

This Form of Acceptance and Authorisation for Warrants (the "Warrants FAA") is for the sole use of the Depositor(s) whose name(s) appear below. It is an important document and requires your immediate attention. If you are in any doubt about the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisor immediately.

This Warrants FAA relates to the warrants proposal letter dated 31 August 2023 ("Warrants Proposal Letter") in relation to the Warrants Proposal (as defined below). Unless otherwise defined or the context requires otherwise, capitalised terms used in this Warrants FAA bear the same meanings ascribed to them in the Warrants Proposal Letter.

The availability of the Warrants Proposal to Warrantheolders and Depositors whose addresses are outside Singapore (the "Overseas Warrantheolders") as shown in the register of holders of Warrants of the Company or the records of The Central Depository (Pte) Limited ("CDP") may be affected by the laws of the relevant overseas jurisdictions. Such Overseas Warrantheolders are advised to read the section entitled "Overseas Warrantheolders" in the Warrants Proposal Letter.

MANDATORY CONDITIONAL CASH OFFER (THE "OFFER") BY SAC CAPITAL PRIVATE LIMITED ("SAC CAPITAL"), FOR AND ON BEHALF OF MR. ANG KONG MENG (THE "OFFEROR"), TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE SHARE CAPITAL OF DATAPULSE TECHNOLOGY LIMITED (THE "COMPANY") EXCLUDING TREASURY SHARES AND THOSE SHARES ALREADY OWNED, CONTROLLED OR AGREED TO BE ACQUIRED BY THE OFFEROR.

**MANDATORY CONDITIONAL CASH OFFER FOR
DATAPULSE TECHNOLOGY LIMITED
PROPOSAL TO THE WARRANTHOLDERS (THE "WARRANTS PROPOSAL")
FORM OF ACCEPTANCE AND AUTHORISATION FOR WARRANTS**

(DO NOT SUBMIT THIS WARRANTS FAA TO CDP IF YOU DO NOT WISH TO ACCEPT THE WARRANTS PROPOSAL.)

NAME(S) AND ADDRESS(ES) OF DEPOSITOR(S)

SECURITIES ACCOUNT NUMBER AND WARRANTS HELD BY YOU

A

B The Warrants Price

The Offeror would like to acquire the Warrants held by you at the **Warrants Price of S\$0.01 for each Warrant**. Submit your Form of Acceptance and Authorisation to The Central Depository (Pte) Limited ("CDP") (a) in electronic form via investors.sg.com, or (b) in physical form by completing Section C below and sending this form to the address below, in either case **only** if you wish to accept the Warrants Proposal.

C Declaration by Warrantheolder

I/we wish to accept the Warrants Proposal for the number of Warrants as indicated below.

Choose one option

All the Warrants indicated in Section A,

OR

the number of Warrants as indicated in the box below

**Choose one option
for acceptance of the
Warrants Proposal**



For individual and joint alternate signatory accounts: Scan QR Code and access event via Corporate Actions Form Submission on investors.sg.com.

By signing below, I/we agree to the terms and conditions of the Warrants Proposal as set out in the Warrants Proposal Letter and in this Warrants FAA, including the section "Authorisation" on page 2 of this Warrants FAA.

Sign here

Date here

Signature(s) of Depositor(s) / Joint Depositors

Date

D Form Submission

Please submit your Form of Acceptance and Authorisation to **MR. ANG KONG MENG** c/o The Central Depository (Pte) Limited by:



Log in via investors.sg.com
(applicable to individual and
Joint-Alt account holders only)

OR



Robinson Road Post Office
P.O. Box 1984
Singapore 903934

Closing date and time: 5:30pm on 3 October 2023 (the "Closing Date"). The Offeror does not intend to extend the Warrants Proposal beyond 5.30pm on the Closing Date or to revise the terms of the Warrants Proposal.

If you have any enquiries, please refer to www.sg.com/cdp for the list of FAQs or call CDP Customer Service at +65 6535 7511

**MANDATORY CONDITIONAL CASH OFFER
FOR DATAPULSE TECHNOLOGY LIMITED**

INSTRUCTIONS

The Warrants FAA is for the use of Depositors who wish to accept the Warrants Proposal in respect of all or part of the total number of Warrants standing to the credit of the "Free Balance" of their Securities Account or purchased on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Warrants FAA and the provisions herein constitute an integral part of the Warrants Proposal Letter. Further provisions relating to acceptance are set out in Appendix 1 to the Warrants Proposal Letter.

This form has been sent to you on the understanding that all your Warrants are held on your behalf by CDP. If, however, you hold warrant certificates in respect of some or all of the Warrants and you wish to accept the Warrants Proposal in respect of those Warrants, you should complete, sign and submit at your own risk, the Form of Acceptance and Transfer for Warrants (the "Warrants FAT") in accordance with the instructions printed thereon. A copy of the Warrants FAT may be obtained upon production of satisfactory evidence that you are a Warrantholder of DATAPULSE TECHNOLOGY LIMITED, from B.A.C.S. PRIVATE LIMITED (the "Warrant Agent") at 77 ROBINSON ROAD, #06-03 ROBINSON 77, SINGAPORE 068896.

1. **Acceptance.** If you wish to accept the Warrants Proposal using the Warrants FAA, it must be completed, signed and submitted strictly in any of the manners permitted and set out above and in accordance with the provisions and instructions of the Warrants Proposal Letter, **NOT LATER THAN 5.30 P.M. ON 3 OCTOBER 2023.** Proof of posting is not proof of receipt by the Offeror at the above addresses.

Each of the Offeror, SAC Capital, the Warrant Agent and/or CDP will be authorised and entitled, in their absolute discretion, to reject any acceptances of the Warrants Proposal which are not entirely in order or which do not comply with the provisions and instructions contained in the Warrants Proposal Letter and in the Warrants FAA or the Warrants FAT, these instructions or any applicable online terms and conditions, or which are otherwise incomplete, incorrect, unsigned or invalid in any respect. It is your responsibility to ensure that the Warrants FAA is properly completed in all respects, and all supporting documents, where applicable, are provided. Any decision to reject the Warrants FAA on the grounds that it has been invalidly, incorrectly or incompletely signed, completed or submitted will be final and binding and none of the Offeror, SAC Capital and CDP accepts any responsibility or liability in relation to such a decision, including the consequences thereof. Each of the Offeror, SAC Capital, and/or CDP reserves the right to treat acceptances of the Warrants Proposal as valid if received by or on behalf of either of them at any place or places determined by them otherwise than as stated in the Warrants Proposal Letter or in the Warrants FAA, as the case may be, or if made otherwise than in accordance with the provisions of the Warrants Proposal and this form. CDP takes no responsibility for any decision made by the Offeror or SAC Capital. Acceptances in the form of the Warrants FAA received by CDP on a Saturday, Sunday or public holiday will only be processed and validated on the next Business Day. Acceptances of the Warrants Proposal shall be irrevocable, upon the terms and subject to the conditions contained in the Warrants Proposal Letter.

2. **Acceptance by Depositors whose Securities Accounts are credited with Warrants.** Please indicate in Section C of the Warrants FAA (whether physical or electronic copy) the number of Warrants already standing to the credit of the "Free Balance" of your Securities Account in respect of which the Warrants Proposal is accepted. Subject to the provisions of paragraph 3 below:

- (i) if the number of Warrants indicated in Section C of the Warrants FAA (or the relevant section in the electronic copy of the Warrants FAA) exceeds the number of Warrants standing to the credit of the "Free Balance" of your Securities Account as at the date of receipt of this Warrants FAA by CDP (the "Date of Receipt") or, in the case where the Date of Receipt is on the Closing Date, by 5.30 p.m. on the Closing Date (provided always that the Date of Receipt must fall on or before the Closing Date); or
- (ii) if no such number of Warrants is indicated in Section C of the Warrants FAA (or the relevant section in the electronic copy of the Warrants FAA), then you are deemed to have accepted the Warrants Proposal in respect of all the Warrants already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt or 5.30 p.m. on the Closing Date (if the Warrants FAA is received by CDP on the Closing Date); and
- (b) if, at the time of verification by CDP of the Warrants FAA on the Date of Receipt, if paragraph 2(a)(i) above applies, and there are outstanding settlement instructions with CDP to receive further Warrants into the "Free Balance" of your Securities Account (the "Unsettled Buy Position (Warrants)"), and the Unsettled Buy Position (Warrants) settles such that the Warrants in the Unsettled Buy Position (Warrants) are transferred to the "Free Balance" of your Securities Account at any time during the period the Warrants Proposal is open, up to 5.30 p.m. on the Closing Date (the "Settled Warrants"), you shall be deemed to have accepted the Warrants Proposal in respect of the balance number of Warrants indicated in Section C of the Warrants FAA or in the relevant section in the electronic form of the Warrants FAA which have not yet been accepted pursuant to paragraph 2(a)(i) above, or the number of Settled Warrants, whichever is less.

In respect of the Warrants FAA:

- (A) if a number of Warrants is inserted in the box provided in Section C of this form or in the electronic form of the Warrants FAA, you will be deemed to have accepted the Warrants Proposal in respect of such number of Warrants inserted in the box provided in Section C of this form or the electronic form of the Warrants FAA, subject to paragraphs 2(a)(i) and 2(b) above;
 - (B) if you have ticked both options in Section C of this Warrants FAA or in the electronic form of the Warrants FAA, but have not inserted a number in the box provided in Section C of this Warrants FAA or in the electronic form of the Warrants FAA, you will be deemed to have accepted the Warrants Proposal in respect of all the Warrants already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt or 5.30 p.m. on the Closing Date (if the Warrants FAA is received by CDP on the Closing Date); or
 - (C) if there is no number of Warrants indicated in Section A of this form or in the electronic form of the Warrants FAA, but you have chosen the option in Section C of this form or the electronic form of the Warrants FAA to accept the Warrants Proposal for all the Warrants indicated in Section A, you will be deemed to have accepted the Warrants Proposal in respect of all the Warrants already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt or 5.30 p.m. on the Closing Date (if the Warrants FAA is received by CDP on the Closing Date).
3. **Acceptance by Depositors whose Securities Accounts will be credited with Warrants.** If you have purchased Warrants on the SGX-ST, and such Warrants are in the process of being credited to the "Free Balance" of your Securities Account, a Warrants FAA in respect of such Warrants bearing your name and Securities Account number will be sent to you by CDP, and if you wish to accept the Warrants Proposal in respect of all or part of your Warrants, you should, after the "Free Balance" of your securities account has been credited with such number of Warrants, submit the Warrants FAA in accordance with the instructions contained herein. If you do not receive that Warrants FAA, you may obtain a copy of such Warrants FAA, upon production of satisfactory evidence that you are a Warrantholder of DATAPULSE TECHNOLOGY LIMITED, from CDP, by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com).
- Rejection.** If you purchase Warrants on the SGX-ST on a date close to the Closing Date, your acceptance in respect of such Warrants is liable to be rejected if the "Free Balance" of your Securities Account is not credited with such Warrants by the Date of Receipt, or if the Warrants FAA is received by CDP on the Closing Date, by 5.30 p.m. (Singapore time) on the Closing Date, unless paragraphs 2(a)(i) read together with 2(b) above apply. If the Unsettled Buy Position (Warrants) does not settle by 5.30 p.m. (Singapore time) on the Closing Date, your acceptance in respect of such Warrants will be rejected. None of the Offeror, SAC Capital and CDP accepts any responsibility or liability for such a rejection, including the consequences thereof.
4. **Depositor Abroad.** If a Depositor is away from home, for example, abroad or on holiday, this Warrants FAA should, subject to the terms set out in the section entitled "Overseas Shareholders" in the Warrants Proposal Letter, be sent by the quickest means (for example, express air mail) to the Depositor for execution, or if he has executed a Power of Attorney, this Warrants FAA may be signed by the Attorney but the signature must be accompanied by a statement reading "signed under the Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, the original Power of Attorney or a certified true copy thereof must first be lodged with CDP and should also be lodged with this Warrants FAA for noting. No other signatures are acceptable. Warrants FAAs made by an attorney or other authorised person cannot be submitted in electronic form.

5. **Deceased Securities Account Holders.**

- (a) **If the sole securities account holder is deceased and if:**
 - (i) the Grant of Probate or Letters of Administration have been registered and lodged with CDP, this Warrants FAA must be signed by all the personal representative(s) of the deceased and lodged with **MR. ANG KONG MENG**, c/o The Central Depository (Pte) Limited by post at your own risk using the enclosed pre-addressed envelope at Robinson Road Post Office P.O. Box 1984 Singapore 903934; or
 - (ii) the Grant of Probate or Letters of Administration have not been registered and lodged with CDP, all the personal representative(s) of the deceased must register the original Grant of Probate or Letters of Administration with CDP first, before submitting this Warrants FAA. Please contact CDP at +65 6535 7511 or via email at asksgx@sgx.com for further details.
- (b) **If one of the joint securities account holders is deceased and if the account is a:**
 - (i) Joint alternate-signatory account, this Warrants FAA must be signed by ANY surviving joint holder(s).
 - (ii) Joint signatories account, this Warrants FAA must be signed by ALL surviving joint depositor(s) and lodged with **MR. ANG KONG MENG**, c/o The Central Depository (Pte) Limited, and accompanied by the Death Certificate and all other relevant documentations, in respect of the deceased holder. Please contact CDP at +65 6535 7511 or via email at asksgx@sgx.com for further details.
- (c) **Warrants FAAs made by personal representative(s) of deceased depositor(s) cannot be submitted in electronic form.**

6. **Warrants purchased with Central Provident Fund ("CPF") or Supplementary Retirement Scheme ("SRS").** If your purchase of the above Warrants was settled through your CPF approved agent bank, SRS approved agent bank, finance company or Depository Agent and you wish to accept the Warrants Proposal, your acceptance would have to be made through your CPF approved agent bank included under the CPF Investment Scheme, SRS approved agent bank included under the SRS, finance company or Depository Agent. In such instances, you need not submit this Warrants FAA to CDP.

7. **Corporations.** For corporations, please sign this Warrants FAA per your signing mandate and where appropriate, the Common Seal to be affixed in accordance with your Constitution or relevant constitutive documents.

8. **Acceptance via SGX-SFG service (This section is applicable to Depository Agents only).** Depository Agents may accept the Warrants Proposal via the SGX-SFG service provided by CDP as listed in the Terms and Conditions for User Services for Depository Agents. CDP has been authorised by the Offeror to receive acceptances on its behalf. Such acceptances will be deemed irrevocable and subject to each of the terms and conditions contained in this Warrants FAA and the Warrants Proposal Letter as if the Warrants FAA had been completed and delivered to CDP.

9. **No existing account.** If you do not have any existing Securities Account in your own name at the time of acceptance of the Warrants Proposal, your acceptance as contained in this Warrants FAA will be rejected.

10. **General.** No acknowledgement will be given for submissions made. All communications, notices, documents and payments will be sent by ordinary post at the risk of the person(s) entitled thereto to the mailing address appearing in the records of CDP. Settlement of the consideration under the Warrants Proposal will be subject to: (a) the Offer and consequently, the Warrants Proposal, becoming or being declared unconditional in all respects; (b) the receipt by the Offeror from Accepting Warrantholders of valid acceptances and all relevant documents required by the Offeror which are complete in all respects and in accordance with the instructions given in the Warrants Proposal Letter and this Warrants FAA and the receipt of confirmation satisfactory to the Offeror that the Warrants to which the Warrants FAA relates are credited to the "Free Balance" of your Securities Account; and (c) all relevant documents having been properly completed and lodged with **MR. ANG KONG MENG**, c/o The Central Depository (Pte) Limited, by post at your own risk using the enclosed pre-addressed envelope at Robinson Road Post Office P.O. Box 1984 Singapore 903934. If you submit the Warrants FAA in electronic form, you accept the risk of defects or delays caused by failure or interruption of electronic systems, and you agree to hold the Offeror, SAC Capital and CDP harmless against any losses directly or indirectly caused by such failure or interruption of electronic systems.

11. **Conclusive Evidence.** Lodgement of the Warrants FAA with **MR. ANG KONG MENG**, c/o The Central Depository (Pte) Limited, in any manner permitted and as stated in this form shall be conclusive evidence in favour of the Offeror, the Transferee and CDP of the right and title of the person submitting it to deal with the same and with the Warrants which it relates. Upon receipt of this Warrants FAA which is complete and valid in all respects, CDP will transfer the Warrants in respect of which you have accepted the Warrants Proposal from the "Free Balance" of your Securities Account to the "Blocked Balance" of your Securities Account. Such Warrants will be held in the "Blocked Balance" until the consideration for such Warrants has been despatched to you. The Offeror, SAC Capital and CDP shall be entitled to assume the accuracy of any information and/or documents submitted together with any Warrants FAA, and shall not be required to verify or question the validity of the same.

12. **Liability.** You agree that none of the Offeror, SAC Capital, the Warrant Agent or CDP shall be liable for any action or omission in respect of this form, any Warrants FAT and/or any information and/or documents submitted therewith. You agree to indemnify, hold harmless and at their respective request defend, the Offeror, SAC Capital, the Warrant Agent, CDP and their respective affiliates, directors, officers, employees and agents (the "Indemnified Parties") against (a) any claim, demand, action or proceeding made or initiated against, and/or (b) all losses, damages, costs and expenses (including all legal costs and expenses) suffered or incurred by, any of the Indemnified Parties as a result of or in relation to the Warrants Proposal Letter, this form, any Warrants FAT and/or any information and/or documents submitted therewith.

13. **Warrants Proposal Unconditional.** If you have accepted the Warrants Proposal in accordance with the provisions contained herein and in the Warrants Proposal Letter and the Offer, and consequently the Warrants Proposal, becomes and is declared unconditional, CDP will send you a notification letter stating the number of Warrants debited from your Securities Account together with payment of the Warrants Price in respect of such Warrants which will be credited directly into your designated bank account for Singapore Dollars via CDP's Direct Crediting Service ("DCS"), as soon as practicable and in any event:

- (a) in respect of acceptances of the Warrants Proposal which are complete and valid in all respects and are received on or before the date on which the Offer, and consequently the Warrants Proposal, turns unconditional, within seven Business Days of such date; or
- (b) in respect of acceptances which are complete and valid in all respects and are received after the Offer, and consequently the Warrants Proposal, turns unconditional, but before the Warrants Proposal closes, within seven Business Days of the date of such receipt.

In the event you are not subscribed to CDP's DCS, any monies to be paid shall be credited to your Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein).

14. **Governing Law and Third-Party Rights.** By completing and submitting the Warrants FAA, you agree that the agreement arising from the acceptance of the Warrants Proposal by you shall be governed by, and construed in accordance with, the laws of Singapore and that you submit to the exclusive jurisdiction of the Singapore courts. Unless expressly provided otherwise in this form or the Warrants Proposal Letter, a person who is not a party to any contracts made pursuant to the Warrants Proposal, the Warrants Proposal Letter and the Warrants FAA, has no right under the Contracts (Rights of Third Parties) Act 2001 of Singapore to enforce any term of such contracts. Notwithstanding any term contained herein, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.

15. **Enquiries on number of Warrants in your Securities Account.** For reasons of confidentiality, CDP will not entertain telephone enquiries relating to the number of Warrants in your Securities Account. You can verify the number of Warrants in your Securities Account: (a) through CDP Online if you have registered for CDP Internet Access Service; or (b) through CDP Phone Service using SMS OTP, under the option "To check your securities balance".

AUTHORISATION

1. **Assistance.** I/We irrevocably undertake to execute such other documents and to do such acts and things as may be required to give effect to such acceptance and the transfer of the Warrants tendered in acceptance of the Warrants Proposal to the Offeror or any person nominated in writing by the Offeror (the "Transferee"), and to enable the Offeror or the Transferee to exercise all rights and receive all benefits accruing to or arising from the above mentioned Warrants as specified in the Warrants Proposal Letter.

2. **Warranty.** I/We unconditionally and irrevocably warrant that the Warrants in respect of which the Warrants Proposal is accepted by me/us are, and when transferred to the Offeror or the Transferee, will be: (a) validly issued and fully paid; (b) free from all Encumbrances; and (c) transferred together with all rights, benefits, entitlements and advantages attached thereto as at the Offer Announcement Date and thereafter attaching thereto, including all voting rights and the right to receive and retain all Distributions (if any) which may be announced, declared, made or paid thereon by the Company on or after the Offer Announcement Date.

3. **CDP Authorisation – Blocked Balance.** I/We irrevocably authorise CDP to take such measures as it may consider necessary or expedient to prevent any trading of the Warrants in respect of which I/We have accepted the Warrants Proposal during the period commencing on the date of receipt of the Warrants FAA by CDP, for and on behalf of the Offeror, and ending on the date of settlement of the consideration for such Warrants, in the event of the Offer, and consequently the Warrants Proposal, becoming or being declared to be unconditional in all respects in accordance with its terms (including, without limitation, transferring the relevant number of such Warrants to the "Blocked Balance" of my/our Securities Account).

4. **CDP Authorisation – Transfer.** I/We irrevocably authorise CDP to debit my/our Securities Account and to credit the Securities Account of the Offeror, or the Securities Account of the Transferee, with the relevant number of Warrants in respect of which I/We have accepted the Warrants Proposal on the date of settlement of the consideration for such Warrants, in the event of the Offer, and consequently the Warrants Proposal, becoming or being declared to be unconditional in all respects, in accordance with its terms.

5. **CDP Authorisation – Disclosure.** I/We irrevocably authorise CDP to give, provide, divulge, disclose or reveal any information pertaining to my/our Securities Account maintained in CDP's record, including, without limitation, my/our name(s), my/our NRIC or passport number(s), Securities Account number, address(es), the number of Warrants standing to the credit of my/our Securities Account, the number of Warrants tendered by me/us in acceptance of the Warrants Proposal, information pertaining to the level of acceptance of the Warrants Proposal and any other information to the Offeror, the Transferee, SAC Capital (which is acting for and on behalf of the Offeror) and any other relevant parties as CDP may deem fit for the purposes of the Warrants Proposal and my/our acceptance thereof.

6. **Return of Warrants.** In the event of the Offer, and consequently the Warrants Proposal, not becoming or not being declared to be unconditional in all respects in accordance with its terms, I/We understand that the relevant number of Warrants in respect of which I/We have accepted the Warrants Proposal will be transferred to the "Free Balance" of my/our Securities Account as soon as possible but in any event not later than 14 days from the lapse or withdrawal of the Warrants Proposal.

**MANDATORY CONDITIONAL CASH OFFER
FOR DATAPULSE TECHNOLOGY LIMITED**