# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:
Keppel REIT
Type of Listed Issuer:  Company/Corporation  Registered/Recognised Business Trust
Real Estate Investment Trust
Name of Trustee-Manager/Responsible Person:
Keppel REIT Management Limited ("KRML")
Is more than one Substantial Shareholder/Unitholder giving notice in this form?  No (Please proceed to complete Part II)  Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
30-Apr-2025

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



<u>Suk</u>	ostantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Keppel Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	30-Apr-2025
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	30-Apr-2025
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	200	1,467,292,286	1,467,292,486
As a percentage of total no. of voting shares/t	0	37.909	37.909
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	Direct Interest 200	Deemed Interest 1,477,183,021	<i>Total</i> 1,477,183,221

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]			
	Keppel Ltd.'s deemed interest arises from its shareholdings in (i) Keppel Capital Investment Holdings Pte. Ltd and Keppel REIT Management Limited, both of which ae wholly-owned subsidiaries of Keppel Ltd. held through Keppel Capital Holdings Pte. Ltd. and (ii) Keppel REIT Investment Pte. Ltd., a wholly-owned subsidiary of Keppel Ltd. held through Keppel Real Estate (Singapore) Pte. Ltd. (f.k.a. Keppel Land (Singapore Pte. Ltd.) and Keppel Management Ltd.			
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]			
	Please refer to item 8 above.			
10.	Attachments (if any):			
	(The total file size for all attachment(s) should not exceed 1MB.)			
11				
11.	If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <u>first</u> notification which was announced			
	on SGXNet (the "Initial Announcement"):			
	(b) Date of the Initial Announcement:			
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3			
	TO TO-CIOIL HANSACHON TELETENCE NUMBER OF THE TELEVANT HANSACHON IN THE FORM S			
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:			
	· ,			
12.	· ,			
12.	which was attached in the Initial Announcement:  Remarks (if any):			
12.	which was attached in the Initial Announcement:			
	which was attached in the Initial Announcement:			
Sub	which was attached in the Initial Announcement:			
	which was attached in the Initial Announcement:  Remarks (if any):  The 37.909 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025. The 38.067 percentage level is calculated based on 3,880,485,390 issued Units as at 30 April 2025.  Stantial Shareholder/Unitholder B  Name of Substantial Shareholder/Unitholder:			
Sub	which was attached in the Initial Announcement:			
<u>Sub</u>	which was attached in the Initial Announcement:			
<u>Sub</u> 1.	which was attached in the Initial Announcement:			
<u>Sub</u>	which was attached in the Initial Announcement:			

	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	30-Apr-2025			
5.	Date on which Substantial Sharehochange in, interest (if different			
	30-Apr-2025			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the its/options/warrants/convertible debentures:	0	1,123,768,440	1,123,768,440
	a percentage of total no. of voting res/(	0	29.033	29.033
	Immediately after the transaction	Direct Interest	Deemed Interest	Total

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

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Keppel Management Ltd.'s deemed interest arises from its shareholdings in Keppel REIT Investment Pte. Ltd., a wholly-owned subsidiary of Keppel Real Estate (Singapore) Pte. Ltd. (f.k.a. Keppel Land (Singapore) Pte. Ltd.) which is in turn a subsidiary of Keppel Management Ltd.

1,123,768,440

28.959

1,123,768,440

28.959

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

No. of voting shares/units held and/or underlying the rights/options/warrants/

As a percentage of total no. of voting

convertible debentures :

shares/(

	Please	e refer to item 8 above.
10.	Attac	chments (if any): 🕤
	Ŋ	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Ram	arks (if any):
		9.033 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025. 3.959 percentage level is calculated based on 3,880,485,390 issued Units as at 30 April 2025.
Sub	The 28	
	The 28	3.959 percentage level is calculated based on 3,880,485,390 issued Units as at 30 April 2025.  al Shareholder/Unitholder C
<u>Sub</u> 1.	Stantia	3.959 percentage level is calculated based on 3,880,485,390 issued Units as at 30 April 2025.
	stantia Nam Keppe Is Secu	al Shareholder/Unitholder C  el Real Estate (Singapore) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
1.	stantia  Nam  Keppe  Is Sesecu  Y  N	al Shareholder/Unitholder C  e of Substantial Shareholder/Unitholder:  el Real Estate (Singapore) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
1. 2.	stantia  Nam  Keppe  Is Secue  Y  Notif	al Shareholder/Unitholder C  e of Substantial Shareholder/Unitholder:  el Real Estate (Singapore) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  es
1. 2.	stantia  Nam  Keppe  Is So secu  Y  Notif	al Shareholder/Unitholder C  e of Substantial Shareholder/Unitholder:  el Real Estate (Singapore) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the trities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of: ecoming a Substantial Shareholder/Unitholder
1. 2.	stantia  Nam  Keppe  Is Si secu  Y  Notif  B  V  C	al Shareholder/Unitholder C  e of Substantial Shareholder/Unitholder:  el Real Estate (Singapore) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the trities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of: ecoming a Substantial Shareholder/Unitholder
1. 2. 3.	stantia  Nam  Keppo  Is So secu  Y  Notif  B  C  C	al Shareholder/Unitholder C  e of Substantial Shareholder/Unitholder:  el Real Estate (Singapore) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the prities of the Listed Issuer are held solely through fund manager(s)?  es o ication in respect of: ecoming a Substantial Shareholder/Unitholder  hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
1. 2.	stantia  Nam  Keppe  Is Si secu  Y  Notiff  B  C  Date	al Shareholder/Unitholder C  e of Substantial Shareholder/Unitholder:  el Real Estate (Singapore) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder
1. 2. 3.	stantia  Nam  Keppe  Is Si secu  Y  Notif  B  C  Date  30-Ap  Date	al Shareholder/Unitholder C  e of Substantial Shareholder/Unitholder:  el Real Estate (Singapore) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of:  ecoming a Substantial Shareholder/Unitholder  hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  easing to be a Substantial Shareholder/Unitholder  of acquisition of or change in interest:

	Quantum of total voting share rights/options/warrants/convertible Shareholder/Unitholder before and	e debentures (con	version price knowr	n}) held by Substa
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	0	1,123,768,440	1,123,768,440
	a percentage of total no. of voting ares/ເ	0	29.033	29.033
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/invertible debentures :	0	1,123,768,440	1,123,768,440
As	a percentage of total no. of voting	0	28.959	28.959
sha	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deem
	Circumstances giving rise to deem [You may attach a chart in item 10 to	f.k.a. Keppel Land (Sient Pte. Ltd., a wholly	ubstantial Shareholde ngapore) Pte. Ltd.)'s de y-owned subsidiary of k	emed interest arises
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  Keppel Real Estate (Singapore) Pte. Ltd. (its shareholdings in Keppel REIT Investment)	f.k.a. Keppel Land (Sient Pte. Ltd., a wholly Singapore) Pte. Ltd.).	ubstantial Shareholde ngapore) Pte. Ltd.)'s de y-owned subsidiary of k	emed interest arises (eppel Real Estate
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  Keppel Real Estate (Singapore) Pte. Ltd. (its shareholdings in Keppel REIT Investme (Singapore) Pte. Ltd. (f.k.a. Keppel Land (standard for may attach a chart in item 10 to standard for may attach a chart in	f.k.a. Keppel Land (Sient Pte. Ltd., a wholly Singapore) Pte. Ltd.).	ubstantial Shareholde ngapore) Pte. Ltd.)'s de y-owned subsidiary of k	emed interest arises (eppel Real Estate
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  Keppel Real Estate (Singapore) Pte. Ltd. (its shareholdings in Keppel REIT Investme (Singapore) Pte. Ltd. (f.k.a. Keppel Land (Singapore) Pte. Ltd. (f	f.k.a. Keppel Land (Sient Pte. Ltd., a wholly Singapore) Pte. Ltd.).	ngapore) Pte. Ltd.)'s de ngapore) Pte. Ltd.)'s de y-owned subsidiary of k 'Unitholders giving r ip between the Substa	emed interest arises Keppel Real Estate

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
	The 29	9.033 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025.
	The 28	3.959 percentage level is calculated based on 3,880,485,390 issued Units as at 30 April 2025.
Sub	stantia	al Shareholder/Unitholder D
1.	Nam	e of Substantial Shareholder/Unitholder:
	Keppe	el REIT Investment Pte. Ltd.
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es
3.	— Notif	ication in respect of:
•		ecoming a Substantial Shareholder/Unitholder
	✓ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	30-Ap	or-2025
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
	30-Ap	or-2025
6.	-	anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
7.	right	ntum of total voting shares/units (including voting shares/units underlying s/options/warrants/convertible debentures {conversion price known}) held by Substantial reholder/Unitholder before and after the transaction:
	Immea	liately before the transaction

ights/	voting shares/units held and/or lying the options/warrants/convertible debentures:	1,123,768,440	0	1,123,768,440
•	percentage of total no. of voting	29.033	0	29.033
In	mmediately after the transaction	Direct Interest	Deemed Interest	Total
underl	voting shares/units held and/or lying the rights/options/warrants/ rtible debentures :	1,123,768,440	0	1,123,768,440
	percentage of total no. of voting	28.959	0	28.959
Γ	Circumstances giving rise to deem You may attach a chart in item 10 to interest arises]			r/Unitholder's deemed
Γ	Relationship between the Substan You may attach a chart in item 10 to s Shareholders/Unitholders]			
0. <i>A</i>	Attachments (if any):   (The total file size for all attachmen	ot(a) should not avecage	d 1MP.)	
(	(The total file size for all attachmen		•	
1. If	D.	er notification, ple erence of the <u>firs</u>	ase provide:	was announced
(i	(The total file size for all attachment of this is a replacement of an earlied)  SGXNet announcement reference.	er notification, ple erence of the <u>firs</u> ouncement"):	ase provide:	was announced
(i	(The total file size for all attachment of this is a replacement of an earlier a) SGXNet announcement refer on SGXNet (the "Initial Annotation")	er notification, ple erence of the firs ouncement"): ment: ce number of the	ase provide:  t notification which  relevant transaction	
(i	(The total file size for all attachment of this is a replacement of an earlie on SGXNet announcement reference on SGXNet (the "Initial Announcement of the Initial Announc	er notification, ple erence of the firs ouncement"): ment: ce number of the	ase provide:  t notification which  relevant transaction	

Subs	stantial Shareholder/Unitholder E	•					
1.	Name of Substantial Shareholder/Unitholder:						
	Keppel Capital Holdings Pte. Ltd.						
2.	Is Substantial Shareholder/Unith securities of the Listed Issuer are I Yes  No		•	vhose interest in the			
3.	Notification in respect of:						
	Becoming a Substantial Sharehold	ler/Unitholder					
		interest while still re	maining a Substantia	I Shareholder/Unitholder			
	Ceasing to be a Substantial Share	holder/Unitholder					
4.	Date of acquisition of or change in	interest:					
	30-Apr-2025						
5.	Date on which Substantial Shareh change in, interest (i) (if different			•			
	30-Apr-2025						
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the			
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known				
				T			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	343,523,846	343,523,846			
	a percentage of total no. of voting res/t	0	8.875	8.875			
	Immediately after the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures :	0	353,414,581	353,414,581			

9.107

0

9.107

shares/เ

As a percentage of total no. of voting

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]				
	Keppel Capital Holdings Pte. Ltd.'s deemed interest arises from its shareholdings in (i) Keppel Capital Investment Holdings Pte. Ltd. and (ii) Keppel REIT Management Limited. Both Keppel Capital Investment Holdings Pte. Ltd. and Keppel REIT Management Limited are the subsidiaties of Keppel Capital Holdings Pte. Ltd.				
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
	Please refer to item 8 above.				
10.	Attachments (if any):				
	(The total file size for all attachment(s) should not exceed 1MB.)				
11.	If this is a replacement of an earlier notification, please provide:				
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):				
	(b) Date of the Initial Announcement:				
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:				
12.	Remarks (if any):				
	The 8.875 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025. The 9.107 percentage level is calculated based on 3,880,485,390 issued Units as at 30 April 2025.				
Sub:	stantial Shareholder/Unitholder F				
1.	Name of Substantial Shareholder/Unitholder:				
••	Keppel REIT Management Limited				
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No				
3.	Notification in respect of:				

<b>.</b>	Date of acquisition of or change in	interest:			
	30-Apr-2025				
j.	Date on which Substantial Shareh change in, interest (if different				
	30-Apr-2025				
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):				
,	Quantum of total voting shar rights/options/warrants/convertible	debentures (con	version price knowr		
	Shareholder/Unitholder before and Immediately before the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	186,593,978	0	186,593,978	
	a percentage of total no. of voting ares/ເ	4.821	0	4.821	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	196,484,713	0	196,484,713	
	a percentage of total no. of voting ares/t	5.063	0	5.063	
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises]	`	,	r/Unitholder's deemed	
).	Relationship between the Substan	tial Shareholders/	Unitholders giving r	notice in this form:	
9.	Relationship between the Substant [You may attach a chart in item 10 to s Shareholders/Unitholders]				

10. A	ttachments ( <i>if any</i> ): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
	this is a <b>replacement</b> of an earlier notification, please provide:
(8	<ul> <li>SGXNet announcement reference of the <u>first</u> notification which was announce on SGXNet (the "Initial Announcement"):</li> </ul>
(1	Date of the Initial Announcement:
(0	15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:
Tł	emarks ( <i>if any</i> ):  e 4.821 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025. e 5.063 percentage level is calculated based on 3,880,485,390 issued Units as at 30 April 2025.
Tł	e 4.821 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025.
Tł	e 4.821 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025.
Tł	e 4.821 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025.
Tł	e 4.821 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025.
Tł	e 4.821 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025.
Tł	e 4.821 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025.
Tł	e 4.821 percentage level is calculated based on 3,870,594,655 issued Units as at 28 March 2025.

## Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):		
	✓ Voting shares/units		
	Rights/Options/Warrants over voting shares/units		
	Convertible debentures over voting shares/units (conversion price known)		
	Others (please specify):		
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:		
	Issuance of a total of 9,890,735 Units of Keppel REIT		
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):		
	N.A.		
4.	Circumstance giving rise to the interest or change in interest:		
	Acquisition of:		
	Securities via market transaction		
	Securities via off-market transaction (e.g. married deals)		
	Securities via physical settlement of derivatives or other securities		
	Securities pursuant to rights issue		
	Securities via a placement		
	Securities following conversion/exercise of rights, options, warrants or other convertibles		
	Disposal of:		
	Securities via market transaction		
	Securities via off-market transaction (e.g. married deals)		
	Other circumstances:		
	Acceptance of take-over offer for the Listed Issuer		
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):		
	✓ Others (please specify):		
	The change in percentage level of unitholding is the result of the issuance of 9,890,735 Units in Keppel REIT to Keppel REIT Management Limited, the manager of Keppel REIT at a price of \$\$0.8572 per Unit on 30 April 2025 as payment of part of the base fee component of its management fee for the period from 1 January 2025 to 31March 2025.		

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. 5. Particulars of Individual submitting this notification form to the Listed Issuer: (a) Name of Individual: Chiam Yee Sheng / Gillian Loh (b) Designation (if applicable): Company Secretaries (c) Name of entity (if applicable): Keppel REIT Management Limited Transaction Reference Number (auto-generated): 7 0 0 3 5 4 3 4 6