

SHS HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 197502208Z)

REQUISITION OF AN EXTRAORDINARY GENERAL MEETING OF SHS HOLDINGS LTD. PURSUANT TO A LETTER DATED 19 NOVEMBER 2015

1. The Board of Directors (the “**Board**”) of SHS Holdings Ltd. (the “**Company**”) wishes to announce that it had received a letter on 19 November 2015 (4.00 p.m.) (“**Requisition Notice**”) from Ng Han Kok, Chew Hoe Soon and SBS Nominees Private Limited, who holds 38,042,526 ordinary shares of the Company on behalf of Ng Han Kok as at the date of the Requisition Notice (collectively, the “**Requisitioning Members**”), requesting for the Company to convene an extraordinary general meeting (“**EGM**”) pursuant to Section 176 of the Companies Act, Chapter 50 of Singapore (the “**Act**”).
2. The object of the EGM is to seek the approval of the shareholders of the Company (“**Shareholders**”) for the proposed appointment of Mr. Thomas Lim Siok Kwee to be appointed as a director of the Company with effect from the date of the EGM.
3. A copy of the Requisition Notice is enclosed solely for shareholders’ reference.
4. The Board has taken legal advice and has been advised that the Requisition Notice is valid.
5. Accordingly, the Company will be convening an EGM pursuant to the Requisition Notice and the EGM will be held as soon as practicable but in any case not later than two (2) months after the date of receipt of the Requisition Notice, being 19 November 2015.
6. A circular enclosing the Requisition Notice together with a notice of EGM will be despatched by the Company to Shareholders in due course.

By Order of the Board

Ng Han Kok
Group Chief Executive Officer
19 November 2015