**LIONGOLD CORP LTD**

Incorporated in Bermuda

Company Registration Number 35500

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## RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 JULY 2017

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Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the "**Catalist Rules**"), the Board of Directors (the "**Board**") of LionGold Corp Ltd (the "**Company**") wishes to announce that at the Annual General Meeting of the Company held on 28 July 2017 (the "**AGM**"), all proposed resolutions set out in the Notice of AGM dated 5 July 2017 and put to the meeting as ordinary business and special business, were duly passed by the shareholders of the Company.

The results of the poll on the resolutions put to vote at the AGM are set out below:

(a) Breakdown of all valid votes cast at the AGM:

| Resolution | Total number of shares represented by votes for and against the resolution | For | | Against | |
|---|---|---|---|---|---|
| | | Number of Shares | As percentage of total number of votes for and against the resolution (%) | Number of Shares | As percentage of total number of votes for and against the resolution (%) |
| **Ordinary Resolution 1** Adoption of Audited Financial Statements for the financial year ended 31 March 2017, the Directors' Statement and Independent Auditors' Report thereon. | 984,798,319 | 984,798,319 | 100% | 0 | 0% |
| **Ordinary Resolution 2** Payment of Directors' fees for the year ending 31 March 2018, to be payable quarterly in arrears. | 981,598,319 | 981,468,319 | 99.99% | 130,000 | 0.01% |
| **Ordinary Resolution 3** Re-election of Mr Bernard Soo Puong Yii as Director of the Company. | 983,848,319 | 983,711,319 | 99.99% | 137,000 | 0.01% |

| Resolution | Total number of shares represented by votes for and against the resolution | For | | Against | |
|---|---|---|---|---|---|
| | | Number of Shares | As percentage of total number of votes for and against the resolution (%) | Number of Shares | As percentage of total number of votes for and against the resolution (%) |
| **Ordinary Resolution 4** Re-election of Mr Roland Kenneth Selvanayagam as Director of the Company. | 983,848,319 | 983,841,319 | 100% | 7,000 | 0% |
| **Ordinary Resolution 5** Re-appointment of Baker Tilly TFW LLP as Auditors of the Company and to authorise the Directors to fix their remuneration. | 984,798,319 | 984,791,319 | 100% | 7,000 | 0% |
| **Ordinary Resolution 6** Authority for Directors to allot and issue shares and convertible securities. | 984,798,319 | 944,661,319 | 95.92% | 40,137,000 | 4.08% |
| **Ordinary Resolution 7** Authority for Directors to grant awards and issue shares pursuant to the LionGold Performance Share Plan. | 977,223,319 | 937,223,319 | 95.91% | 40,000,000 | 4.09% |

(b) Details of parties who abstained from voting on the following resolutions, including the number of shares held and individual resolutions on which they abstained from voting:

| Resolution number and details | Name | Total number of shares |
|---|---|---|
| **Ordinary Resolution 2**<br>Payment of Directors' fees for the year ending 31 March 2018, to be payable quarterly in arrears. | Roland Kenneth Selvanayagam | 950,000 |
| | Bernard Soo Puong Yii | 950,000 |
| | Ng Su Ling | 500,000 |
| | Dr Denis Edmund Clarke | 1,300,000 |
| **Ordinary Resolution 3**<br>Re-election of Mr Bernard Soo Puong Yii as Director of the Company. | Bernard Soo Puong Yii | 950,000 |
| **Ordinary Resolution 4**<br>Re-election of Mr Roland Kenneth Selvanayagam as Director of the Company. | Roland Kenneth Selvanayagam | 950,000 |
| **Ordinary Resolution 7**<br>Authority for Directors to grant awards and issue shares pursuant to the LionGold Performance Share Plan. | Tan Sri Dato' Nik Ibrahim Kamil Bin Tan Sri Nik Ahmad Kamil | 1,500,000 |
| | Tan Soo Khoon Raymond | 1,800,000 |
| | Roland Kenneth Selvanayagam | 950,000 |
| | Bernard Soo Puong Yii | 950,000 |
| | Ng Su Ling | 500,000 |
| | Dr Denis Edmund Clarke | 1,300,000 |
| | Forte Services Limited | 40,000,000 |
| | Goh Sian Hin Brendan | 500,000 |
| | Teo Hong Joo Reddy | 100,000 |
| | Teo Qin Pei Jessica | 375,000 |
| | Chua Shiu Jean | 100,000 |
| | William John Mclntyre Reid | 300,000 |
| | Toni Griffith | 225,000 |

(c) Name of firm and/or person appointed as scrutineer:

Zico BPO Pte. Ltd. was appointed as scrutineer at the AGM for the purpose of the poll.

Mr Bernard Soo Puong Yii was re-elected as a Director of the Company and he remains as Chairman of the Audit Committee and member of each of the Nominating and Remuneration Committee.

Mr Roland Kenneth Selvanayagam was re-elected as a Director of the Company and he remains as Chairman of the Remuneration Committee and member of each of the Nominating and Audit Committee.

The Board has sought and obtained written confirmation from Mr Bernard Soo Puong Yii and Mr Roland Kenneth Selvanayagam that, apart from their office as Directors of the Company, they do not have any other relationship (business or otherwise) with the Company, its subsidiaries, related companies, its 10% shareholders or its officers that could interfere, or be reasonably perceived to interfere, with the exercise of the their independent judgment with a view to the best interests of the Company. As such, the Board considers them to be independent for the purposes of Rule 704(7) of the Catalist Rules.

**ON BEHALF OF THE BOARD**
Tan Soo Khoon Raymond
Executive Director
28 July 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").*

*The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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