

NOBLE GROUP LIMITED

(Incorporated in Bermuda with limited liability)

PROPOSED DISPOSAL OF ASSETS

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Announcements (as defined below).

Noble Group Limited (“NGL”) refers to the announcements dated 26 February 2018 and 23 April 2018 (the “Announcements”) relating to the proposed disposal by its wholly-owned subsidiary Noble Resources International Pte. Ltd. of the Marketing and Offtake Agreement to Tricon Dry Chemicals LLC and the Debt Contracts to Tricon International Ltd. (doing business as Tricon Energy Ltd.) (the “**Proposed Disposal**”).

Following further negotiations, the parties have entered into a deed of amendment (the “Deed”) to extend the completion date for the Proposed Disposal to 1 August 2018 and to amend certain provisions of the Asset Purchase Agreement to take into account such extension. These include amendments to the conditions precedent which provided that the Proposed Disposal was subject to, amongst others, the written approval of the Counterparty to the novation of the Marketing and Offtake Agreement. In this regard, the parties further agreed instead that the Proposed Disposal is subject to the parties and the Counterparty having delivered a notice under the relevant novation agreements for the Marketing and Offtake Agreement and the Debt Contracts to specify that the effective date of the novation shall be 1 August 2018. NGL confirms that each of the parties and the Counterparty have delivered such notices under the relevant novation agreements.

A copy of the Deed is available for inspection during normal business hours at the registered office of NGL at Clarendon House, 2 Church Street, Hamilton HM11, Bermuda and at the offices of Allen & Gledhill LLP, 30th Floor, One Marina Boulevard, Singapore 018989 for a period of three months commencing from the date of this announcement.

Noble Group Limited
23 May 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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