

IMPERIUM CROWN LIMITED
(Company Registration No.: 199505053Z)
(Incorporated in Singapore)

RESIGNATION OF CONTINUING SPONSOR

The board of directors (“**Board**” or “**Directors**”) of Imperium Crown Limited (the “**Company**”) wishes to announce that, in accordance with the continuing sponsor agreement entered into between the Company and Stamford Corporate Services Pte. Ltd. (“**SCS**”), SCS has, on 1 February 2024, given the Company three (3) months’ notice to resign as the continuing sponsor for the Company.

SCS will remain as the continuing sponsor of the Company until 30 April 2024 or such earlier date as may be agreed between the Company and SCS (bearing in mind Rule 228(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**Exchange**”) Section B: Rules of Catalist (the “**Catalist Rules**”).

Pursuant to Catalist Rule 228(5), SCS has confirmed that, as at the date of this announcement, it is not aware of any non-compliance with the Catalist Rules by the Company during the period where SCS has been acting as the Company’s continuing sponsor, that has not been brought to the attention of the Exchange (by way of disclosure via announcement on the SGXNET or otherwise). For the avoidance of doubt, as previously disclosed in the Company’s announcements, the possible matters of non-compliance which SCS is aware of as at 1 February 2024 include possible non-compliance with:

- (A) Catalist Rules 705(3A) and 705(5): Possible non-accuracy of the financial statements of the group;
- (B) Catalist Rules 905 and 906: Non-disclosure of and unauthorised entry into interested person transactions;
- (C) Catalist Rules 703, 704(34), 1202 and 1203(1): Non-disclosure of security placed over the assets of Fei County Wonder Stone, including the ability of lender(s) to enforce their security interest over such assets;
- (D) Catalist Rule 703: Non-disclosure of utilisation of partial land consideration;
- (E) Catalist Rule 705: Not meeting the timeline required for the release of its full year unaudited financial results for the financial year ended 30 June 2023;
- (F) Catalist Rule 707(1): Not meeting the timeline required for the conduct of its annual general meeting for the financial year ended 30 June 2023; and
- (G) Catalist Rule 711A: Not meeting the timeline required for the release of its sustainability report for the financial year ended 30 June 2023.

The Company notes that pursuant to Catalist Rules 746(5) and 1305(c), the Exchange may remove the Company from the list of issuers maintained by the Exchange in relation to Catalist (without the agreement of the Company) if the Company does not have a sponsor for more than 3 continuous months.

The Company is actively seeking a new continuing sponsor and will provide further updates on this matter.

The Board would like to take this opportunity to record its thanks to SCS for its past guidance and sponsorship.

By Order of the Board

Kiar Lee Noi
Company Secretary

2 February 2024

*This announcement has been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd, (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Bernard Lui

Telephone number: (65) 6389 3000

Email address: bernard.lui@morganlewis.com