



KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

**PARTIAL REDEMPTION OF AND CANCELLATION OF
8.5% SENIOR NOTES DUE 2022 AND
9.375% SENIOR NOTES DUE 2024**

Reference is made to Kaisa Group Holdings Ltd.'s (the “**Company**”) 8.5% senior notes due 2022 (the “**2022 Notes**”) and 9.375% senior notes due 2024 (the “**2024 Notes**” and together with the 2022 Notes, the “**Notes**”).

On 15 May 2018 and 18 May 2018, the Company made an on-market repurchase of the Notes in accordance with the terms and conditions of the Notes. The principal amount of the 2022 Notes repurchased was US\$85,000,000, representing 6.77% of the total outstanding principal amount of the 2022 Notes. The principal amount of the 2024 Notes repurchased was US\$25,000,000, representing 0.80% of the total outstanding principal amount of the 2024 Notes. The repurchased Notes will be cancelled accordingly.

After cancellation of the repurchased Notes, the principal amount of the 2022 Notes and the 2024 Notes that will remain outstanding will be US\$1,170,000,000 and US\$3,094,000,000 respectively.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

18 May 2018

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zhang Jianjun, Mr. Zheng Yi and Mr. Mai Fan; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuesheng.

* *For identification purposes only*