

TYE SOON LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration Number: 195700114W)

THE PROPOSED CONSOLIDATION OF EVERY THREE (3) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED, INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED - EFFECTIVE TRADING DATE

1. INTRODUCTION

The Board of Directors (the “**Board**” or the “**Directors**”) of Tye Soon Limited (the “**Company**”) refers to the announcements made by the Company on 24 June 2015, 22 July 2015, 31 July 2015, 17 August 2015 and 21 August 2015, and the circular to shareholders of the Company (“**Shareholders**”) dated 31 July 2015 (the “**Circular**”) in relation to the proposed share consolidation of every three (3) existing issued ordinary shares in the capital of the Company (the “**Shares**”) held by shareholders of the Company as at a books closure date to be determined, into one (1) ordinary share in the capital of the Company (the “**Consolidated Share**”), fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”).

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Circular.

2. EFFECTIVE TRADING DATE

The Company would like to remind Shareholders that for trading purposes:

- (a) trading in the existing Shares (Stock Code: T08) will cease at 5.00 p.m. on Thursday, 3 September 2015; and
- (b) trading in the Consolidated Shares (New Stock Code: BFU) will commence from 9.00 a.m. on Friday, 4 September 2015. The Consolidated Shares will be traded on the basis of every three (3) Existing Shares consolidated into one (1) Consolidated Share.

Please refer to paragraphs 2.5 and 2.6 of the Circular for further details.

Shareholders should note that while the Shares will be traded on a consolidated basis with effect from 9.00 a.m. on Friday, 4 September 2015, the Existing Shares will not be consolidated until 9.00 a.m. on Wednesday, 9 September 2015. For illustrative purposes only, if a Shareholder holds 300 Existing Shares on Thursday, 3 September 2015, he may, with effect from Friday, 4 September 2015, only sell a maximum of 100 Consolidated Shares. If he attempts to sell 300 Shares on 4 September 2015, he would be short selling as he would not be able to deliver the additional 200 shares on the date of settlement of such trade, being 9 September 2015, the Proposed Share Consolidation Effective Date.

3. CAUTION IN TRADING

Shareholders and potential investors should exercise caution when trading in the Shares of the Company, and where in doubt as to the action they should take, they should consult their financial, tax or other professional adviser immediately.

BY ORDER OF THE BOARD

David Chong Tek Yew
Managing Director

Singapore
2 September 2015