

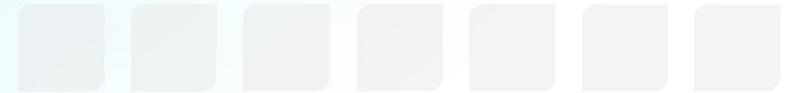


# Riverstone Holdings Limited

FY2020 Corporate Presentation



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# Agenda



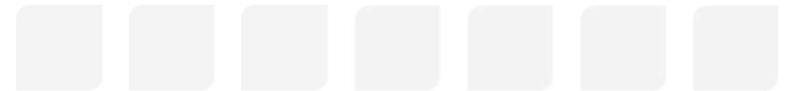
Group  
Financial  
Highlights  
for FY2020

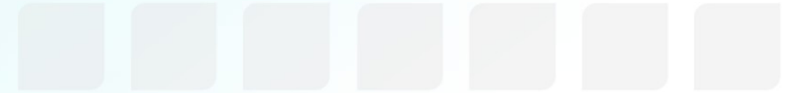
The image shows a blue-bordered square containing a photograph of industrial machinery, likely a water treatment plant, with the text 'Group Financial Highlights for FY2020' overlaid in the center.



Outlook

The image shows a blue-bordered square containing a photograph of a person in a white lab coat working in a laboratory or industrial setting, with the text 'Outlook' overlaid in the center.





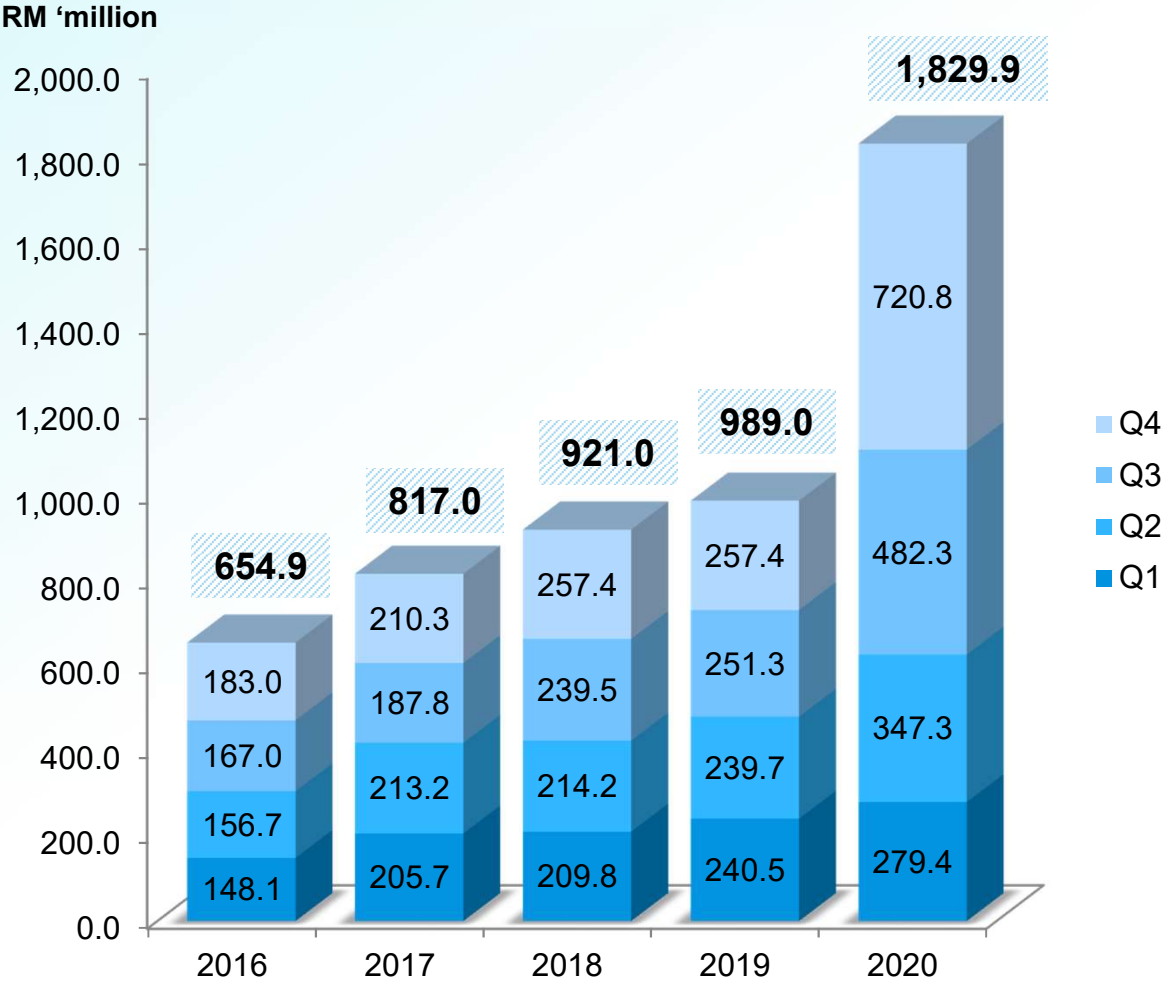
## YOY Comparison

	4Q2019 (RM '000)	4Q2020 (RM '000)	FY2019 (RM '000)	FY2020 (RM '000)
Revenue	257,444	720,840	988,968	1,829,882
Gross Profit	52,593	448,254	198,877	897,613
Profit Before Tax	41,501	433,685	157,413	841,353
Net Profit	32,080	331,099	130,412	647,254

	As at 31 December 2020	As at 31 December 2019
Cash & Cash Eq (RM '000)	648,943	130,409

# Growing Revenues

## Revenue



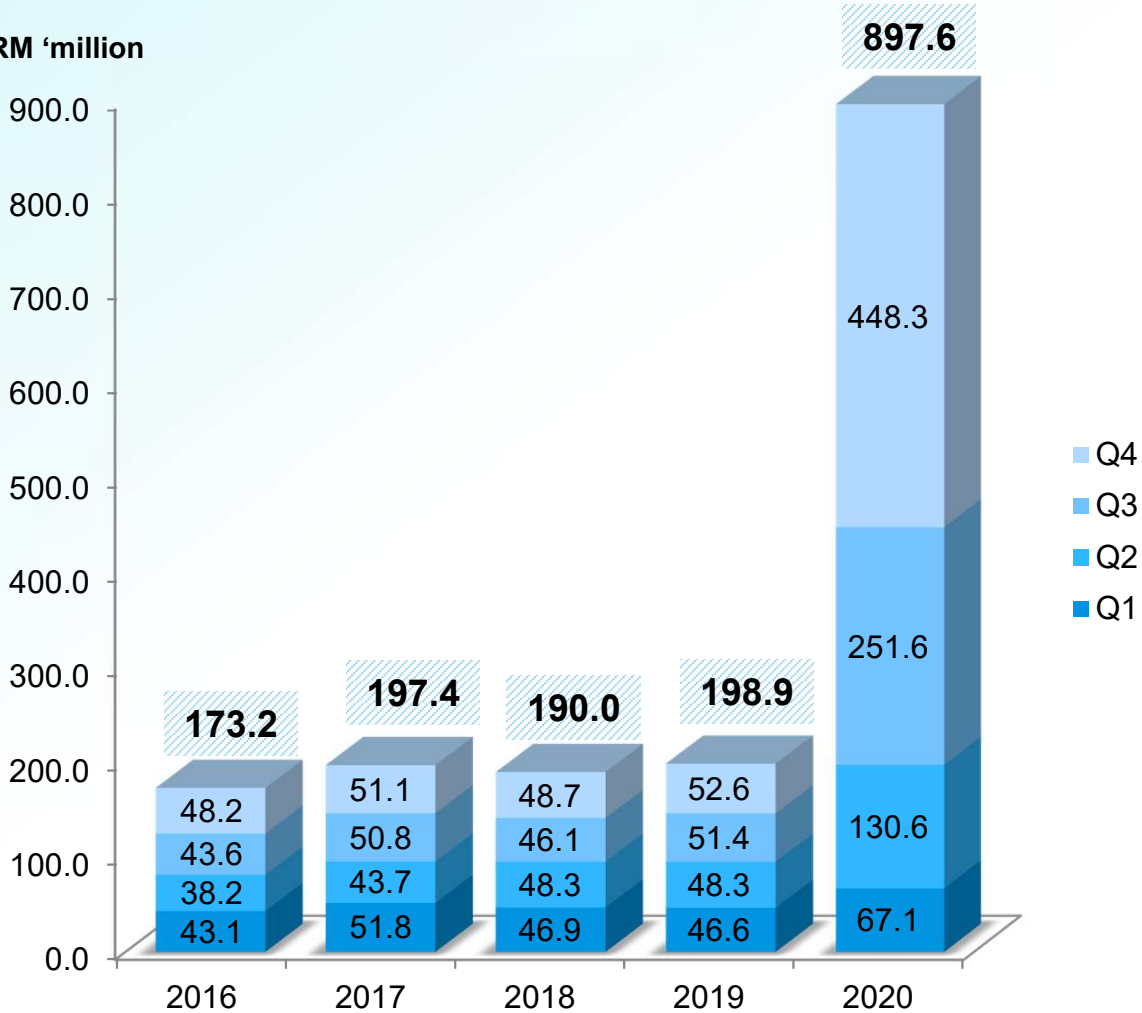
\* Annual figures may have some discrepancy due to rounding



# Gross Profit

## Gross Profit

RM 'million



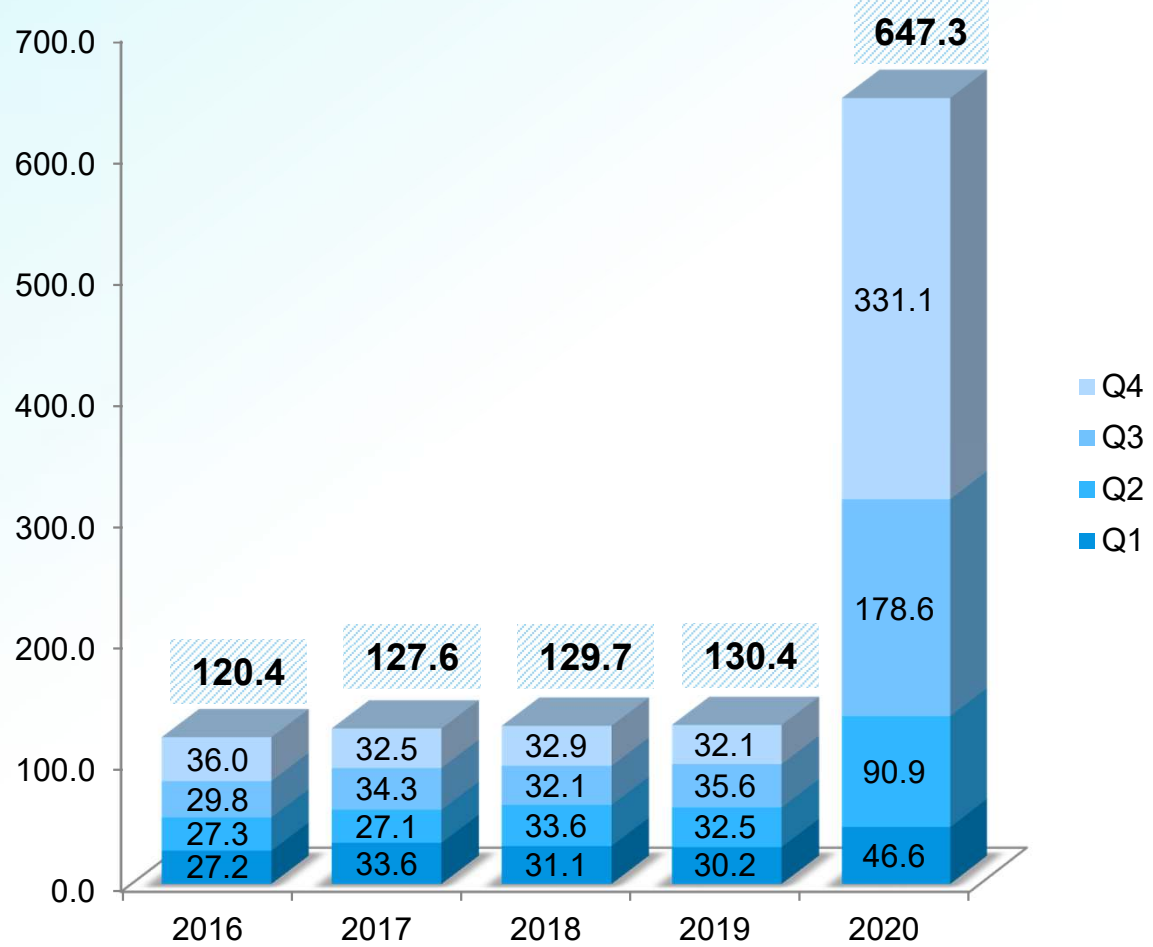
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# Net Profit

## Net Profit

RM 'million

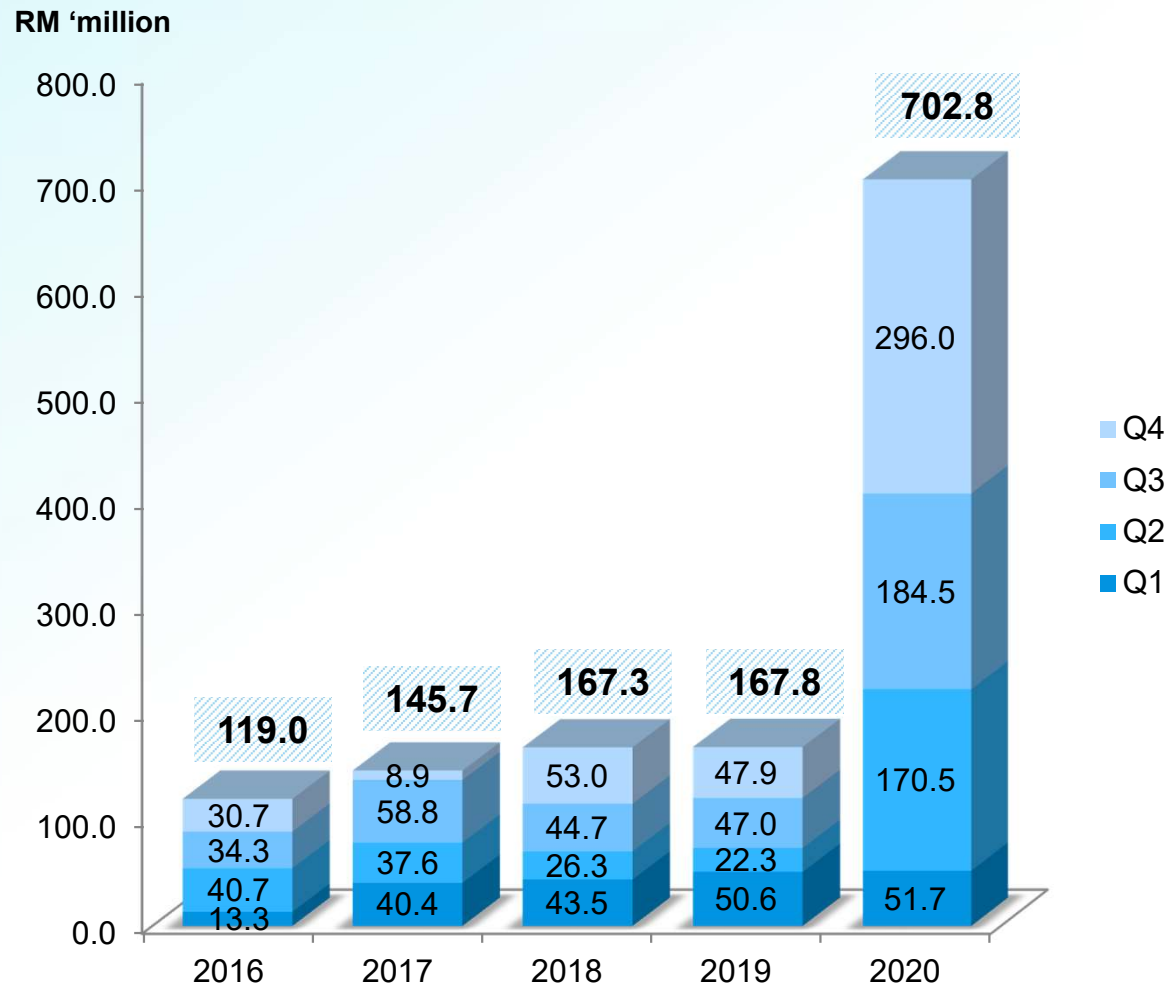


\* Annual figures may have some discrepancy due to rounding



# Positive Cash Flow Generation From Operating Activities

## Operating CF

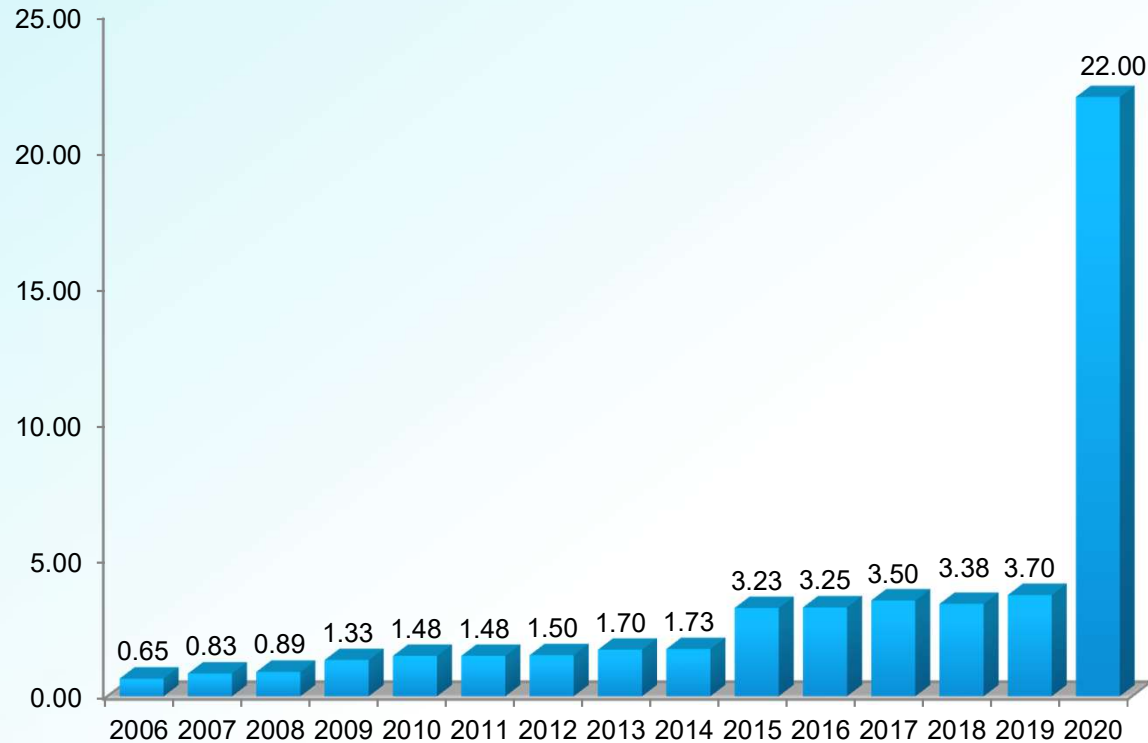


\* Annual figures may have some discrepancy due to rounding



## Consistent Dividends since IPO

**Dividends Declared (RM Sen/Share)~**



~Adjusted for the 1:1 bonus shares

Dividend Payout Ratio	
FY2020	50.4%^^
FY2019	42.0%
FY2018	38.6%
FY2017	40.7%
FY2016	40.0%
FY2015	37.8%
FY2014	36.0%
FY2013	42.4%
FY2012	49.3%
FY2011	48.4%
FY2010	45.5%
FY2009	55.6%^
FY2008	45.2%
FY2007	45.0%
FY2006	28.0%

^ including a special 0.5 sen tax-exempt dividend

^^ including a special 4 sen tax-exempt dividend



# Agenda

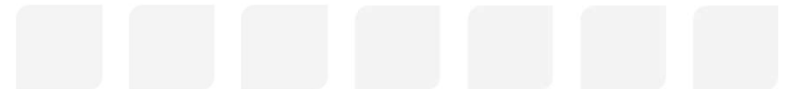
Agenda



Group Financial  
Highlights for  
FY2020



Outlook



## Group Capacity

### Group Capacity

- Y2020:10.5 billion
- Y2021:12.0 billion
- Y2022:13.5 billion
- Y2023:15.0 billion



Eco Medi Glove Sdn Bhd – Plant 2

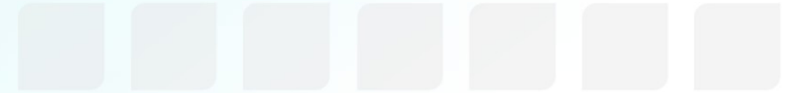


Protective Technology Co Ltd



Riverstone Resources Sdn Bhd

## In Summary



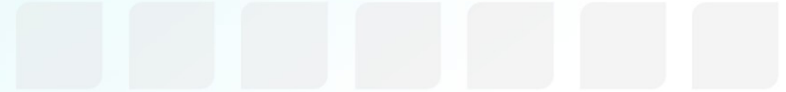
- Group will add 1.5 billion pieces of gloves in 2021, with the first production line of this new Phase 7 ready in Apr 2021. By the end of 2021, the Group will have a total capacity of 12.0 billion pieces of gloves per annum
- All of the new capacity (1.5 billion pieces of gloves) has been booked by customers
- Two further phases from 2022-2023 (Phase 8 – 9) projected to bring capacity by up to 1.5 billion pieces of gloves per annum to a total of up to 15.0 billion by end-FY2023
- Group acquired an additional parcel of industrial land at Bukit Beruntung in Jan 2021 (6,740.76 sqm) to support the expansion of production capacity for cleanroom gloves as well as the Group's operations
- The Cleanroom segment position has also been strengthened during the pandemic and it will continue to perform well in view of the high demand from the semiconductor industry.

# Q & A

Q & A



Thank You!



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