

MM2 ASIA LTD.
(Company Registration No. 201424372N)
(Incorporated in Singapore)

PROPOSED SPIN-OFF AND LISTING OF THE UnUsUaL GROUP OF COMPANIES ON THE CATALIST BOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

- LODGEMENT OF PRELIMINARY OFFER DOCUMENT

*The board of directors (the “**Board**”) of mm2 Asia Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements released by the Company on 12 May 2016, 31 May 2016, 9 June 2016, 11 August 2016, 18 November 2016, 29 December 2016, 22 February 2017, 2 March 2017, 3 March 2017 and 8 March 2017 (the “**Announcements**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.*

Further to the Announcements and the Extraordinary General Meeting held by the Company on 20 March 2017 on the Proposed Spin-off of UnUsUaL, the Board is pleased to announce that the preliminary offer document in relation to the Proposed Listing has today been lodged with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) acting as agent on behalf of the Monetary Authority of Singapore.

The Company will announce any material developments on the Proposed Spin-off as and when appropriate.

The Company would like to highlight that the Proposed Listing is dependent on and subject to, requisite approvals from the relevant regulatory authorities, compliance with the Catalist Rules and the then-prevailing market conditions. Further, the Directors may, notwithstanding that all requisite regulatory approvals have been obtained, decide not to proceed with the Proposed Listing if, having regard to investors’ interests and response at the material time and any other relevant factors, the Directors deem it not in the interests of the Company to proceed with the Proposed Listing.

Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.

By Order of the Board

Melvin Ang Wee Chye
Executive Chairman, Chief Executive Officer and Executive Director
20 March 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.