 30 September 2014	55,646	3,208	1,701	3,677	(13,519)	50,713	(5,893)	44,820

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Statement of Changes in Equity for the nine months ended 30 September 2014 and 30 September 2013

Company	Share Capital RM '000	Accumulated losses RM '000	Total Equity RM '000
At 1 January 2013	55,646	(18,650)	36,996
Total comprehensive loss for the period	-	(934)	(934)
At 30 September 2013	55,646	(19,584)	36,062
At 1 January 2014	55,646	(20,375)	35,271
Total comprehensive loss for the period	-	(1,230)	(1,230)
At 30 September 2014	55,646	(21,605)	34,041

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- 1(d)(ii) Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year**

During the period ended 30 September 2014, there has been no increase in the issued and paid-up share capital of the Company.

The Company did not have any convertibles as at 30 September 2014 and 30 September 2013.

- 1(d)(iii) To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.**

Total number of issued shares excluding treasury shares as at 30 September 2014 was 138,715,562 shares (2013: 138,715,562 shares).

- 1(d)(iv) A Statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.**

Not applicable.

- 2. Whether the figures have been audited or reviewed, and in accordance with which auditing standard or practice**

The figures have not been audited or reviewed by the independent auditors.

- 3. Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of a matter)**

Not applicable.

- 4. Whether the same accounting policies and methods of computation as in the issuer's most recently audited financial statements have been applied**

The Group has adopted the same accounting policies and methods of computation in the preparation of the financial statements for the current financial period as those applied for in the audited financial statements for the year ended 31 December 2013.

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5. If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change

Not applicable.

6. Loss per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends

	Group 3 months ended		Group 9 months ended	
	30/09/2014	30/09/2013	30/09/2014	30/09/2013
Basic and diluted loss per share (in sen)	(1.65)	(2.27)	(7.30)	(8.22)
Ordinary shares in issue (in thousand)	138,716	138,716	138,716	138,716

7. Net asset value (for the issuer and group) per ordinary share based on issued share capital of the issuer at the end of the (a) current financial period reported on and (b) immediately preceding financial year

	Group		Company	
	30/09/2014	31/12/2013	30/09/2014	31/12/2013
Net asset value per ordinary share based on issued share capital at the end of the period/year (in sen)	32.31	40.14	24.54	25.43
Ordinary shares in issue (in thousand)	138,716	138,716	138,716	138,716

Net asset value per ordinary shares is calculated based on the Group's net asset value divided by the number of ordinary shares in issue.

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8. A review of the performance of the group, to the extent necessary for a reasonable understanding of the group's business. It must include a discussion of the following:-
- a. any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonable or cyclical factors; and
 - b. any material factors that affected the cash flow, working capital, assets or liabilities of the group during the current financial period reported on

Income Statement

For the three months ended 30 September 2014 ("3Q14"), the Group reported a 6% increase in revenue to RM47.3 million, compared to RM44.6 million reported in the previous corresponding period ("3Q13"). Revenue for the nine months ended 30 September 2014 ("9M14") grew 9% to RM133.0 million from RM122.0 million recorded for the same period in 2013 ("9M13"). The growth was mainly due to higher sales contribution from the medical/life sciences business, consumer electrical and electronic as well as semiconductor segments.

Gross profit margin for 3Q14 improved to 18.5% compared with 17.4% in 3Q13. However, gross profit margin for 9M14 was marginally lower at 16.0% compared with 16.3% in 9M13, primarily due to the cumulative effects of pricing pressure faced in the highly competitive data storage business as well as higher electricity tariff in Malaysia.

Other operating income increased to RM2.7 million in 3Q14 from RM2.2 million in 3Q13 mainly due to an increase in foreign exchange gain. Other operating income for 9M14 increased to RM7.3 million from RM5.8 million in 9M13, mainly due to higher sale of scrap and mould as well as increase in foreign exchange gain.

Distribution expenses increased 10% to RM4.9 million in 3Q14, in line with the higher revenue. For 9M14, distribution expenses only increased marginally by 2% to RM12.6 million. On the other hand, administrative expenses increased 7% to RM8.0 million in 3Q14 compared to RM7.4 million in 3Q13, and 9% to RM23.8 million in 9M14 from RM21.8 million in 9M13, as a result of the appointment of key management personnel in several strategic operations of the Group in 2014.

Other operating expenses fell to RM374,000 in 3Q14 from RM760,000 in 3Q13, mainly due to the decline in foreign exchange loss that was partially offset by the impairment loss on investment in a jointly controlled entity. In 9M14, other operating expenses fell to RM597,000 in 9M14 from RM1.4 million in 9M13 mainly due to the charge-out of RM615,000 in the foreign currency translation reserve of the Group's subsidiary, Eye Graphic (Vietnam) Co., Ltd, upon completion of its liquidation in May 2013, and there was no such charge-out in 9M14.

Due to higher utilization of the Group's bank borrowing, the Group incurred higher finance costs of RM951,000 in 3Q14 and RM2.6 million in 9M14, compared to RM803,000 in 3Q13 and RM2.3 million in 9M13 respectively.

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Taking into consideration the above factors and after accounting for income tax expenses, the Group recorded a net loss after tax of RM2.8 million in 3Q14, compared to a net loss after tax of RM3.5 million in 3Q13. Net loss after tax for 9M14 was RM11.1 million, compared to RM12.6 million in 9M13.

Balance Sheet and Cash Flow

As at 30 September 2014, trade receivables turnover was 83 days, compared to 82 days as at 31 December 2013. Over the comparative period, trade payables turnover decreased slightly to 83 days compared to 89 days as at 31 December 2013. Average inventory turnover as at 30 September 2014 was maintained at 59 days, compared to 57 days as at 31 December 2013.

The Group has reported a cash outflow of RM1.3 million from operating activities in 3Q14. After accounting for the cash used in investing activities of RM2.6 million and cash generated from financing activities of RM4.4 million, the cash deficit at the end of the period stood at RM2.0 million.

As at 30 September 2014, the Group reported a negative working capital position of RM27.5 million. Nevertheless, the Group expects to be able to meet its short term obligations as and when they fall due, in view of the unutilized banking facilities that it has in place. The Group's holding company, Texchem Resources Bhd, is also committed to providing financial support to the Group should the needs arise.

9. Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results

Not applicable.

10. A commentary at the date of the announcement of the significant trends and competitive conditions of the industry in which the Group operates and any known factors or events that may affect the Group in the next reporting period and the next 12 months

The Group is currently evaluating several new programmes in the hard disk drive ("HDD") segment. Coupled with the continuous growth in the retail packaging business, these new programmes should be able to enhance the Group's performance in the HDD segment. At the same time, the Group is continuously developing new models in the thick gauge thermoforming business, and the required technological know-how in this area.

The Group continues to make progress in the medical/life science segment. Two new machines that were recently installed to cater for new business opportunities in this business segment are expected to be fully operational by the close of 2014.

The Group continues to be prudent in managing its costs and capital expenditure. With its effort to increase sales, enhance operation efficiency and improve material yields, the Group is working towards achieving an improvement in its performance moving forward.

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11. Dividend

- (a) Current Financial Period Reported on**
Any dividend declared for the current financial period reported on?

None.

- (b) Corresponding Period of the Immediately Preceding Financial Year**

None.

- (c) Date payable**

Not applicable.

- (d) Books closure date**

Not applicable.

12. If no dividend has been declared/recommendeded, a statement to that effect

No interim dividend for the quarter ended 30 September 2014 is recommended.

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PART II - ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT
13. Segmented revenue and results for business or geographical segments (of the group) in the form presented in the issuer's most recently audited annual financial statements, with comparative information for the immediately preceding year

Only applies to full year results.

14. In the review of performance, the factors leading to any material changes in contributions to turnover and earnings by the business or geographical segments

Only applies to full year results.

15. A breakdown of sales

Only applies to full year results.

16. A breakdown of the total annual dividend for the issuer's latest full year and its previous full year

Only applies to full year results.

17. Disclosure of person occupying a managerial position in the Company or any of its principal subsidiaries who is a relative of a director or chief executive officer or substantial shareholder of the Company pursuant to Rule 704(13)

Only applies to full year results.

18. Interested Person Transactions

Interested Persons		Aggregate value of all interested person transactions conducted for the year ended 30 September 2014 (excluding transactions less than S\$100,000 or RM257,350 and transactions conducted under shareholders' mandate pursuant to Rule 920 of Listing Manual of SGX-ST)	Aggregate value of all interested person transactions conducted for the year ended 30 September 2014 under shareholders' mandate pursuant to Rule 920 of Listing Manual of SGX-ST (excluding transactions less than S\$100,000 or RM257,350)
		RM'000	RM'000
Texchem Corporation Sdn Bhd	Payment of management services provided	-	1,507
Guardman Security Services Sdn Bhd	Payment of security service fee	-	440
Texchem Materials Sdn Bhd	Purchase of raw materials	-	1,315
Texchem Resources Bhd	Advance received and accrued interest	2,317	-
Sushi Kin Sdn Bhd	Advance received and accrued interest	2,398	-

TEXCHEM-PACK HOLDINGS (S) LTD.

(Incorporated in the Republic of Singapore on 27 August 2003)
(Registration No. 200308296H)

We, Brian Tan Guan Hooi and Yap Kee Keong, being two directors of Texchem-Pack Holdings (S) Ltd ("the Company"), do hereby confirm on behalf of the directors of the Company that, to the best of our knowledge, nothing has come to the attention of the Board of Directors of the Company which may render the financial results for the period under review to be false or misleading.

On behalf of the Board of Directors

Brian Tan Guan Hooi
Director

Yap Kee Keong
Director

Singapore, 30 October 2014